Exhibit D

Rothschild Investment Banking Professionals and Aggregate Time File

ProfessionalJob DescriptionRestructuring: Gerald RosenfeldInvestment Banker(Gerald RosenfeldDavid ResnickInvestment Banker(Investment BankerWilliam ShawInvestment Banker(Investment BankerMichael SteinInvestment BankerWilliam WangInvestment BankerSub-Total: RestructuringSteering M&A: Christopher LawrenceInvestment BankerNigel BellInvestment BankerNigel BellInvestment Banker	Chief Executive Officer Managing Director Associate Analyst Analyst	2.0 134.5 274.5 261.5 162.5 103.0	Nov-06 17.0 172.5	Dec-06	Jan-07	Period Total
nvestment Banker	Chief Executive Officer Aanaging Director Director Associate Analyst Analyst	2.0 134.5 274.5 261.5 162.5	17.0 172.5	ı		
nvestment Banker	Chief Executive Officer Managing Director Director Associate Analyst Analyst	2.0 134.5 274.5 261.5 162.5 103.0	17.0 172.5			
nvestment Banker Investment Ba	Managing Director Director Associate Analyst Analyst Analyst	134.5 274.5 261.5 162.5	172.5	•	18.0	37.0
nvestment Banker	Director Associate Analyst Analyst Analyst	274.5 261.5 162.5 103.0		142.5	145.0	594.5
rvestment Banker rivestment Ba	Associate Analyst Analyst Aice Chairman	261.5 162.5 103.0	264.5	234.0	311.0	1,084.0
rvestment Banker rvestment Banker rvestment Banker rvestment Banker	Analyst Analyst Analyst //ice Chairman	162.5 103.0	280.5	233.0	320.0	1,095.0
nvestment Banker nvestment Banker nvestment Banker	Analyst //ice Chairman	103.0	196.0	150.5	173.5	682.5
rvestment Banker vestment between vestment Banker vestment between vestment be	/ice Chairman		183.0	187.5	149.5	623.0
awrence Investment Banker Investment Banker Investment Banker Investment Banker	/ice Chairman	938.0	1,113.5	947.5	1,117.0	4,116.0
awrence Investment Banker Investment Banker Investment Banker Investment Banker	/ice Chairman					
		8.0	8.0	8.0	8.0	32.0
Investment Banker	Jirector	129.0	90.5	70.0	82.0	371.5
	Vice President	18.0	212.0	35.7	20.0	285.7
Irene Fayn Investment Banker	Associate	116.0	12.5	30.7	20.0	179.2
Ali Akbar Causer Investment Banker	Analyst	83.0	29.5	16.7	10.5	139.7
Investment Banker	Analyst	97.5	217.0	77.2	20.0	411.7
Laura Pei Investment Banker	Analyst	30.0	1	1	•	30.0
Sub-Total: Steering M&A		481.5	569.5	238.3	160.5	1,449.8
Interiors M&A:						
Michael Barr Investment Banker	Managing Director	49.5	22.5	27.0	16.0	115.0
Investment Banker	Vice President	74.5	34.0	27.0	25.0	160.5
Colin Savage Investment Banker	Associate	112.0	33.0	16.5	8.0	169.5
Alex Ridings Investment Banker	Analyst	166.0	46.0	ı	1	212.0
vestment Banker	Analyst	1	26.0	1	1	26.0
Sub-Total: Interiors M&A		402.0	161.5	70.5	49.0	683.0

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			Hours Worked
Professional	Job Description	Title	in October 2006
Gerald Rosenfeld	Investment Banker	Chief Executive Officer	2.0
David Resnick	Investment Banker	Managing Director	134.5
William Shaw	Investment Banker	Director	274.5
Nicole Torraco	Investment Banker	Associate	261.5
Michael Stein	Investment Banker	Analyst	162.5
William Wang	Investment Banker	Analyst	103.0
Total			938.0

Delphi Corporation - Summary of Hours by Individual Banker	SATISTICIE	participation on Board of Directors call	
Delphi Corporation - Summa		14 Board - Calls/Meetings/Discussions	
	1800 ES	2.0	2.0
	21.9	10/3	TOTAL
	STATE OF CASE OF THE	Rosenfeld	Rosenfeld

			ŀ	Delphi Corporation - Summar	ohi Corporation - Summary of Hours by Individual Banker
S Constanting				0.000	Sea OFFICE CONTRACTOR
Resnick	10/3	1.0	***	Other Fin	mework agreement issues
Resnick	10/3	0.1	_	-	
Resnick	10/3	1.5	_	13 Equity - Calls/Meetings/Discussions	Review of Equity Committee proposal
Resnick	10/3	2.0		Internal	Participation in Delphi senior management meeting regrading case issues
Resnick	10/3	1.5	_	14 Board - Calls/Meetings/Discussions	Call with Board of Directors on framework update
Resnick	10/4	3.0	_	12 Creditor Ctte Calls/Meetings/Discussions	Meeting with Creditors Committee
Resnick	10/4	2.5		_	Weeting with Equity Committee
Resnick	10/4	20			Weeting with interested party on framework issues
Resnick	10/5	12.0	**	8 Other Financing	Meeting with all stakeholders on framework agreement
Resnick	9/01	2.0	Ü	9 Internal Meetings/Calls	Call with Delphi management to review next steps with stakeholder negotiations
Resnick	9/01	- 1:0 □	~ 	8 Other Financing	Call with Interested Party on proposal
Resnick	10/6	2.0		17 Financial Analysis/Modeling	Work on analysis of restructuring proposal alternatives
Resnick	10/7	2.0			Review analysis to compare restructuring proposals
Resnick	10/9	1.0			Call with B. Dellinger, J. Sheehan and J. Bertrand of Delphi to review restructuring proposals
Resnick	10/9	0.1		7 Exit Financing	Call with Delphi. Treasury team to discuss exit financing
Resnick	10/9	2.0	_	8 Other Financing	Call with Delphi and interested party to review proposal
Resnick	10/9	2:0	7	17 Financial Analysis/Modeling	Work on analysis of restructuring proposals.
Resnick	10/10	0		8 Other Financing	Call with interested party regarding restructuring proposal
Resnick	10/10	3.0		8 Other Financing	Work on analysis of alternative proposals
Resnick	10/12	7.0	~ _		Meeting with stakeholders on restructuring proposals
Resnick	10/12	1.5		17 Financial Analysis/Modeling	Review of analysis on alternative proposals
Resnick	10/13	1.5	_	8 Other Financing	Call with interested party, regarding proposal
Resnick	10/14	1.5	L	8 Other Financing	Call, with interested party, regarding proposal
Resnick	10/16	1.5	Ľ	5 M&A activity	Call with Steering Management of M&A process
Resnick	10/16	1.0		15 GM - Calls/Meetings/Discussions	Call with GW on steering sale
Resnick	10/16	3.0		9 Internal Meetings/Calls	Participation in DTM senior management meeting
Resnick	10/16	 □		احا	Call with interested party regarding proposal
Resnick	10/16	1.0			Review equity ownership analysis of comparable companies
Resnick	10/17				Call with interested party regarding proposal issues
Resnick	10/17		Ĭ	19	Call with interested party regarding proposal
Resnick	10/17	3.0	Ī	Other I	Review and work on analysis of framework structure and possible changes
Resnick	10/18	 - -	?! 	20	Work on analysis of alternative POR structures
Resnick	10/18		I	Other	Call with Skadden and interested party professionals on framework agreement
Kesnick	61/01) 	Τ	30	Callewin jurgrested party regarding proposal
Kesnick	10/20		Ţ	Interna	Call With John and Skadden on revised interested party proposal
Kesnick	10/20	, 5.0 T	Ï	16 Unions - Calls/Meetings/Discussions	Meeting with Lazard to review restructuring proposals
Posmiol	10/20) ç		Other Discussions	CALCAMINATION OF CHIMINISE REMAINS ON QUENCIALING
Resnick	10/21) (I	7	Review analysis of the contraction of the party proposal
Resnick	10/22	T- 	I	177	Call with Exablan of Merrill regarding interested party proposal
Resnick	10/22	_ 1.5	Ĺ	10	Work on analysis of yanous restructuring proposals
Resnick	10/23	1.0	Į.	8 Other Financing	Call with interested party on proposal
Resnick	10/23	0.5		8 Other Financing	Call with J. Kaplan of Merull regarding Frameowik proposal
Resnick	10/23		<u> </u>		Call Worth status of business planning process.
Resnick	10/23	3.5			DIMEGIEM III Delphi management on restructruing issues
Resnick	10/24	ე 2	Ī		Call with interested party to review proposals
Resnick	10/24	1.5	7 		Calliwith Interested Party to review framework agreement
Resnick	10/24	20	$\vec{\Box}$	1,	Work on analysis to compare proposals
Resnick	10/24	°.	1		Meeting to discuss steering sale issues
Resnick	10/25			5 M&A activity	Call with B. Remena. on steering sale process
Kesnick Design	57/01	0, ¢	т ,	7.1	Meeting with JF Morgan on exit mancing
Resnick	50,01) 1 6	 	Z 2	Call With Mr. Eukas of GM on Tramework Issues
Kesnick	C7/01	C.0		15 CM - Calls/Meetings/Discussions	Call With H. Miller on GW meeting

				Delphi Corporation - Summary	ohi Corporation - Summary of Hours by Individual Banker
1.00 mm					
Transactions in	Conte	Serie (OUITS)		T. C.	drought interested north on framework
Resnick	10/25	0.1		Other Financing	Call Will Intelested party on manic work proposar
Peenick	10/26		15	GM - Calls/Meetings/Discussions	Meeting with GM and Delphi to renew framework agreement
Desnick	10,76	107		GM - Calls/Meetings/Discussions	Calls with Delphi management to prepare for GM meeting
Desmiel	90,01	 } ? T		GM - Calls/Meetings/Discussions	Work on materials for GM meeting
Demick	10/26	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	E	GM - Calls/Meetings/Discussions	Call with H. Miller on GM meeting
Desnick	92/01	T . 50		Other Financing	Call with I. Kapian of Merrill regarding Framework proposal
Desnick	92/01	- -		GM - Calls/Meetings/Discussions	Call with R. O'Neal on GM issues
Desnick	10/27			Internal Meetings/Calls	Call with J. Sheehan regarding plan framework proposal
Dogwick	7001				Call with R. Remenar and R. O'Neal of Delphi regarding steering sale update
Desilies	10/01		¥ 1	Inions - Calle/Meetings/Discussions	Call with J. Millstein of Lazard on UAW issues and required analysis
NESHICK	10,01		_		Calls with Merrill and UBS on Framework proposal; call with Greenhill regarding GM issues
Kesnick	10/7/	0.7		THIS THAIRME	
1	10/01			Preditor Otte - Calls/Meetings/Discussions	Call with B. Derrough of Jefferies regarding framework proposal
Desmiok	1007	· ·) ⊆ } ∝ ⊥	Other Financino	Calls with interested party regarding framework
Desmiok	10/2/	: }) «	Other Financing	Call with interested party on framework
Desmiek	10/20) <u> </u>	Inions - Calls/Meetings/Discussions	Call with J. Sheehan and Lazard regarding UAW issues
Desnick	10/20) -	45		Call with J. Sheehan on framework issues
RESILICK	10,0	· ·	4.4		Prenantion for GM meeting
Resnick	10/01	, , ,	2 F }	Time Time	Trivel from NVC to Defroit
Kesnick	10/21		٠.,		
Resnick	TOTAL	134.5			

Shaw 10/2 Shaw 10/2 Shaw 10/2 Shaw 10/3 Shaw 10/3 Shaw 10/3 Shaw 10/3 Shaw 10/3 Shaw 10/4 Shaw 10/4 Shaw 10/6 Shaw 10/9	2.0 2.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3	3 ∞ v ≅ v v ₹ 7 ∞ ₹ ∞ v € v € z ∞ v € 5 × v € v € v € v € v € v € v € v € v € v	Travel Time Other Financing Internal Meetings/Calls Equity - Calls/Meetings/Discussions Internal Meetings/Calls Internal Meetings/Calls Board - Calls/Meetings/Discussions Financial Analysis/Modeling Other Financing Other Financing Internal Meetings/Discussions Creditor Cite Calls/Meetings/Discussions Internal Meetings/Calls Creditor Cite Calls/Meetings/Discussions Other Financing Internal Meetings/Calls Creditor Cite Calls/Meetings/Discussions Other Financing Other Financing Creditor Cite Calls/Meetings/Discussions Creditor Cite Calls/Meetings/Discussions Unions - Calls/Meetings/Discussions	Travel to/from. Detroit: Meetings with interested party and Delphi Sessions with interested party and Delphi Sessions with Delphi management regarding next steps Sessions with Delphi management regarding next steps Sessions with Delphi management regarding deal structure diligence questions Call with Delphi senior management regarding deal structure Participation in weekly DFW meeting with senior management Delphis Board meeting, including prep Review, and comment to working capital presentation and analysis Coordination of advisor due diligence Call with M. Hoomick of Oreenhill regarding status Review and analysis of interested party proposal Working session with Delphi management to prepare for meetings Participation in monthly official Creditors Committee meeting
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	3.5 2.0 2.0 1.0 1.5	1	inancing Meetings/Calls TCtte Calls/Meetings/Discussions - Calls/Meetings/Discussions	Participation in monthly official Equity Committee meeting
	2.0 2.0 1.5 1.5	6 23 29	Meetings/Calls Cite Calls/Meetings/Discussions - Calls/Meetings/Discussions	Meeting with interested party, regarding proposal, including prep
	2.0 2.0 1.5	12 91		Meeting with Delpht management to prepare for stakeholder meetings
	2.0 1.5	1 9		Participation in stakeholders meetings
	2.0	7		Coordination of advisor due diligence
		•	1-	Call with Delphi senior management and J. Butler of Skadden regarding framework discussion and
	1.5	() . 		next-steps
		2	Creditor Ctte Calls/Meetings/Discussions	Call with Jefferles regarding framework calculations including review of materials
	1.0	'n		Internal work session on Interiors M&A process
	3.5	∞	Other Financing	Preparation of analysis of framework proposals, including internal work sessions
	0.5	ا د		Call with D. Resnick of Rothschild regarding framework proposals
	5.5	∞		Preparation of analysis of framework proposals
	1.5	<u>ه</u>	Internal Meetings/Calls	Call with B. Dellinger, J. Sheehan, J. Bertrand, of Delphi regarding manework proposals anarysis
	2.0	7	General Administration	Coordination of tengagement letter
	_ 	00	Other Financing	Call with interested party regarding tramework proposal
	1.0	•	Internal Meetings/Calls	Call with J. Sheehan, J. Arle and Tracey Krause of Delphi regarding discussions with J. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions with Jr. Arle and Tracey Krause of Delphi regarding discussions and Del
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	2.5	» «	-	Description of analysis of framework promosals, including internal work sessions
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	0. - '	x (Cher .	Coll. with interested name reparding framework proposal
		o \	L L	Call with Chapmand T. Giblielmo of HTI regarding framework overview
	⊃. • •	♀ 。 	3.3	Call with The Perhandre of Delphi regarding advisor questions
) -	ν ê Τ	Internal	Calls with Sheehan of Delphi regarding status and next steps
) - -	* •		Call with interested party regarding proposal
$\overline{\Pi}$) ¥	 • ₹	37.00	Call with M. Hoomick of Greenhill regarding status of GM discussions
Ŧ) 4 -	} • ⊥	277	Call with inferested party regarding financial diligence.
	1.0	o e	3.30	Preparation for meetings with stakeholders
)	<u>ء</u> ا		Coordination of advisor due diligence
 	2.5		Internal	Prepisession with Delphi senior management and Skadden regarding stakeholder meetings
	8.0	∞	Other F	Participation in meetings with stakeholders and interested parties
Shaw 10/11		17	Financial Analysis/Modeling	Review of financial analysis of framework proposals
	1.5	∞ □	Other F	Callwith J. Sheehan of Delphi, Booz Allen and interested party regarding Sb&A muanves
7	7.0	∞	Other	Participation in meetings with stakeholders and interested parties.
Shaw 10/12	2.0	6	Internal Meetings/Calls	Prepisession with Deliphi senior management and Skauden regarding Standings Landings.
Shaw 10/12	e T	∞ ⊥	Other Financing	Coordination of advisor due diligence.

					Delphi Corporation - Summar	phi Corporation - Summary of Hours by Individual Banker
			H	Ц	, T	
Chay	10/13	2 O			General Administration	Review and response to emails.
Shaw	10/13	3.0	ــــــــــــــــــــــــــــــــــــــ	17		Review and comment to financial analysis of framework proposals
Shaw	10/15	4.0	1	17	_	Review and comment to financial analysis of framework proposals.
Shaw	10/16	1.5	1	•	Interna	Calls with J. Sheehan of Delphi regarding status and next steps
Shaw	10/16	0.5		∞ .		Call with interested party regarding tramework proposal
Shaw	10/16	0.5	.	∞		Call with interested party regarding tramework proposal
Shaw	10/16	e;;		0 0		Work session with D. Kesnick of Kothschild regarding framework proposals
Shaw	10/16	0; 		ر ا		FAUCIDATION WEEKLY DEWN MECHING MITSCHOOL MANAGEMENT
Shaw	10/16	3.5		7,	Financial Analysis/Modeling	Preparation of intenceal analysis of transwork proposals
Snaw	10/10] ;		3 5		Call with Delphi Tefferies, Mestrow and Brick regarding framework financial diligence
Shaw	10/17	0.7	٠.	7 4		Call with M. Hootnick of Greenhill regarding GM discussions
Shaw	10/17] =	٠,,,	} ∞	_	Calls with interested party regarding framework proposal
Shaw	10/17	: <u>-</u>	-	, «	Other	Calls from potential interested parties
Shaw	10/17	0.5	-	• •	٠	Call with interested party regarding framework proposal
Shaw	10/17	1.0		<u>, </u>	Interna	Calls with J. Sheehan of Delphi regarding status and next steps
Shaw	10/17	1.5	لب	∞		Coordination of advisor due diligence
Shaw	10/17	4.5		17	Financial Analysis/Modeling	Review and comment to financial analysis of framework proposals
Shaw	10/18	2.0		∞	Other Financing	Calls with interested party regarding framework proposal, including internal follow-up call
Shaw	10/18		البيا	60	, .	Call with interested party regarding financial due diligence
Shaw	10/18	0.5	لب	9		Call with R. Eisenberg of FIII regarding status
Shaw	10/18	1.0	_	0		Call with Delphi senior management regarding next steps
Shaw	10/18	10	· .	∞		Calls from potential interested parties
Shaw	10/18	0 77 1		∞ :		Coordination of advisor at the contract of the
Shaw	10/18	4.5		5 4		Keynew and comment to than class and the management of the managem
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Shaw	10/19	3 c	: 	- e	5	Coordinator occupations and a constraint of the
Shaw	10/19	3 -		o &	Other Financing	Call With interested party regarding framework orobosal
Shaw	10.19	i č	-) (X	T L	Review and analysis of interested party proposal
Shaw	10/19	î º		1	Intern	Call with T. Lerchworth of Delphi regarding advisor diligence
Shaw	10/19	[0 []	4	. œ		Call with interested party regarding due diligence
Shaw	10/19	1.5	[4.3 [4.3]	•	Intern	Call with S. Salrin, K. LoPrete, J. Pritchett of Delphi regarding advisor diligence questions
	i				4.00	
Shaw	10/19	<u>°</u> □		∞ .	Other	Call with interested party regarding framework proposal
Shaw	10/20	 		φ ο (Other	Review of side by side analysis of framework proposals
Shaw	10/20	، ا	· .	× ×	100	Callewin Bertrand of Pelpin and increased party regarding diligence
Shaw	10/20	<u>.</u>	-1-	7. 4	Thisms Colla Machines Discussions	Washing Control of the Company of the Control of th
Shaw	10/20]		2 ° ⊤	- 1	International Comments of the
Shaw	10,20	7 5		, <u>,</u> <u>,</u>	* 5.	Preparation: 00-fazzard meeting
Shau,	10/20) °		, « T	4.	Reviewand analysis of framework proposals
Shaw	10/20) '		• ≊		Preparation of oresentation materials
Shaw	10/22) <u></u>		, «c	100	Call with interested party regarding framework proposal
Shaw	10/22	_ .‱		-00	Other	Review of interested party, framework proposal and financial analysis
Shaw	10/23	2.5	_	~	Financ	Review and comment to financial analysis of framework proposals
Shaw	10/23	1.5		∞ .	3 Other Financing	Call with S. Sairin, and K. LoPiete of Delphi and interested party regarding financial due diligence
Shaw	1003	- -		· ·	Internal Meetings/Calls	Call with S. Safrin and J. Arle of Delibilities adding business plan process
Shaw	10/23	0.5		<u> </u>	-	Call with Skadden and FIT regarding business plan process.
Shaw	10/23		.	. 6	- C	Participation weekly, DTIM with Delphi management
Shaw	10/23	□ 0.5			1.2	Call with Houlihan regarding due diligence and status
			l	l		

Shaw Shaw Shaw Shaw Shaw Shaw Shaw Shaw	10/24 10/24 10/24 10/24 10/24 10/24 10/25 10/25 10/25 10/25 10/25 10/25 10/25 10/25 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/26 10/27 10/27		2.5 2.5 2.5 2.0 2.0 2.0 2.0 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5	12 12 0 0 0 0 0 12 0 0 12 0 0 12 0 0 12 0 0 12 0 0 12 0	Creditor Creditor Other File Internal Other File Other File Internal Other File Internal Other File	Coordination of advisor due diligence and meeting Call with I. Lee of Jefferies regarding process Calls with interested party regarding framework proposal, including prep Calls with interested party regarding framework proposal Work session with N. Tortaco regarding business plan diligence process Call with J. Butler of Skadden regarding business plan diligence process Call with J. Butler of Skadden regarding business plan diligence process Call with J. Butler of Skadden regarding business plan diligence process Call with J. Butler of Skadden regarding possiness plan diligence process Coordination of advisor diligence Review of financial analysis. Work session with JR Morgan Work session with JR Morgan Work session with J. Arle, T. Krause of Delphi on next steps and prep for IPM meeting Work session with J. Arle, T. Krause of Delphi on next steps and UAW regarding pennysheet diligence Coordination of advisor diligence Coordination of advisor diligence Coordination of advisor diligence Coordination of advisor diligence Meeting with interested party and divisional presidents regarding diligence Meeting with therested party and divisional presidents regarding diligence Meeting with GM and Delphi regarding process and next steps Travel from Detroit to NY.
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Shaw Shaw	10/27 10/27 10/27 10/27		C		Internal	Call with S. Salrin of Delphi regarding business plan process
Shaw	10/27 10/27 10/27		2	J	Unions	Call with Lazard regarding process status
,	10/27 10/27	_	1.0	7) : 	9 Internal Meetings/Calls	Call with Delphi senior management and J. Burter of Skadden regarding Gry, and investor proposats
	10/27	T	ć	Ī	0 Internal Mactings/Calls	Work session with D. Resnick of Rothschild regarding proposal status
Shaw	101	I	 	Ţ		Calls with J. Sheehan of Delphi regarding framework proposal
Shaw	10/27	Γ	0		Other F	Call with interested party regarding framework proposal
Shaw	10/27	L	1.0		100	Coordination of advisor diligence
Shaw	10/27	Г	1.5	<u>.</u>		Review of Inancial analysis
Shaw	10/27		0.5		-	Call with J. Sheehan of Delphiregarding status and next steps
Shaw	10/27		1.0		8 Other Financing	Call With interested party regarding proposals
Shaw	10/29		1.0		Unions	Call with Eazard and J. Sheehan of Delphi regarding framework
Shaw	10/29		1.0			Gall with A. Frankinn of FTL regarding business planning process
Shaw	10/29		2.5		General	Review of emails and documents
Shaw	10/30		2.5		3 Fee Applications	Preparation of monthly invoice
Shaw	10/30		10		Other F	[Call With Sheehan of Delphist, Butler of Skadden and Interested party regarding proposal
Shaw	10/30	J	3.5	Ī		Participation in weekiye ity meeting with senior management
Shaw	10/30	 I	0.5	I		Fall With the Control of the Control
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Shaw	10/30		<u>ဂ</u> ဗ	Τ		REVIEW OF INITIALISMS.
Shaw	10/21	1	n 4	1	O Outer Financing	Call with interested party repared for disonce
Shaw	10/21	工) <u>'</u>			Gallwith Deinh senior management regarding prep for GM meeting
Cham	10/31	Γ) C	Τ	Internal	Galls with 1. Sheehan of Delphi regarding case status/next steps
Shaw	10/31	Т	10	Ĺ	9 Internal Meetings/Calls	Call with S. Salrin, J. Pritchett of Delphi and R. Eisenberg of FTI regarding business planning process
				73		
Shaw	10/31		1.0		-2.	Call with interested party regarding due diligence
Shaw	10/31		1.5			Goordination of advisor call regarding M&A status
Shaw	10/31		1.5		8 Other Financing	Review of UCE response to interested party proposal, including analysis
Shaw	10/31		1.0		9 Internal Meetings/Calls	Work session with N. Torraco of Rothschild regarding business planning process

C & Henry L. Jadicidanol Domlyon	pai Corporation - Summary of Hours by Individual Dankel		<u>Evilanaun</u>	Work session with D. Resnick of Rothschild regarding proposals		Coordination of advisor due diligence			
	Delpni Corporation -		/v(059) ()	9 Internal Meetings/Calls	٠l	8 Other Financing			
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hi Corporation - Summary of Hours by Individual Banker	catching up on emails	coordinate due diligence	reviewing debt comps	coordinate interested party, due unigence	preparing / work on DTM presentation	preparing/work on DTM presentation	Call with Equity Committee, Houlihan, S. Salrin, K. LoPrete, J. Pritchett of Delphi to review	diligence questions	coordinate interested party due diligence	coordinate due diligence	coordinate due difigence	Call William I Milliam Lands Coll Working Capture Carlo Call Milliam Lands Call Call Call Call Call Call Call Cal	reviewing debt-comps	reviewing debt.comps	coordinate interested party due diligence	coordinate due diligence	coordinate interested party due diligence	reviewing debt comps.	Coordinate Cultiple Incomment of the Coordinate Coordin	teviewing interested party proposal / analysis	reviewing lefteness framework analysis	reviewing reputation of analyses	reviewing/debroomps/	coordinate interested party-due diligence	Tall with Teffenes regarding framework calculations including review of materials	Preparation of analysis of framework proposals; including internal work sessions	coordinate interested party due diligence	темежий стери сошру	reviewing Jeffenes framework analysis	review / update working capital analysis	manework agreement analysis work on increasing expense reports for Legal Cost Controls	coordinate due difference with Jefferies	reviewing deblicomps	coordinate interested party due diligence	Call with T. Letchworth of Delphi regarding advisor questions	eali with interested partyregarding illiancia (diligence	reviewing iramework agreement analysis	CONTINUE INICIAISION PARK THE WINDOWS	caronal powing statement our case status second films and enthmitting evenence reports for Legal Cost Controls	regionary articular and a constant and the constant and the constant and constant a	reviewing / catch up on emails	coordinate interested party due diligence	Participation in weekly DTM meeting with senior management	Preparation of financial analysis of framework proposals	coordinate interested party due diligence including calls w Dave Bonnano	coordinate Jeffelies due dingence	carding minister interference of same. Fewiew framework agreement analysis
Delphi Corporation - Summary o	1977 HEQUIN HOUSE CONTROL CARGOUNT CARG	2.0 13 Equity - Calls/Meetings/Discussions	4.0 17 Financial Analysis/Modeling	2.0 8 Other Financing	18 General Presentation Preparation	4 0 18 General Presentation	1.5 Equity - Calls/Meetings/Discussions		3.0 8 Other Financing	2.0 13 Equity - Calls/Meetings/Discussions	1.0 12 Creditor Ctte Calls/Meetings/Discussions	0.5 Trimancial Analysis/Modeling	17 Einancial Analysis/Modeling	6.0 17 Financial Analysis/Modeling	2.0 8 Other Financing	2.0 13 Equity - Calls/Meetings/Discussions	2.5 Other Financing	3.0 17 Financial Analysis/Modeling	1.0 Teditor Ctte Calls/Meetings/Discussions	17 Financial Analysis/Modeling	2.0 Financial Analysis/Modeling	2.0 Financial Analysis/Modeling	3.0 In Financial Analysis/Modeling	1.5 S Other Financing	11 Creditor Otto Colle Meating Discussions	3 5 Other Financing	1.5 Other Financing	5.5 Financial Analysis/Modeling	T.0 Financial Analysis/Modeling	1.0 Tr Financial Analysis/Modeling	is/Modeling	3.0 3.0 rec Applications 1.4 Creditor Cite - Calls/Meetings/Discussions	2.0 Teditor Cite Calls/Meetings/Discussions	2.5 Other Financing	0.5 Internal Meetings/Calls	1.5 Other Financing	1.5 17 Financial Analysis/Modeling	T.S. Guner Financing	Internal Meetings/Calls	S.O. 17 Einencial Analysis (Modeling	2.0 1 General Administration	3.0 Other Financing	3.0 Internal Meetings/Calls	4.0 Financial Analysis/Modeling	2.0 8 Other Financing	2.0 12 Creditor Ctte Calls/Meetings/Discussions	10/16 1.0 1.7 Financial Analysis/Modeling If
	Torraco				+	Torraco	F		Топасо	Тоттасо	Тоггасо	Тоттасо	Тотасо	Torraco	Тоттасо	Топтасо	Тоггасо	Тоттасо	Тогтасо	Torraco	Torraco	Тоггасо	Тоттасо	Тоттасо	Torraco	Torraco	Тоттасо	Тоггасо	Тогтасо	Тоггасо	Тоттасо	Torraco	Torraco	Тоттасо	Torraco	Тогтасо	Тоттасо	Тоттасо	Тоггасо	Tomaco	Torraco	Ŧ	Топасо	Torraco	Тоттасо	Тоггасо	Топтасо

of Hours by Individual Banker	Call with Delphi, Jefferies, Mesirow and Buck regarding framework financial diligence	Calls with interested party regarding framework proposal	Review and comment to financial analysis of framework proposals	continuate interested party and unigence call with Teff Pritchett. Steve Pfleiger and T. Letchworth of Delphi re new model	Call with interested party regarding financial due diligence	Call with R. Eisenberg of FII regarding status	coordinate due diligence	coordinate due diligence	updating framework agreement analysis	Call with interested party on diligence coordination	Call with interested party regarding framework proposal	Call with T. Detchworth of Delphi regarding advisor diligence	Call with interested party regarding due dingence	Call with S. Salrin, K. Lolrete, J. Pritchettor Delphi regarding advisor diligence questions	Call with interested party regarding tramework proposal	updating tramework agreement analysis of study of the contraction of t	Call with a Bettanti Or Delphi and interested party regarding dilignice	MCKICW and analysis of the meteorials	Constitution in the property of the party of	Review and analysis of framework proposals & side-by-side	coordinate interested party due diffigence	Call with interested party regarding framework proposal	Review of interested party framework proposal and financial analysis	coordinate interested party due diligence	Review and comment to financial analysis of framework proposals	Call with S. Sairin, and K. LoPrete of Delphi and interested party regarding financial due diffigence	Participation weekly. DIIM with Delphi management	Call with Houlihan regarding due diligence and status	Coordination of advisor due difigence and meeting	coordinating due diligence	WARE section with M. C. A feath on steam of sale process	Calls with interested party regarding framework proposal, including prep	Work session with Shaw regarding business plan diffgence process	coordinating Lazard due diligence	coordinating interested party due diligence	Call with Lazard and UAW regarding pennysheet diligence, including prep	coordinating interested party due diligence	regiewing new model template & calls with Jeft Pritchett	regrewand update (maneral analysis) Canterage of the second and the boomers and a proposes	eatewitten South to proper the grant guarantees plan process	coordinating interested party due diligence	Texterning integrals and the Selection	Working on nours and monthly invoice	COOLUMB THE PROPERTY OF THE PR	Working on hours and monthly invoice	nnancial analysis, & review	ccordinating interested party due diligence, including phone calls	phone calls & diligence with interested party
Delphi Corporation - Summary of Hours by Individual Banker	12 Creditor Ctte Calls/Meetings/Discussions C		Financial Analysis/Modeling	6 Other Financial Analysis/Modeling	Other Financing	Internal Meetings/Calls	Creditor Ctte Calls/Meetings/Discussions	13 Equity - Calls/Meetings/Discussions	al Analysis/Modeling	Other Financing	Other Financing	Internal Meetings/Calls	Other Financing	Internal Meetings/Calls	Other Financing	Financial Analysis/Modeling	Other Financing		Other Financial	Financial Analysis/Modeling	Other Financing	Other Financing		Other Financing	Financial Analysis/Modeling	8 Other Financing	9 Internal Meetings/Calls	Equity - Calls/Meetings/Discussions	Creditor Ctte Calls/Meetings/Discussions	Creditor Ctte Calls/Meetings/Discussions	L3 Equity - Calis/Meetings/Discussions	Other Financing	Internal Meetings/Calls	Unions - Calls/Meetings/Discussions	Other Financing	Unions - Calls/Meetings/Discussions	Other Financing	Financial Analysis/Modeling	Financial Analysis/Modeling	Internal Meetings/Calis	Other Financing		Fee Applications	13 Creditor Ctte - Calls/Meetings/Discussions	Fee Applications	Financial Analysis/Modeling	Other Financing	8 Other Financing
	2.0	1.0	0.9	<u> </u>	1.0	0.5	1.5	1.5	2.0	0.5	1.0	1.0	1.0	1.5	0.1	0.9	0.0) ·	<u>.</u>	J. 6	0.7	10	5.0	1.5	2.5	1.5	3.0	0.5	2.5	1.5	U, A	20	0.	2.5	2.5	2.5	4.0	2.5	3.0	η ()	2.0) 	2.5	, C C	4. 5.	2.0	4.0	2.5
	10/17	10/17	10/17	H 10/11/	101	10018	10/18	10/18	10/18	10/19	61/01	10/19	10/19	10/19	10/19	10/19 	10/20	07/01	07/01	10/2/01	10/21	10/22	10/22	10/22	10/23	10/23	0/23	10/23	10/23	10/23	10/23	10/24	10/24	10/24	10/24	10/25	10/25	10/25	10/25	07/01	10/26	07/07	10/26	07/01	10/27	10/27	10/27	10/28
	Torraco	<u> </u>		Torraco	Ŧ	T					Torraco 1	7	Тотгасо	7		Torraco	1	1	+	Torraco	F	F		Torraco		Гоггасо	Топасо	-	Torraco	Torraco	Готтасо	Torraco	F	Тоттасо	Torraco	Torraco	\exists	1	1	Torraco	Тоггасо	Torraco	Тоггасо	Тоттасо	Тоттасо	Топтасо		Тоггасо

phi Corporation - Summary of Hours by Individual Banker	TO DETICAL TO SERVICE OF THE SERVICE	Call with Lazard and J. Sheehan of Delphi regarding framework	Call with A. Frankum of FII regarding business planning process	Review of emails and documents	phone calls & diligence with interested party	working on hours and monthly invoice.	Participation in weekly DTM meeting with senior management	call with Jelena at Jefferies on framework diligence	working on hours and monthly invoice	coordinating due diligence	review of financial analysis	Call with interested party regarding framework proposal	Call with interested party regarding due diligence	review of financial analysis	Call with S. Salrin, J. Pritchert of Delphi and R. Eisenberg of FTI regarding business planning process	Call with interested party regarding due diligence	Coordination of advisor call regarding M&A status	Review of UCC response to interested party proposal, including analysis	Work session with Shaw regarding, business planning process	catching up with Jeff Pritchett on case status	Coordination of advisor due diligence	・ 「「「「「「」」」、「「」」、「」」、「」、「」、「」、「」、「」、「」、「」、
Delphi Corporation - Summary	bile Itoms	10/29 1.0 16 Unions - Calls/Meetings/Discussions	1.0 9 Internal Meetings/Calls	2.5 1 General Administration	1.0 8 Other Financing		3.5 Internal Meetings/Calls	1.5 Creditor Ctte Calls/Meetings/Discussions	2.5 Fee Applications	3.5 8 Other Financing	1.0 Financial Analysis/Modeling	0.5 8 Other Financing	0.5 8 Other Financing	2.0 I7 Financial Analysis/Modeling	1.0 9 Internal Meetings/Calls	10 8 Other Financing	15 Creditor Ctte Calls/Meetings/Discussions	Financing	1 1.0 Internal Meetings/Calls	0.5 Internal Meetings/Calls	10/31 3.0 Other Financing	TOTAL 761.5 7 2 1
	Transcription 1	Топтасо	Тоггасо	Тоттасо	Torraco	Тоттасо	Тоггасо	Топтасо	Тоттасо	Torraco	Тоттасо	Torraco	Тоттасо	Torraco	Тоггасо	Тоттасо	Тотасо	Топасо	Тотгасо	Тоттасо	Топтасо	Тоттасо

Stein	10/1 10/2 10/2 10/3 10/3	2.0 3.5 1.0 5.5 0.5	71 71 81 4 ¢	Financ Financ Financ Genera Financ	Analysis/Modeling Working Capital Analysis Working Capital Working Capital Working Capital Working Capital Capital Analysis Capital Analysis Working Capital Working Capital Capital Analysis Capi
Stein Stein Stein Stein	100 100 100 100 100 100 100 100 100 100	2 2 2 2 5 5	4 4 4 4 4 3		COLOS Walk COGS Walk COGS Walk Fortill FOR Rights Offerings database POR Rights Offerings database
Stein Stein Stein Stein Stein Stein	10/4 10/5 10/5 10/6 10/6	0 1 0 0 5 5 5 6 5 6 5 6 5 6 5 6 5 6 5 6 5 6		17 Financial Analysis/Modeling 3 Fee Applications 17 Financial Analysis/Modeling	CCASS Walk - Detail. Review of LCC Report Reciewing interested party proposal Frainancial analysis review POR Rights Offerings - Duration of Backstop Financial analysis review
Stein	100%	11.35 10.00 35.55 35.55			Call with Jefferies Review of interested party proposal Working Capital Detail Bianaricial analysis review Recap scenarioreview Modeling interested party proposal Black Scholes, analysis for interested party-proposal
Stein	10/10 10/10 10/10 10/11 10/11 10/12 10/12	2 2 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3		17 Financial Analysis/Modeling 17 Financial Analysis/Modeling 18 Fee Applications 18 General Presentation Preparation 17 Financial Analysis/Modeling 17 Financial Analysis/Modeling 17 Financial Analysis/Modeling 17 Financial Analysis/Modeling 18 Financial Analysis/Modeling 18 Financial Due Diligence 18 Financial Due Diligence 18 Financial Due Diligence	Black Scholes analysis for interested party proposal Working Capital outputs in Excel for FIT Gesting detail on LGC report Presentation for ULGC report Black Scholes analysis Black Scholes analysis Call With Steve P. of Delphi Re: Other Assets detail Review of Booz Allen freediation before interested party call: Review of Recap model with Will Wang Answering Jefferies question re: Shareholder's Equity Call with Nate B. of UBS
Stein	10/13 10/13 10/13 10/13 10/16 10/16				Booz Allen call with interested party Booz Allen call with interested party Call with interested party recean model. Modeling updated interested party proposals Call with interested party recean model Updated interested party recean model Updated interested party recean recean recean recean answering Jefferies request recean revolver balances Answering Jefferies request recean revolver balances
Stein	10/16 10/17 10/17 10/18 10/19 10/19 10/19 10/19	6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6		17 Financial Analysis/Modeling 4 Financial Due Diligence 17 Financial Analysis/Modeling 9 Internal Meetings/Calls 17 Financial Analysis/Modeling 4 Financial Due Diligence 4 Financial Due Diligence 5 Financial Analysis/Modeling 17 Financial Analysis/Modeling	Recap model - interested party proposal Call with Company re: interest rates Framework proposals economic analysis Meeting with Bill and Nicole re: francwork proposals Framework proposals economic analysis Repoinses to Jefferies request / SE walk Review of new interested party proposal Modeling new interested party proposal Economic analysis for new interested party proposal Recap model scenarios

			Delphi Corporation - Summar	Iphi Corporation - Summary of Hours by Individual Banker
Wanta Sibirity	(.0)T(C		(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	SAUBIRROUM, The second of the
Stein	10/21	2.0	17 Financial Analysis/Modeling	Review of interested party proposal
Stein	10/21	3.5	17 Financial Analysis/Modeling	Running new interested party proposal through recap
Stein	10/21	2.5	17 Financial Analysis/Modeling	Economic analysis for new interested party proposal
Stein	10/22	30		Economic analysis of latest proposals
Stein	10/22	3.5	17 Financial Analysis/Modeling	Recap - latest proposals
Stein	10/22	- 0:1	4 Financial Due Diligence	Call with interested party for clarification on proposal
Stein	10/23			Recap outputs for latest proposals
Stein	10/23	4.5	17 Financial Analysis/Modeling	Running new interested party proposal through recap
Stein	10/23	0.5	3 Fee Applications	Follow up with LCC
Stein	10/23		17 Financial Analysis/Modeling	Preparation of Economic Analysis for Board
Stein	10/23	1.0	4 Financial Due Dilligence	Response to Jefferies request./ SE walk
Stein	10/25	2.5		POR Rights Öfferings - Update database
Stein	10/26	2.0	3 Fee Applications	September Invoice
Stein	10/27	1.5	17 Financial Analysis/Modeling	Update cap table and market information slides
Stein	10/27		4 Financial Due Dilligence	Gall with interested party regarding overlay mapping
Stein	10/30		3 Fee Applications	September Invoice
Stein	10/30	0,S	17 Financial Analysis/Modeling	Call with Jeff P. regarding framework proposals
Stein	10/31		4 Financial Due Dilligence	Call with interested parts regarding overlay mapping
Stein	10/31	5.0	4 Financial Due Diligence	Review of Delphi management presentations
Stein	10/31	4.5	17 Financial Analysis/Modeling	Delphi continuing business competitor analysis
Stein	TOTAL	162.5		

			Delphi Corporation - Summary	elphi Corporation - Summary of Hours by Individual Banker
Professionals	Se Direction	**************************************	THE STATE OF THE S	A STATE OF THE STA
Wang	10/1	8.0	17 Financial Analysis/Modeling	Debt. Comps
Wang	10/2	0.6	ial Analysis/Modeling	Debt Comps
Wang	10/3	9.5	17 Financial Analysis/Modeling	Debt Comps
Wang	10/4	7.5	cial Analysis/Modeling	Debt Comps.
Wang	10/5	8.5	17 Financial Analysis/Modeling	Debt Comps
Wang	10/6	6.5	17 Financial Analysis/Modeling	Debt.Comps.
Wang	10/9	4.5	Financial Analysis/Modeling	Debt Comps
Wang	10/10	0.9	17 Financial Analysis/Modeling	Debt Comps
Wang	10/11	7.0	Financial Analysis/Modeling	Debt Comps
Wang	10/12	2.0	cial Analysis/Modeling	Debt Comps
Wang	10/16	3.5	24 Other	Top 5 owners of Continuing Business companies
Wang	10/17	2.5	24 Other	Top 5 owners of Continuing Business companies and related parties
Wang	10/18	0:1	17 Financial Analysis/Modeling	Debt Comps
Wang	1:0/20	2.0	cial Analysis/Modeling	Debt Comps
Wang	10/22	7.5	cial Analysis/Modeling	Debt. Comps
Wang	10/26	4.0	24 Other	Pulling up date on Delphi comparable companies
Wang	10/29	3.0		Pulling up data on Delphi comparable companies
Wang	10/29	1.5	24 Other	Pulling up data on Delphi comparable companies
Wang	10/29	0:1	1 General Administration	Timerile
Wang	10/30	5.5	24 Other	Updating Debt Comp to reflect Dura's Bankruptcy
Wang	TOTAL	103.0		

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	in October 2006
Christopher Lawrence	Investment Banker	Vice Chairman	8.0
Nigel Bell	Investment Banker	Director	129.0
Slava Brin	Investment Banker	Vice President	18.0
Irene Favn	Investment Banker	Associate	116.0
Ali Akbar Causer	Investment Banker	Analyst	83.0
Elana Caplan	Investment Banker	Analyst	97.5
Laura Pei	Investment Banker	Analyst	30.0
Total			481.5

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n - Summary of Hours by Individual Banker	•
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Delphi Corporation	
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	Category	Professional	Date	Hours	Explanation
_	M&A activity	Lawrence	10/2	1.5	Morning conference call
7	Internal meetings/calls	Lawrence	10/3	1.0	General update meeting
m	M&A activity	Lawrence	10/4	1.5	Review of management presentation materials
4	Internal meetings/calls	Lawrence	10/5	1.0	General update meeting
5	Internal meetings/calls	Lawrence	9/01	1.0	General update meeting
9	M&A activity	Lawrence	10/7	2.0	Review of due dilligence materials
	Total		6/01	8.0	

Delphi Corporation - Summary of Hours by Individual Banker

Category	Professional	Date	Hours	Explanation
Internal meetings / calls	Bell	10/2	1.0	8am conference call
1. Travel time	Bell	10/3	0.9	Travel to Saginaw
.3 Client meetings	Bell	10/4	6.0	Follow-up due diligence meeting
	Bell	10/4	6.0	Travel out of Saginaw
5 Internal meetings / calls	Bell	10/5	2.0	Update call
6 Internal meetings / calls	Bell	10/6	1.0	8am conference call
	Bell	9/01	2.0	Internal Delphi Meeting
8 Travel time	Bell	10/8	0.9	Travel to Saginaw
	Bell	10/9	3.0	Reviewed due diligence materials
	Bell	10/10	9.0	Follow-up due diligence meeting
	Bell	10/11	9.0	Follow-up due diligence meeting
12 Client meetings	Bell	10/12	5.0	Reviewed due diligence materials
	Bell	10/12	0.9	Travel out of Saginaw
14 Internal meetings / calls	Bell	10/13	1.0	8am conference call
15 M&A activity	Bell	10/13	3.0	Reviewed due diligence materials
	Bell	10/16	0.1	8am conference call
17 Internal meetings / calls	Bell	10/16	2.0	Client call
18 M&A activity	Bell	10/17	4.0	Reviewed buyer's questions
	Bell	10/18	1.0	8am conference call
20 M&A activity	Bell	10/18	3.0	Reviewed buyer's questions
	Bell	10/19	2.0	Reviewed due diligence materials
	Bell	10/19	2.0	Call with buyer
	Bell	10/20	1.0	8am conference call
	Bell	10/20	3.0	Reviewed due diligence materials
	Bell	10/21	2.0	Reviewed buyer's questions
	Bell	10/23	3.0	Reviewed due diligence materials
	Bell	10/24	2.0	Due diligence update call
	Bell	10/24	2.0	Reviewed due diligence materials
29 Internal meetings / calls	Bell	10/25	0.1	8am conference call
30 Internal meetings / calls	Bell	10/25	2.0	Internal Delphi Meeting
31 M&A activity	Beil	10/26	3.0	Call with buyer
32 Internal meetings / calls	Bell	10/26	2.0	Call with buyer
33 Internal meetings / calls	Bell	10/27	2.0	Internal Delphi Meeting
34 Travel time	Bell	10/27	0.9	Travel to Saginaw

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Delphi Corporation - Summary of Hours by Individual Banker	

Category	Professional	Date	Hours	Explanation
Caregory	Do11	10/07	3.0	Moeting with client
35 Client meetings	Dell	10/2/))	INCOME THE CASE.
26 Travel time	Bell	10/27	0.9	Travel out of Saginaw
חר דומאטן החוזים	-	1	. ,	
27 M. B. A activity	Bell	10/28	3.0	Reviewed due diligence materials
לזויים השטועון / כ			,	
39 M. P. A activity	Rell	10/30	3.0	Reviewed buyer's questions
שנייים מיניים ליויולים ליויולי		:		
20 Me A activity	Rell	10/31	4.0	Reviewed buyer's questions
אומרה מכנויוו אונים השומו לכן	1	* 6.65		
Total			129.0	
Lotal				

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
-	Internal meetings / calls	Brin	10/23	2.5	Internal meeting to train new team member
7	M&A Activity	Brin	10/24	2.0	Call with buyer
· "	Internal meetings / calls	Brin	10/25	1.0	8 am morning call
4	M&A Activity	Brin	10/25	2.0	Call with buyer
ν,	M&A Activity	Brin	10/25	2.0	IT follow-up call with buyer
9	M&A Activity	Brin	10/26	1.5	Call with buyer
7	M&A Activity	Brin	10/27	2.0	Call with buyer
×	Internal meetings / calls	Brin	10/30	1.0	8 am morning call
0 0	M&A Activity	Brin	10/30	3.0	Reviewed due diligence material
0	10 M&A Activity	Brin	10/31	1.0	8 am morning call
=	11 M&A Activity	Brin	10/31	3.0	Reviewed due diligence material
	•				
	Total			18.0	

Delphi Corporation - Summary of Hours by Individual Banker

	Cotenary	Professional	Date	Hours	Explanation
-	M&A activity	Fayn	10/2	1.0	Morning conference call
7	Travel time	Fayn	10/3	6.0	Travel to Saginaw
m	Client meetings	Fayn	10/4	0.6	Follow-up due diligence meeting
4	Client meetings	Fayn	10/5	9.0	Follow-up due diligence meeting
8	Travel time	Fayn	9/01	0.9	Travel out of Saginaw
9	Internal meetings / calls	Fayn	10/9	1.0	8am conference call
7	Travel time	Fayn	10/9	0.9	Travel to Saginaw
∞	Client meetings	Fayn	10/10	0.6	Follow-up due diligence meeting
6	Client meetings	Fayn	10/11	0.6	Follow-up due diligence meeting
10	Client meetings	Fayn	10/12	5.0	Prepared due diligence materials
=	Travel time	Fayn	10/12	6.0	Travel out of Saginaw
,12	Internal meetings / calls	Fayn	10/13	1.0	8am conference call
13	M&A activity	Fayn	10/13	4.0	Reviewed due diligence materials
114	M&A activity	Fayn	10/16	3.0	Reviewed due diligence materials
15	M&A activity	Fayn	10/16	2.0	Call with buyer
16	Internal meetings / calls	Fayn	10/17	2.0	Internal meeting
17	Internal meetings / calls	Fayn	10/17	2.0	Internal meeting
18	M&A Activity	Fayn	10/18	4.0	Reviewed due diligence material
19	Internal meetings / calls	Fayn	10/18	1.0	8 am morning call
20	M&A Activity	Fayn	10/19	4.0	Reviewed due diligence material
21	Internal meetings / calls	Fayn	10/20	1.0	8 am morning call
22	M&A Activity	Fayn	10/20	2.0	Call with buyer
23	Internal meetings / calls	Fayn	10/23	1.0	8 am morning call
24	Internal meetings / calls	Fayn	10/23	2.5	Internal meeting to train new team member
25	M&A Activity	Fayn	10/24	2.0	Call with buyer
26	M&A Activity	Fayn	10/24	1.0	Call with buyer
27	Internal meetings / calls	Fayn	10/25	1.0	8 am morning call
28	M&A Activity	Fayn	10/25	2.0	Call with buyer
29	M&A Activity	Fayn	10/25	2.0	IT follow-up call with buyer
30	M&A Activity	Fayn	10/26	1.5	Call with buyer
31	M&A Activity	Fayn	10/27	2.0	Call with buyer
32	Internal meetings / calls	Fayn	10/30	0.1	8 am morning call
33	M&A Activity	Fayn	10/30	3.0	Reviewed due diligence material
34	M&A Activity	Fayn	10/31	4.0	8 am morning call
	Total			116.0	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
-	Internal meetings / calls	Causer	10/2	1.0	8 am morning call
, ,	M&A Activity	Causer	10/2	5.0	Reviewed due diligence material
1 "	M&A Activity	Causer	10/3	5.0	Reviewed due diligence material
, 4	M&A Activity	Causer	10/3	2.5	Due diligence, call with buyer
٠ ٧	M&A Activity	Causer	10/5	2.5	Due diligence, call with buyer
9	Internal meetings / calls	Causer	10/6	1.0	8 am morning call
7	M&A Activity	Causer	10/6	3.5	Due diligence, call with buyer
· 00	Internal meetings / calls	Causer	10/9	1.0	8 am morning call
•	M&A Activity	Causer	10/9	3.0	Due diligence, call with buyer
, 0	-	Causer	10/10	3.5	Due diligence, call with buyer
: =		Causer	10/11	1.0	8 am morning call
12		Causer	10/11	2.0	Due diligence, call with buyer
		Causer	10/12	4.0	Due diligence, call with buyer
. 4		Causer	10/13	3.0	Due diligence, call with buyer
. 5		Causer	10/13	3.5	Preparation of buyer profiles
116		Causer	10/16	3.0	Due diligence, call with buyer
17		Causer	10/17	5.0	Due diligence, call with buyer
<u>.</u> ~		Causer	10/18	7.5	Due diligence, call with buyer
16		Causer	10/19	4.0	Due diligence, call with buyer
20		Causer	10/20	3.5	Due diligence, call with buyer
51		Causer	10/24	5.0	Due diligence, call with buyer
22		Causer	10/25	4.0	Due diligence, call with buyer, internal meetings
23		Causer	10/26	2.5	Due diligence, call with buyer
24		Causer	10/27	2.0	Due diligence, call with buyer
25		Causer	10/30	2.5	Due diligence, call with buyer
26		Causer	10/31	2.5	Due diligence, call with buyer
	•				
				83.0	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Caplan	10/2	1.0	8 am morning call
	M&A Activity	Caplan	10/3	3.0	Reviewed due diligence material
3 ~~	M&A Activity	Caplan	10/4	5.0	Reviewed due diligence material
\ \ \	M&A Activity	Caplan	10/5	5.0	Reviewed due diligence material
· v	Internal meetings / calls	Caplan	9/01	0.1	8 am morning call
, v	Internal meetings / calls	Caplan	10/6	1.5	Call with buyer
,	Travel time	Caplan	10/9	6.0	Traveled to Saginaw
· «	Client meetings	Caplan	10/10	0.6	Follow-up due diligence meeting
0	Client meetings	Caplan	10/11	9.0	Follow-up due diligence meeting
, ⊆	Client meetings	Caplan	10/12	5.0	Prepared due diligence materials
2 =	Travel time	Caplan	10/12	6.0	Travel out of Saginaw
: :	Internal meetings / calls	Caplan	10/13	1.0	8 am morning call
1 5	M&A Activity	Caplan	10/13	4.0	Reviewed due diligence material
7 7	M&A Activity	Caplan	10/16	2.0	Call with buyer
. 4	Internal meetings / calls	Caplan	10/17	2.0	Internal meeting
, 4	Internal meetings / calls	Caplan	10/17	2.0	Internal meeting
7 1	M&A Activity	Caplan	10/18	4.0	Reviewed due diligence material
× ×	Internal meetings / calls	Caplan	10/18	1.0	8 am morning call
2 0	M&A Activity	Caplan	10/19	4.0	Reviewed due diligence material
20		Caplan	10/20	1.0	8 am morning call
7		Caplan	10/20	2.0	Call with buyer
3	Internal meetings / calls	Caplan	10/23	1.0	8 am morning call
23		Caplan	10/23	2.5	Internal meeting to train new team member
24		Caplan	10/24	2.0	Call with buyer
25		Caplan	10/24	1.0	Call with buyer
26		Caplan	10/25	1.0	8 am morning call
27		Caplan	10/25	2.0	Call with buyer
28		Caplan	10/25	2.0	IT follow-up call with buyer
29		Caplan	10/26	1.5	Call with buyer
30	M&A Activity	Caplan	10/27	2.0	Call with buyer
31	Internal meetings / calls	Caplan	10/30	1.0	8 am morning call
32		Caplan	10/30	3.0	Reviewed due diligence material
33	M&A Activity	Caplan	10/31	4.0	8 am morning call
	Total			97.5	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
-	Travel time	Pei	10/3	6.0	Travel to Saginaw
7	Client meetings	Pei	10/4	9.0	Follow-up due diligence meeting
3	Client meetings	Pei	10/5	9.0	Follow-up due diligence meeting
4	Travel time	Pei	10/6	6.0	Travel out of Saginaw
	Total			30.0	

Rothschild Investment Banking Professionals and Aggregate Time Records

Professional	Job Description	Title	Hours Worked in October 2006
Michael Barr	Investment Banker	Managing Director	49.5
Bill Cannon	Investment Banker	Vice President	74.5
Colin Savage	Investment Banker	Associate	112.0
Alex Ridings	Investment Banker	Analyst	166.0
Total			402.0

		D	elp	Delphi Corporation - Project Inside - S	poration - Project Inside - Summary of Hours by Individual Banker
			L		
Professional	a that each	1100 B		a II	Jay planation
Вагт	10/3	4.0	1.	7 Preparation of mgmt. presentation	Mgmt meeting
Вап	10/5	5.0	<u>:</u>	7 Preparation of mgmt. presentation	Mgmt meeting
Barr	10/6	5.0	=	7 Preparation of mgmt. presentation	Mgmt meeting
Вагт	6/01	0:1	<u>س</u>	3 Internal meetings/calls	Internal calls with Al Vandenbergh and Steve Olsen
Вагт	10/11	0:1	<u>س</u>	3 Internal meetings/calls	Internal calls with At Vandenbergh and Steve Olsen
Вагт	10/13	0:1	≅	8 Buyer - meetings/calls/due diligence	Call with bidder
Вагт	10/16	- - -	≅	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вагт	10/17	2.0	<u>~</u>	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вагг	10/18	2.0	~	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вагт	10/19	0.1	≅	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вагт	10/20	0:1	~	8 Buyer - meetings/calls/due diligence	Call with Delphi.
Ватт	10/23	1.0	<u>~</u>	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Ват	10/24	2.0	<u>~~</u>	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Ват	10/25	3.0	~	8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вагт	10/26	2.5	~	.8 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Вап	10/27	1.0	~	8 Buyer - meetings/calls/due diligence	Calls, with bidders/Delphi
Barr	10/29	4.0	<u>ۃ</u>	0 Travel time	NYC - Troy
Ват	10/30	8.0	~	18 Buyer - meetings/calls/due diligence	Renco - Abridged mgmt presentation
Ватт	10/30	4.0	ন	0 Travel time	Eroy - NYC
Ватт	TOTAL	49.5	_		

poration - Project Inside - Summary of Hours by Individual Banker	BADRIGION CONTRACTOR C	New York to Detroit	Mgmt meeting	Internal calls with Al Vandenbergh and Steve Olsen	Internal calls with Al Vandenbergh and Steve Olsen	New York to Dayton	Site visit	Columbus to New York	Call with bidder	Galls with bidders/Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Call with Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Calls with bidders/Delphi	Galls with bidders/Delphi	Calls with bidders/Delphi					
Delphi Corporation - Project Inside - S	12 CHT-1010/	20 Travel time	17 Preparation of mgmt, presentation	17 Preparation of mgmt. presentation	3 Internal meetings/calls	3 Internal meetings/calls	20 Travel time	-	20 Travel time	18 Buyer - meetings/calls/due diligence	18 Buyer - meetings/calls/due diligence		18 Buyer - meetings/calls/due diligence	Buyer	18 Buyer - meetings/calls/due diligence	18 Buyer - meetings/calls/due diligence	Buyer	18 Buyer - meetings/calls/due diligence								
D	a stomes.	4.0	0.6	0.6	0.6	5.0	5.0	1.0	1.0	3.0	0.9	3.0	0.1	1.0	2.0	2.0	1.0	1.0	1.0	2.0	3.0	2.5	1.0	1.0	1.0	74.5
	Targon Street	1/01	10/2	10/3	10/4	10/5	10//6	10/9	10/11	10/12	10/12	10/12	10/13	10/16	10/17	10/18	10/19	10/20	10/23	10/24	10/25	10/26	10/27	10/30	10/31	TOTAL
	Professional	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon	Cannon

			Delphi Corporation - Project Inside -	ocration - Project Inside - Summary of Hours by Individual Banker
Professional	Date	5.0	20/Travel time	NYC - Detroit
Savage	10/4	502	18 Buver - meetings/calls/due diligence	Management presentation
Savage	10/4	4.0	20 Travel time	Between plants
Savage	10/5		18 Buyer - meetings/calls/due diligence	Plant tour
Savage	10/5	2.0	20 Travel time	Between plants
Savage	10/5	2.0	18 Buyer - meetings/calls/due diligence	Plant tour
Savage	10/5	0.9	20 Travel time	Detroit - NYC
Savage	10/6	4.0	l General administration	Preparation for internal update meeting
Savage	9/01	2	3 Internal meetings/calls	Internal update meeting
Savage	10/10	0 1		Call w FTI
Savage	10/10	4.0		Management presentation
Savage	10/10	0.1	3 Internal meetings/calls	Buyer questions
Savage	10/11	10	3 Internal meetings/calls	Daily call
Savage	10/11	3.0		Planning site visits, etc.
Savage	10/12	5.0		NYC. Detroit
Savage	10/12	4	18 Buver - meetings/calls/due diligence	Management presentation
Savage	10/12	. °	3 Internal meetings/calls	Daily call
Carrage	10/12	ĭ	17 Preparation of memt. presentation	Management presentation
Savage	10/13	2.0	3 Internal meetings/calls	Call With 1913
Savage	10/13	09 	# 20 Travel time	Detroit: NYC
Savage	10/15	e I		Conference.call
Savage	10/18	5.0	20 Travel time	NYC-: Columbus
Savage	10/18	40		Plant tours
Savage	10/18	2.0		Meeting with buyer
Savage	10/19	7.0	20 Travel time	Between plants
Savage	10/19	3.0	18 Buyer - meetings/calls/due diligence	Plant fours
Savage	10/19	0;1 		Meeting with buyer
Savage	71/01	0.5	3 Internal meetings/calls	Conference call
Savage	10/17	°1 □	I General administration	Buyer questions
Savage	10/23	0.5	3 Internal meetings/calls	Conference call
Savage	10/23	10	1 General administration	Buyer questions
Savage	10/25	09 □	20 Travel time	Between plants
Savage	10/25	7.5	3 Internal meetings/calls	Intermeeting
Savage	10/25	5.0	20 Travel time	Reduction/N/Ce 7.
Savage	10/26		3 Internal meetings/calls	Büyer
Savage	10/26	0.5	3 Internal meetings/calls	Daily.call
Savage	10/27		18 Buyer - meetings/calls/due diligence	FELLOWINE STATES
Savage	10/27	1.5	18 Buyer - meetings/calls/due diligence	Buyer
Savage	10/27	1:0	18 Buyer - meetings/calls/due diligence	Buyer
Savage	TOTAL	112.0		

		Q	elp	Delphi Corporation - Project Inside -	poration - Project Inside - Summary of Hours by Individual Banker
				The second secon	Parallel March Harcon Harrows
Didings	10/1	4.0	2	Travel time	NYC - Trov
Ridings	10/2	8.0	2 8	Buyer	PHG Management presentation
Ridings	10/2	2.0	_	Gener	Preparation for management presentation and logistics
Ridings	10/3	8.0	18		Sun Capital Management presentation
Ridings	10/3	2.0			Preparation for management presentation and logistics
Ridings	10/3	0.4	2	_	Troy- NYC
Ridings	10/4	5.0	2	Gener	Management presentation updates
Ridings	10/5	5.0	16		data room set-up
Ridings	9/01	5.0	_	General administration	Ment presentation / site visit / data room logistics
Ridings	10/6	1.0	.m	Internal meetings/calls	Update call with Delphi team
Ridings	7/01	4.0	77	-	Bidder overview memo drafting
Ridings	8/01	4.0	77		Bidder overview memo drafting
Ridings	10/9	4.0	_		Site visit logistics
Ridings	10/10	5.0	20	Travel time	NYC - Columbus
Ridings	10/10	0.4	82	Buyer - meetings/calls/due diligence	Marathon Columbus site tour
Ridings	10/10	8.0	2		Columbus - Brownsville, TX
Ridings	10/11	4.0	2		Marathon CMM site tour
Ridings	10/11	8.0	8	Travel	Brownsville, TX - NYC
Ridings	10/12	0.4	_	General administration	Ment presentation / site visit / data room logistics
Ridings	10/13	3.0	∞	Buyer - meetings/calls/due diligence	Blue Wolf Fill call
Ridings	10/13	2.0		General administration	General admin.
Ridings	10/14	4.0	18	Buyer	Buyer question review
Ridings	10/15	4.0	8	8 Buyer - meetings/calls/due diligence	Buyer question review
Ridings	10/16	0.4	28	Buyer	Buyer question review
Ridings	10/16	2.0	18		WIL Ross FEIT call
Ridings	10/17	4.0	20	Travel	NXC Columbus
Ridings	10/17	4.0	8	8 Buyer - meetings/calls/due diligence	Intec. Columbus site tour
Ridings	10/17	4.0	2	0 Travel time	Columbus Onion MI
Ridings	10/17	2.0	82	_	W. Ross - Orion Sife tour
Ridings	10/23	0.4	ন		Diligence question review
Ridings	10/24	0.4	7		Diligence question review
Ridings	10/25	0.4	77	Other	Diligence question review
Ridings	10/25	2.0	8	8 Buyer - meetings/calls/due diligence	Meeting with Blue Wolf
Ridings	10/26	4.0	6	21 Other	Diligence question review
Ridings	10/27	2.0	8 2	8 Buyer - meetings/calls/due diligence	Califwith Rendor Fift
Ridings	10/27	2.0	18	8 Buyer - meetings/calls/due diligence	TANDS ETT CALL STATE OF THE STA
Ridings	10/27	2.0		General administration	General admin
Ridings	10/28	4.0	_	General administration	General admin
Ridings	10/29	4.0	70	0 Travel time	
Ridings	10/30	°.	=	100	Renco Abridged maint presentation
Ridings	10/31	0.4		18 Buyer - meetings/calls/due diligence	IMB Transition meeting / presentation
Ridings	TOTAL	166.0			

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	in November 2006
Gerald Rosenfeld	Investment Banker	Chief Executive Officer	17.0
David Resnick	Investment Banker	Managing Director	172.5
William Shaw	Investment Banker	Director	264.5
Nicole Torraco	Investment Banker	Associate	280.5
Michael Stein	Investment Banker	Analyst	196.0
William Wang	Investment Banker	Analyst	183.0
Total			1113.5

			Delphi Corporation - Summar	elphi Corporation - Summary of Hours by Individual Banker
Professional	Date	Hours	。 A Category A The	ltyplanation
Rosenfeld	11/13	4.5	23 Travel Time	Travel from NYC to Defroit
Rosenfeld	11/13	3.0	14 Board - Calls/Meetings/Discussions	Participation at Board dinner meeting
Rosenfeld	11/14	5.0	14 Board - Calls/Meetings/Discussions	Participation in Board meeting
Rosenfeld	11/14	4.5	23 Travel Time	Travel from Detroit to NYC
Rosenfeld	TOTAL TOTAL	17.0		・ 「おうです」という。 「おうできない」という。 「おうない こうない こうない こうない はんしゅう しゅうしゅ しゅうしゅう しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅ しゅうしゅう しゅうしゅう しゅうかい しゅうかい しゅうしゅう しゅうしゅうしゅう しゅうしゅう しゅうしゅうしゅう しゅうしゅう しゅう

Resnick Resnic	11/2 11/3 11/3 11/3 11/3 11/3 11/3 11/3	1.5 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	255256 × 88 × 85 5555 × 8 × 8 × 8 × 8 555 × 8 × 8	GM - Calls/Meetings/Discussions Other Financing Internal Meetings/Calls Board - Calls/Meetings/Discussions Travel Time Internal Meetings/Calls Other Financing Other Financing Internal Meetings/Calls Other Financing Cother Financing Internal Meetings/Calls Other Financing Creditor Ctte - Calls/Meetings/Discussions Internal Meetings/Calls Creditor Ctte - Calls/Meetings/Discussions Creditor Ctte - Calls/Meetings/Discussions	International Content of the Content of Standard Engering (Integration Content of Standard Engering Engering Content of Standard Engering
Resnick	11/16 11/17 11/19 11/20 11/20 11/20 11/20	2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2	1	nakan kandarah pekerbah per	Call with Board of Directors regarding transwork Review revised framework documents Call with J. Millstein of Lazard regarding UAW issues Review of revised framework agreement and open issues Call with J. Butler of Skadden on open framework issues Participation at DTIM meeting with management on case issues Meeting on status of Steering M&A process with Nigel Bell and Chris Lawrence Call with J. Millstein of Lazard regarding UAW issues in framework agreement Review of draft business plan information Meeting with GM, Cerberus and Appaloosa on framework documentation

				Delphi Corporation - Summar	Delphi Corporation - Summary of Hours by Individual Banker
Professional	Date	Hours	#	Property Category of Partice	Francisco de la Company de la
Resnick	11/21	1.0	S	M&A activity	Work on memo for S. Miller of Delphi regarding Wilbur Ross and Interiors sale
Resnick	11/22	2.0	'n	M&A activity	Meeting with Centerbridge regarding M&A opportunities on Delphi
Resnick	11/22	2.0	-	Exit Financing	Work on exit financing structure issues
Resnick	11/24	1.0	-	Exit Financing	Work on exit financing structure issues
Resnick	11/24	2.0	∞	Other Financing	Review framework agreement documents
Resnick	11/27	.0.1	6	Internal Meetings/Calls	Participation in DTM; senior management update on case issues
Resnick	11/27	0:1	_	Exit Financing	Call with L. Tessler of Cerberus regarding exit financing
Resnick	11/27	1.0	_	Exit Financing	Call with D. Tepper of Appaloosa regarding exit financing
Resnick	11/27		_	Exit Financing	Calls with J. Sheehan of Delphi regarding labor issues and exit financing
Resnick	11/27	1.0	15	Βğ	Call with H. Miller of Greenhill on GM issues
Resnick	11/27	7 2.0	∞	Other Financing	Review of framework documents
Resnick	11/27	0.5	vo	M&A activity	Call with B. Rosenberg of Latham on M&A sale process
Resnick	11/28	1.5	∞		Call with Cerberus, Appaloosa, Delphi on financing process
Resnick	11/28		· ∞	Other Financing	Call with D. Tepper of Appaloosa regarding framework issues
Resnick	11/28	0.5		GM - Calls/Meetings/Discussions	Call with H. Miller regarding GM issues
Resnick	11/28	1.5	. 2		Work on framework issues in preparation for stakeholder meetings
Resnick	11/28	2.0	w)	M&A activity	Review of Interiors M&A process materials
Resnick	11/29	4.0	13	Equity - Calls/Meetings/Discussions	Meeting with stakeholder advisors on framework documents
Resnick	11/29	3.0	. 6	Internal Meetings/Calls	Call with Delphi to discuss comments on framework documents
Resnick	11/30	2.0	∞	Other Financing	Review of revised framework documents
Resnick	11/30	0:1	8 2	General Presentation Preparation	Review of 414 (L) pension analysis
Resnick	11/30	0.1	و ا	DIP Financing	Work on DIP financing analysis
Resnick	TOTAL	172.5			

				Delphi Corporation - Summar	Delphi Corporation - Summary of Hours by Individual Banker
		•			The second secon
Shaw	11/1	3.5	23	Travel Time	Travel to Detroit
Shaw	- VIII	3.0	15	200	Meeting with GM, Delphi senior management, including download with Delphi
Shaw	11/1	0.5	∞	.,	Call with interested party regarding framework proposal
Shaw	11/1	0:1	C		Meeting with B. Dellinger, J. Sheehan, S. Salrin, J. Bertrand of Delphi regarding Lazard diligence
Cham	1	, . 	Ī	Internal Meetings/Calls	Meeting with S. Salrin of Delphi and FTI regarding business planning process
Shaw		0.5	7		Work session with N. Torraco of Rothschild on financial analysis
Shaw	171	4.0	្ដ	-	Trayel from Detroit to New York
Shaw	11/11	1.0		Internal Meetings/Calls	Sessions with Delphi management regarding status/next steps
Shaw	11/2	2.0	, CO		Calls with UCC and EC advisors, union advisors and GM advisors regarding status of M&A process
	1	-		Triang Meetings/Calls	Call with Delphi management FTI and Skadden regarding framework agreement
Shaw	11/2	5 0	L	1	Call with S. Sairin of Delphi and E&Y Tax regarding tax analysis of framework
Shaw	11/2	0.1	T	<u></u>	Call with B. Dellinger, J. Sheehan, S. Salrin of Delphi regarding plant analysis
Shaw	11/2	0.5	. œ		Call with interested party regarding framework proposal
Shaw	11/2	0.5	∞ 	Other	Call with interested party regarding framework proposal
Shaw	11/2	1.0	9	,	Call with J. Sheehan and S. Salrin of Delphi and FTI regarding business plan status
Shaw	11/2	2.0	, - 	16 Unions - Calls/Meetings/Discussions	Coordination of advisor due diffgence
Shaw	11/2	2.5		Finan	Review of financial analysis
Shaw	11/3	2.5			Calls with interested party on framework proposal
Shaw	11/3	1.5	∞ _[8 Other Financing	Calls with interested party on framework proposal
Shaw	11/3	3.0	√	Intern	Coordination on next week framework meetings
Shaw	11/3	0.5		15 GM - Calls/Meetings/Discussions	Call with M. Lukas at GM regarding coordination
Shaw	11/3	4.0	<u> </u>	Finan	Keview of financial analysis
Shaw	11/4	1.0		8 Other Financing	Calls with interested parties regarding tramework proposals
Shaw	11/5	0.0	~ ; 		Call with interested party regarding revised proposal
Shaw	2/11) i	T	-11-	Devices of financial analysis of transcale
Shaw	9/11/	7.0	_ °	I / Financial Analysis/Modeling	newtew of intalicial analysis of proposats Dortoneson in clock-sholder framework meetings including nees sessions with Delphi management
Shaw	0/11	0.71	~	Other Financing	I ditulgation in stanctionary manery our movements propressions wan proprie management
Shaw	711	1.5	I	Other Financing	Review of framework proposals
Shaw	11/7	15.5	\ \outleta	8 Other Financing	Participation in stakeholder framework meetings, including prep sessions with Delphi management
			ij		
Shaw	11/8	4.5	7	23 Travel Time	Travel from New York to Detroit
Shaw	11/8	1.5			Review of financial analysis scenario
Shaw	11/8	6.0	1	Financial Due Diligence	Mesting with 1. I objets and I Pritchett of Delini regarding financial analysis
Shaw	11/8) C	, J	financial Analysis/Modering Internal Meetings/Calls	Work session with Delphi management on status and next steps
Shaw	6/II	5.5	. 4		Participation in Packard divisional business plan review with Delphi management
Shaw	11/9	0.5	<u></u>	8 Other Financing	Call with Skadden to review revised investor framework proposal
Shaw	11/9	0.5		-	Work session with J. Pritchett of Delphi regarding business plan process
Shaw	11/9	2.0	<u>-`</u>	9 Internal Meetings/Calls	Meeting with Delphi senior management and J. Butler of Skadden regarding review of potential
					investor framework proposal
Shaw	11/9	4. S		<u> </u>	Travel from Detroit of New York
Shaw	11/9]. [.0	1	9 Internal Meetings/Calls	Work sessions with J. Sheenah Of Delpin tegatum flats steps and unigened
Shaw	6/L:	0.0	1		Call Will Hillers See party regarding manicwork proposar Description of Board wrecentation on framework eratus
Shaw	1/10	 	_ ~	A Dould - Causimice ingo Discussions Other Financing	Call with interested party regarding framework proposal
Shaw	11/10	3.0	Γ	- 17.111	Review of analysis of framework proposals
Shaw	11/10	∏ 30		1000	Calls with J. Sheehan of Delphi regarding diligence next steps
Shaw	11/13 	2.5	<u> </u>		Preparation of analysis for Board of Directors meeting
Shaw	11/11	3.5		14 Board - Calls/Meetings/Discussions	Review of draft Board presentation on framework status

					Delphi Corporation - Summar	Delphi Corporation - Summary of Hours by Individual Banker
						The second secon
Shaw	11/17	2.0		7	Financial Analysis/Modeling	Prenaration of analysis of framework proposal
Shaw	11/12	2.5		17	Board - Calls/Meetings/Discussions	Review of draft Board presentation on framework status
Shaw	11/12	0.5		8	Other Financing	Review of UCC/EC response to framework proposal
Shaw	11/13	1.5		14	Board - Calls/Meetings/Discussions	Participation in Board meeting
Shaw	11/13	2.0		14	Board - Calls/Meetings/Discussions	Meeting with Delphi senior management regarding prep for Board meeting
Shaw	11/13	0.5		∞	Other Financing	Call with interested party regarding framework proposal
Shaw	11/13	0.5		15		Call with M. Hootnick of Greenfill and Bear Stearns regarding framework proposal
Shaw	11/13	2.0	T	∞ ;	Ξl	Coordination of advisor due diligence
Shaw	11/13	0.6 0.0	1	7 0		Preparation of Board presented warts from anythe proposed
Shaw	11/14	0.7	1	• 5	Dong Colle Mesting (Discussions	Darticination in Roard meeting
Shaw	11/14	1 - 2 C	1	‡ 5	Dogic - Calls/Meetings/Discussions	Coordination of advisor due diligence
Shaw	11/17	2 4	L	1 6	Travel Time	Travel from New York to Detroit
Shaw	11/14	5. 5	Ļ	4		Preparation for divisional review sessions
Shaw	11/15	5.0	I	4	Financial Due Diligence	Participation in E&S divisional budget review
Shaw	11/15	2.5	ľ	00	Other Financing	Meeting with potential investor to review diligence requests and status of GM negotiations
Shaw	11/15	1.0		∞	Other Financing	Call with Delphi senior management and potential investor review framework proposal markup
Shaw	11/15	2.0		6	Internal Meetings/Calls	Meetings with J. Sheehan, S. Corcoran regarding status and nest steps
Shaw	11/15	5.5		23	Travel Time	Travel from Detroit to New York
Shaw	11/16	1.5		6	Internal Meetings/Calls	Session with Delphi management to prepared for stakeholders meetings
Shaw	11/16	2.0		13	Equity - Calls/Meetings/Discussions	Participation in UCC and Equity Committee monthly meeting
Shaw	11/16	9.5		∞	Other Financing	Participation in framework negotiations with statutory committees, GM and potential investors
Shaw	11/16	1.0		14	Board - Calls/Meetings/Discussions	Participation in Delphi Board call
Shaw	11/16	3.0		23	Travel Time	Travel from New York to Detroit
Shaw	11/17	4.0	İ	4	Financial Due Diligence	Participation in AHG divisional review
Shaw	11/17	4.5	İ	23	Travel Time	Travel from Detroit to New York
Shaw	11/17	1:0	П	11	Financial Analysis/Modeling	Call with M. Bierlein of Delphi regarding financial analysis
Shaw	11/19	3.0	I	∞ '		Review of framework documents
Shaw	11/20	0.5	I.	9 !	Unions - Calls/Meetings/Discussions	Call With S. Dameron-Clark of Delpni, Lazard and OAW regarding pension/Ored questions
Shaw	11/20	0.	Ļ	12	Financial Analysis/Modeling	Keylew of comparable company analysis
Shaw	11/20	0.5		'n	M&A activity	Internal work session with Steering McA team
Shaw	11/20	3.5	Ť	6	Internal Meetings/Calls	Participation in weekly DTM meeting with Delphi management
Shaw	11/20	1:0	1	∞ :		Calls with potential investor regarding diligence
Shaw	11/20	2		6	Internal Meetings/Calls	Work session with N. Torraco regarding next steps
Shaw	11/20	5.0 		∞	Other Financing	Coordination of advisor due diligence
Shaw	11/20	1.5		m.	Fee Applications	Preparation of interim fee application
Shaw	11/21	7.0	Ţ	∞	Other Financing	Prep for advisors meeting, including work session with Skadden
Shaw	11/21	3.0	I	∞		Meeting with Cim and potential investor advisors regarding next steps
Shaw	11/21	7.0	J	9	Unions - Calls/Meetings/Discussions	Coordination of advisor due diligence
Shaw	11/21	1.5		m	Fee Applications	Preparation of interim tee application
Shaw	11/21	2:	I	IO.	M&A activity	Session with interiors M&A: team
Shaw	11/21	<u>?</u> ⊤		∞ ∖	Other Financing	Keview of UCC markup of proposal
Shaw	11/21	0.5	. I	17	Financial Analysis/Modeling	Keview of mancial analysis
Shaw	11/22	0:	Ţ	∞	Other Financing	Call with potential investor regarding diligence process
Shaw	11/22	5.5	Ī	∞	Other Financing	Coordination of advisor due dingence
Shaw	11/22	2.5		m (Preparation of interim ree application
Shaw	11/27			٥, ١	Internal Meetings/Calls	Karticipation in weekly, U.I.W.
Shaw	11/27	0.	Ţ	7	Court Hearings/Filings	Preparation of court filing on Kounschild Telention
Shaw	11/27	0.5	I	× :	Other Financing	Call with potential investors and J. Sneedan of Delphi regarding mancing process Daries: Afternacial gradient and commercials comments analysis
Shaw	11/2/	0.5	T	. ·	Charles Analysis/Modeling	ANALYSIA OF ANALOSIA ALIA (OLINPARADIO COMPANY) ARRAYSIA
Shaw	11/2/	2 '	T	o 4	Other Financing	Continuation of investor are singuing.
Snaw	11120	1:5	-	7	INICA ACTIVITY	Comp. William You Day of the Property of the P

				Delphi Corporation - Summar	Delphi Corporation - Summary of Hours by Individual Banker
			-		
Professional Shaw	11/28	4.0	r.	M&A activity	Coordination of M&A update to advisors, including calls with Delphi and review of materials
Shaw	11/28	1.0	<u></u>	Internal Meetings/Calls	Call with Skadden, OMM, FTI and Delphi legal regarding labor coordination
Shaw	11/28	2.0	∞	Other Financing	Review of draft Support Agreement, including conference call with J. Sheehan, S. Corcoran of Delphi. J. Butler of Skadden and R. Eisenberg of FTI
Shaw	11/28	2:0	∞	•	Coordination of potential investor due diligence
Shaw	11/28	1.5	17	Financial Analysis/Modeling	Review of financial analysis
Shaw	11/29	0.1	∞		Call with potential investor regarding due diligence process
Shaw	11/29	2.0	S	M&/	Calls with Delphi and stakeholder advisors regarding status of Interiors M&A sale process, including
					prep:session
Shaw	11/29	3.0	∞	Other Financing	Meeting with Skadden and advisors to GM and potential plan investors regarding agreements and
					next steps, including Delphi prep session
Shaw	11/29	1.5	6	Internal Meetings/Calls	[Call with Delphi senior management and J. Butler of Skadden regarding strategy and next steps
Shaw	11/29	2.0	<u>m</u>	Fee Applications	Coordination for fee application hearing
Shaw	11/29	1.0	∞	-	Coordination of potential investor due diligence
Shaw	11/29	1.0	٥		Calls with J. Sheehan of Delphi regarding next steps
Shaw	11/30	2.0	17		Review of financial analysis
Shaw	11/30	3.0	17		Review and comment to comparable company analysis
Shaw	11/30	2.5	4	Financial Due Diligence	Review of preliminary draft business plan
Shaw	11/30		17		Work session with Rothschild team regarding financial analysis
Shaw	11/30	1.5	∞		Coordination of potential investor due diligence
Shaw	11/30	1.0	∞	Other	Review of potential financing structure
Shaw	11/30	0.5	9	Internal Meetings/Calls	Call with S. Salrin of Delphi regarding work status
Shaw	11/30	1.0	6	Internal Meetings/Calls	Call with A. Frankum of FTI regarding business plan review process
Shaw	TOTAL	264.5			

Del 1.5 1.2 1.2 1.2 1.2 1.3 1.3 1.3 1.4 1.5	phi Corporation - Summary of Hours by Individual Banker	Explanation	Trayel to Detroit	-	Stions Jefferies due diligence Meeting with B. Dellinger, J. Sheehan, S. Salrin, J. Bertrand of Delphi regarding Lazard diligence		Meeting with S. Salran of Delphi and F11 regarding business planning process	WORK SESSIOIT WILL SHAW OF ENGINEERING OF INTRIBUTION and 19315	coordinate interested party diffeence	Calls with UCC and EC advisors, union advisors and GM advisors regarding status of M&A process		Call with Delphi management, FTI and Skadden regarding framework agreement	Meeting with S. Salrin of Delphi and E&Y Tax regarding tax analysis of framework	Meeting with B. Dellinger, J. Sheehan, S. Salrin of Delphi regarding plant analysis	Call with interested party regarding framework proposal	Call with interested party regarding framework proposal	Call With 3. Succident and 5. San III of Depart and 1.111 egalung outsiness plan states	Review of financial analysis	Review of financial analysis	Calls with interested party on framework proposal	Calls with interested party on framework proposal	Coordination of framework meetings	Steering divisional plan review with senior management	travel from Detroit to N Y C	reviewing manework financial analysis			4	Issions coordinating Jefferies due diligence calls (emails with Nicel Bell on steering process	catch up with Jeff Pritchett on diligence coordination			review 363 database	review 363 database				_	Issions coordinate due dingence including cans with marconauss at selection	Call with Delphi senior management and J. Butler of Skadden reparding review of potential investor	framework proposal	working on presentation for Board materials including analysis	Call with interested party regarding framework proposal	Instanct professed securities analysis including calls with Mike Mein	Ingritornate in Domertrain divisional regient meth Delphi senior management
	Delphi Corporation - Su	## Cauching	Travel Time	7				-11		M&A			-	- 1	Other	71.		-		1	Other	Other		- 1-	-11.5-	7	•	7.00			100			-		1			- 1 -	Other		Board	8 Other Financing	17 Financial Analysis/Modeling	
					Ι.		I	Τ.	İ	I							Τ	Γ	T	1	<u> </u>		T	Ι		Ţ			L	Ï		T		Ι.	Í,			Ī	<u></u>	Ţ	. 3347 14.73	Γ.			
11.17 11.17 11.17 11.17 11.17 11.17 11.17 11.18 11.18 11.18 11.18 11.19		Hour	4.0	3.0	1.5		3.5	0.0	2.7	2.0	ì	1.5	1.0	1.0	0.5	0.5	O: 10	3.0	3.0	2.5	1.5	3.0	3.0	0.4	0.4	5.1	2.0	1.5	2.0	. C	2.0	2.0	2.5	3.0	2.0	4.5	1.5	2.0	2.0	4 c	7.7	3.0	0.5	2.5	7
		2	1.		 = =	Щ.					!	7		72	72	72	7 2	10	1 2	5	/3	73	ري ا	υ :	4 x	5	1	<u> </u>	77	_ 	1	7	<u></u>	_ : «	. ∞	- 8	□ &/	∞ :	ر ورو	ر ة ا	<u> </u>	6/	11/9	11/9	41/10
		Da	11	111	=======================================		= :	-		=======================================	:	11,		11	=======================================	= :	==				=	=	=	= ;	= =	1 =		=	===	: : -			= ;	==	: == T		_ 	= ;	= =	= =	=	Ξ		T	7

phi Corporation - Summary of Hours by Individual Banker	The state of the s	session with Stephanie Dameron Clark on Lazard request	coordinate Lazard due diligence	review and update Board materials	reviewing financial analysis on framework agreement	Preparation of analysis of framework proposal	Review of draft Board presentation on framework status	Review of UCC/EC tesponse to framework proposal	coordinate Jefferies due diligence	working on presentation for Board materials including analysis.	coordinate interested party diligence	responses to LCC	reviewing comps	coordinate due diligence	calls / emails with Fred Bellar of Delphi on M&A processes	working on presentation for UCC / equity ctte. Meetings	Lazard due diligence	coordinating interested party due diligence	reviewing / updating framework agreement analysis	Lazard due diligence, including analysis review for Lazard	divisional competitors analysis	NY to Troy roundtrip travel	participate in Thermal Divisional review	Lazard due diligence including analysis and calls with Stephanie Dameron Clark at Delphi	reviewing Legal Cost Control work	reviewing divisional comps / margin analysis	reviewing emails	reviewing divisional comps / margin analysis	Call with S. Dameron-Clark of Delphi, Lazard and UAW regarding pension/OPEB questions	Review of comparable company analysis	Internal work session with Steering M&A team	Participation in weekly DTM meeting with Delphi management	coordinate Jefferies due diligence	Work session with Shaw regarding next steps	Coordination of advisor due diligence	Preparation of intertin fee application	Preparation of internin rec application	Session With Interiors Micca Jean	Keylew of OCC, markup of proposat	Review of thancial analysis	coordinate Lazard due diffgence	Call with potential investor regarding dingence process	Coordination of advisor due dulgence	working on fee application	working on hours and fee application	working on divisional competitors analysis	working on divisional competitors analysis	working on divisional competitors analysis	Participation in weekly DTM	Review of financial analysis and comparable company analysis	reviewing financing proposal including calls with JPM	coordinating Lazard due dingence	Working on interim and monuny jee application and nous
Delphi Corporation - Summary		(a) Date Hours The Calls Click on 11/10 16 Thions - Calls Meetings/Discussions	1.0 16 Unions - Calls/Meetings/Discussions	11/11 3.0 14 Board - Calls/Meetings/Discussions	11/11 3.0 17 Financial Analysis/Modeling	11/12 2.0 17 Financial Analysis/Modeling	11/12 2.5 17 Financial Analysis/Modeling	11/12 0.5 17 Financial Analysis/Modeling	11/12 1.0 12 Creditor Ctte Calls/Meetings/Discussions	11/13 2.5 14 Board - Calls/Meetings/Discussions	11/13 2.0 8 Other Financing	11/13 2.0 3 Fee Applications	11/13 3.0 17 Financial Analysis/Modeling	11/13 2.0 12 Creditor Ctte Calls/Meetings/Discussions	11/14 1.0 5 M&A activity	11/14 2.0 18 General Presentation Preparation	11/14 1.5 16 Unions - Calls/Meetings/Discussions	11/14 1.5 8 Other Financing	11/14 3 5 17 Financial Analysis/Modeling	11/15 50 16 Unions - Calls/Meetings/Discussions	11/15 5 5 Financial Analysis/Modeling	11/16 9.0 Travel Time	11/16 60 4 Financial Due Diligence	11/17 4.0 17 Financial Analysis/Modeling	11/17 1.5 3 Fee Applications	11/17 4.0 17 Financial Analysis/Modeling	11/18 1.0 1 General Administration	11/19 2.0 17 Financial Analysis/Modeling	11/20 0.5 16 Unions - Calls/Meetings/Discussions	11/20 2.0 17 Financial Analysis/Modeling	11/20 0.5 5 M&A activity	9 Internal Meetings/Calls	11/20 2.0 12 Creditor Ctte Calls/Meetings/Discussions	1.0 9 Internal Meetings/Calls	2.0 8 Other Financing	1.5 3 Fee Applications	3.5 3 Fee Applications	1.0 5 M&A activity	1.0 8 Other Financing	3.0 17 Financial Analysis/Modeling	1.5 To Unions - Calls/Meetings/Discussions	1.0 8 Other Financing	8 Other Financing	11/22 5.0 3 Fee Applications	11/24 2.0 3 Fee Applications	11/24 3.0 17 Financial Analysis/Modeling	11/25 2.0 17 Financial Analysis/Modeling	11/26 2.5 17 Financial Analysis/Modeling	11/27 1.5 9 Internal Meetings/Calls	11/27 3.5 17 Financial Analysis/Modeling	11/27 2.0 6 DIP Financing	11/27 2.0 16 Unions - Calls/Meetings/Discussions	3 Fee Applications

				Delphi Corporation - Summary	lphi Corporation - Summary of Hours by Individual Banker
			L		
Professional	- Date	Hours		Category will be seen to the second s	Explanation Commenced Commenced Commenced Commenced Commenced Commenced Commenced Commenced Commenced Commenced
Тоггасо	11/28	4.0	5	M&A activity	Coordination of M&A update to advisors, including calls with Delphi and review of materials
Тоттасо	11/28	1.0	6	Internal Meetings/Calls	Call with Skadden, OMM, FTI and Delphi legal regarding labor coordination
Топасо	11/28	2.0	∞	Other Financing	Review of draft Support Agreement, including conference call with J. Sheehan, S. Corcoran of
	1			,	Delphi, J. Butler of Skadden and R. Eisenberg of FTI
Тоггасо	11/28	3.0	∞	Other Financing	Coordination of potential investor due diligence
Топтасо	11/28	3.5	17	Financial Analysis/Modeling	Review of financial analysis
Torraco	11/29	1.0	∞	Other Financing	Call with potential investor regarding due diligence process
Тоггасо	11/29	2.0	'n	M&A activity	Calls with Delphi and stakeholder advisors regarding status of Interiors M&A sale process, including
					prep session
Torraco	11/29	3.0	ίň	Fee Applications	working on interim and monthly fee application and hours
Тоггасо	11/29	1.5	6	Internal Meetings/Calls	Call with Delphi senior management and J. Butler of Skadden regarding strategy and next steps
Тоггасо	11/29	3.0	8	Fee Applications	working on frours and fee application
Тоггасо	11/29	1.0	00	Other Financing	Coordination of potential investor due diligence
Топтасо	11/29	1.0	0	Internal Meetings/Calls	Calls with J. Sheehan of Delphi regarding next steps
Тотгасо	11/30	2.0	17	Financial Analysis/Modeling	Review of financial analysis
Топтасо	11/30	3.5	17	Financial Analysis/Modeling	Review and comment to comparable company analysis
Тоггасо	11/30	2.5	4	Financial Due Diligence	Review of preliminary draft business plan
Тоттасо	11/30	0.1	17	Financial Analysis/Modeling	Work session with Rothschild team regarding financial analysis
Тоггасо	11/30	1.5		Other Financing	Coordination of potential investor due diligence
Топтасо	11/30	2.0	∞	Other Financing	Review of potential financing structure
Тоттасо	11/30	2.5	6	Fee Applications	working on hours and fee application
Тоггасо	11/30	1.0	6	Internal Meetings/Calls	Call with A. Frankum of FTI regarding business plan review process
	TOTAL	280.5			

10 17 17 17 17 17 17 17	of Hours by Individual Banker	Explantion	Divisional competitor analysis	Review of attrition plan data	Review of sample outputs from new FTI mode!	Hypothetical new investor proposal	Hypothetical new investor proposal	Call with P. Crisalli / data to FTI	Divisional competitor analysis	Trading comps update	Transaction comps. update	Trading comps update review	New investor proposal	New investor proposal economic analysis	Call re: new investor proposal	Rights Offering Analysis	New investor proposal	Manufacturing expense schedule for Tom L.	Updated interested party proposal	Review of trading comps	Review of updated investor proposal	Rights Offering Analysis	Of Walk for Tom L.	Updated investor proposal	Analysis for Jeffries diligence	Revision for accrued interest estimates	Trading comps review	Updated interested party proposal	BoD presentation	Trading comps review	Update interested party proposal	Neview fackard diligence materials. Radi miscontation	Call the Bod presentation	Convertible are ferred fremum analysis	Convertible preferred premium analysis	Call with P. Crisalli / data to FTI	BoD presentation	Economic analysis / Recap updates	Transaction comps review	BoD presentation	BOD presentation	Litading Compsi Keview	Both presentation	Value introduction	Traduing comps review Call / Data for C. Briggart	Warket data analysis undate	Review of latest interested party proposal	Review of transaction comps	Review of E&S / DPSS diligence materials	Review of UAW site analysis	Keyrew of Thermal dringence materials
11/12 11/12 11/13	Delphi Corporation - Summary of Hours by Individual Banker		.5 17 Financial Analysis/Modeling	4 Financial Due Diligence	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	7 Exit Financing	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	7 Exit Financing	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	4 Financial Due Diligence	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	18 General Presentation Preparation	5.5 17 Financial Analysis/Modeling	2.0 17 Financial Analysis/Modeling	4 Financial Due Diligence	1.0 18 General Presentation Preparation	6.0 17 Financial Analysis/Modeling	17 Financial Analysis/Modeling	0.5 4 Financial Due Diligence	5.0 18 General Presentation Preparation	4.5 17 Financial Analysis/Modeling	1.0 1.7 Financial Analysis/Modeling	9.0 18 General Presentation Preparation	2.5 18 General Presentation Preparation	4.0 1 Financial Analysis/Modeling	1.5 Teneral Presentation Preparation	1.0 17 Elitaticial Atlatysis/Modelling	0.5 17 Financial Analysis/Modeling	15 17 Financial Analysis/Modeling	1.5 T Exit Financing	4.0 4 Financial Due Diligence	2.0 4 Financial Due Diligence	1.0 4 Financial Due Diligence	1.5 4 Financial Due Diligence

			Delphi Corporation - Summan	elphi Corporation - Summary of Hours by Individual Banker
Professional	Date	Homs	# Category	Bajanation - Explanation
Stein	11/16	3.0	17 Financial Analysis/Modeling	Transaction comps review
Stein	71/11	1.5	4 Financial Due Diligence	Review of AHG diligence materials
Stein	11/17	1.0	3 Fee Applications	Electronic expense submission.
Stein	11/17	4.5	17 Financial Analysis/Modeling	Trading comps review
Stein	11/17	1.0	17 Financial Analysis/Modeling	9.11 to 9.27 SGA walk
Stein	11/20	1.0	3 Fee Applications	Calls with J. Sykes recreport generation
Stein	11/20	4.5	17 Financial Analysis/Modeling	Trading comps
Stein	11/21	8.0	17 Financial Analysis/Modeling	Review of trading comps
Stein	11/22	4.5	17 Financial Analysis/Modeling	Trading comps
Stein	11/27	6.5	17 Financial Analysis/Modeling	Review of trading comps
Stein	11/27	4.0	17 Financial Analysis/Modeling	Trading comps
Stein	11/28	2.5	17 Financial Analysis/Modeling	Trading comps
Stein	11/28	2.0	4 Financial Due Diligence	Review of preliminary BBP
Stein	11/28	0.5	17 Financial Analysis/Modeling	Data for Steve P.
Stein	11/29	3.0	4 Financial Due Diligence	Review of preliminary BBP
Stein	11/29	2.0	3 Fee Applications	October invoice
Stein	11/30	2.0	17 Financial Analysis/Modeling	Trading comps.
Stein	11/30	1.0	9 Internal Meetings/Calls	Meeting with Nicole re: BBP
Stein	Total	196.0		,一个时间,一个时间,一个时间,一个时间,一个时间,一个时间,一个时间,一个时间

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	in November 2006
Christopher Lawrence	Investment Banker	Vice Chairman	8.0
Nigel Bell	Investment Banker	Director	90.5
Slava Brin	Investment Banker	Vice President	212.0
Irene Fayn	Investment Banker	Associate	12.5
Ali Akbar Causer	Investment Banker	Analyst	29.5
Elana Caplan	Investment Banker	Analyst	217.0
Total			569.5

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
	M&A activity	Lawrence	10/2	1.5	Morning conference call
7	Internal meetings/calls	Lawrence	10/3	1.0	General update meeting
ĸ	M&A activity	Lawrence	10/4	1.5	Review of management presentation materials
4	Internal meetings/calls	Lawrence	10/5	1.0	General update meeting
5	Internal meetings/calls	Lawrence	10/6	1.0	General update meeting
9	M&A activity	Lawrence	10/7	2.0	Review of due dilligence materials
	Total		10/9	8.0	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Bell	11/1	1.0	Internal Delphi meeting
~	M&A activity	Bell	11/1	2.0	Reviewed buyer's questions
~	M&A activity	Bell	11/2	2.5	Reviewed due diligence materials
4	M&A activity	Bell	11/3	3.0	Reviewed due diligence materials
2	M&A activity	Bell	11/4	2.5	Reviewed buyer's questions
9	M&A activity	Bell	11/5	2.5	Reviewed due diligence materials
7	Travel time	Bell	11/6	7.5	Travel to Saginaw
∞	Client meetings	Bell	11/7	8.0	Follow-up due diligence meeting
6	Client meetings	Bell	11/8	6.0	Follow-up due diligence meeting
0	Travel time	Bell	11/9	0.9	Travelled out of Saginaw
_	M&A activity	Bell	11/10	2.5	Reviewed buyer's questions
2	M&A activity	Bell	11/11	2.5	Reviewed due diligence materials
3	M&A activity	Bell	11/11	2.0	Prepare for call with buyer
4	Internal meetings / calls	Bell	11/13	2.5	Call with buyer
2	Internal meetings / calls	Bell	11/14	1.5	Internal Delphi Meeting
16	M&A activity	Bell	11/15	2.5	Reviewed buyer's questions
7	M&A activity	Bell	11/16	3.0	Reviewed due diligence materials
18	M&A activity	Bell	11/17	3.0	Reviewed due diligence materials
19	M&A activity	Bell	11/18	2.0	Reviewed buyer's questions
2	Internal meetings / calls	Bell	11/20	2.5	Internal Delphi Meeting
7	M&A activity	Bell	11/20	2.0	Prepare for call with buyer
22	Internal meetings / calls	Bell	11/20	2.0	Call with buyer
23	M&A activity	Bell	11/21	3.0	Reviewed buyer's questions
24	Internal meetings / calls	Bell	11/22	1.0	8am conference call
25	Internal meetings / calls	Bell	11/24	1.5	Call with buyer
26	M&A activity	Bell	11/25	2.0	Reviewed due diligence materials
27	M&A activity	Bell	11/27	3.0	Reviewed buyer's questions
28	M&A activity	Bell	11/28	3.0	Reviewed due diligence materials
29	M&A activity	Bell	11/29	3.0	Reviewed due diligence materials
30	Internal meetings / calls	Bell	11/30	2.5	Delphi update call
31	M&A activity	Bell	11/30	2.5	Reviewed buyer's questions
	Total			90.5	

Delphi Corporation - Summary of Hours by Individual Banker

	Brin Brin Brin Brin	11/1		
	Brin Brin Brin		0.9	Traveled to Saginaw
	Brin Brin Rrin	11/2	0.6	Follow-up due diligence meeting
	Brin	11/3	3.0	Follow-up due diligence meeting
	Rrin	11/3	0.9	Travel out of Saginaw
	-	11/5	0.9	Traveled to Saginaw
	Brin	11/6	0.6	Follow-up due diligence meeting
	Brin	11/7	0.6	Follow-up due diligence meeting
	Brin	11/8	9.0	Follow-up due diligence meeting
	Brin	11/9	0.6	Follow-up due diligence meeting
	Brin	11/10	0.6	Follow-up due diligence meeting
	Brin	11/10	0.9	Travel out of Saginaw
· · · · · ·	Brin	11/11	2.0	Reviewed due diligence material
	Brin	11/12	2.0	Reviewed due diligence material
	Brin	11/13	3.0	Reviewed due diligence material
	Brin	11/14	3.0	Reviewed due diligence material
	Brin	11/14	8.0	Follow-up due diligence meeting
	Brin	11/14	0.9	Travel out of Saginaw
	Brin	11/15	8.0	Follow-up due diligence meeting
	Brin	11/16	8.0	Follow-up due diligence meeting
~~~	Brin	11/17	9.0	Follow-up due diligence meeting
	Brin	11/17	6.0	Travel out of Saginaw
	Brin	11/18	2.0	Reviewed due diligence material
	Brin	11/18	2.0	Reviewed due diligence material
	Brin	11/20	1.0	Call with client
	Brin	11/20	1.0	Call with buyer
	Brin	11/20	2.0	Reviewed due diligence material
	Brin	11/20	0.9	Travel to Saginaw
	Brin	11/21	6.0	Follow-up due diligence meeting
	Brin	11/21	8.0	Follow-up due diligence meeting
	Brin	11/21	0.9	Travel out of Saginaw
	Brin	11/22	2.0	Reviewed due diligence material
	Brin	11/22	1.0	8am morning call
	Brin	11/23	2.0	Call with buyers
	Brin	11/24	2.0	Reviewed due diligence material
	Brin	11/25	2.0	Reviewed due diligence material
	Brin	11/27	6.0	Traveled to Saginaw
	Brin	11/28	0.6	Follow-up due diligence meeting
	Brin	11/29	0.6	Follow-up due diligence meeting
	Brin	11/30	9.0	Follow-up due diligence meeting

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Fayn	11/1	1.0	Delphi internal call
7	Internal meetings / calls	Fayn	11/3	2.0	Call with buyer
m	M&A activity	Fayn	11/7	2.0	Reviewed due diligence material
4	4 M&A activity	Fayn	11/10	2.0	Reviewed due diligence material
2	Internal meetings / calls	Fayn	11/14	2.0	Call with buyer
9	Internal meetings / calls	Fayn	11/22	1.0	8am conference call
7	7 M&A activity	Fayn	11/27	2.5	Reviewed due diligence materials
	Total			12.5	

Delphi Corporation - Summary of Hours by Individual Banker

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	Category	Professional	Date	Hours	Explanation
,	M&A Activity	Causer	11/1	2.5	Preparation of material for meeting with creditors committee
7	M&A Activity	Causer	11/1	2.0	Due diligence, call with buyer
3	M&A Activity	Causer	11/2	3.5	Due diligence, call with buyer (Grant Thornton)
4	M&A Activity	Causer	11/3	2.5	Due diligence, call with buyer
5	M&A Activity	Causer	11/8	2.5	Due diligence, call with buyer
9	M&A Activity	Causer	11/10	2.0	Due diligence, call with buyer
7	M&A Activity	Causer	11/14	3.0	Due diligence, call with buyer (Risk and Insurance call)
∞	M&A Activity	Causer	11/15	3.0	Due diligence, call with buyer
6	M&A Activity	Causer	11/15	2.0	Due diligence, call with buyer
10	M&A Activity	Causer	11/20	2.0	Due diligence, call with buyer (Risk call)
11		Causer	11/24	2.5	Due diligence, call with buyer (GT call)
12		Causer	11/28	2.0	Due diligence, call with buyer (HR call)
				29.5	

Delphi Corporation - Summary of Hours by Individual Banker

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	Category	Professional	Date	Hours	Explanation
,	Travel time	Caplan	11/1	0.9	Traveled to Saginaw
7	Client meetings	Caplan	11/2	0.6	Follow-up due diligence meeting
ίω	Client meetings	Caplan	11/3	3.0	Follow-up due diligence meeting
4	Travel time	Caplan	11/3	0.9	Travel out of Saginaw
5	Travel time	Caplan	11/5	0.9	Traveled to Saginaw
9	Client meetings	Caplan	11/6	0.6	Follow-up due diligence meeting
7	Client meetings	Caplan	11/7	0.6	Follow-up due diligence meeting
∞	Client meetings	Caplan	11/8	0.6	Follow-up due diligence meeting
6	Client meetings	Caplan	11/9	0.6	Follow-up due diligence meeting
10	Client meetings	Caplan	11/10	0.6	Follow-up due diligence meeting
11	Travel time	Caplan	11/10	6.0	Travel out of Saginaw
12	M&A Activity	Caplan	11/11	2.0	Reviewed due diligence material
13	M&A Activity	Caplan	11/12	2.0	Reviewed due diligence material
14	M&A Activity	Caplan	11/13	3.0	Reviewed due diligence material
15	Travel time	Caplan	11/14	0.9	Travel to Alabama
16	Client meetings	Caplan	11/14	4.0	Take plant tour with buyer
17	Travel time	Caplan	11/14	0.9	Travel to Saginaw
18	Client meetings	Caplan	11/15	8.0	Follow-up due diligence meeting
19	Client meetings	Caplan	11/16	8.0	Follow-up due diligence meeting
20	Client meetings	Caplan	11/17	0.6	Follow-up due diligence meeting
21	Travel time	Caplan	11/17	0.9	Travel out of Saginaw
22	M&A Activity	Caplan	11/18	2.0	Reviewed due diligence material
23	M&A Activity	Caplan	11/18	2.0	Reviewed due diligence material
24	Internal meetings / calls	Caplan	11/20	1.0	Call with client
25	Internal meetings / calls	Caplan	11/20	0.1	Call with buyer
26	M&A Activity	Caplan	11/20	2.0	Reviewed due diligence material
27	Travel time	Caplan	11/20	6.0	Travel to Mexico
28	Travel time	Caplan	11/21	0.9	Travel to Mexico
29	Client meetings	Caplan	11/21	8.0	Plant tour
30	Travel time	Caplan	11/21	12.0	Travel out of Mexico
31	M&A Activity	Caplan	11/22	2.0	Reviewed due diligence material
32	Internal meetings / calls	Caplan	11/22	1.0	8am conference call
33	Internal meetings / calls	Caplan	11/23	2.0	Call with buyers
34	Internal meetings / calls	Caplan	11/24	2.0	Reviewed due diligence material
35	Internal meetings / calls	Caplan	11/25	2.0	Reviewed due diligence material
36	Travel time	Caplan	11/27	6.0	Traveled to Saginaw
37	Client meetings	Caplan	11/28	0.6	Follow-up due diligence meeting
38	Client meetings	Caplan	11/29	9.0	Follow-up due diligence meeting
39	Client meetings	Caplan	11/30	9.0	Follow-up due diligence meeting
•	Total			217.0	

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Rothschild investment banking Professionals and Aggregate Time Records		
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			Hours Worked
Professional	Job Description	Title	in November 2006
Michael Barr	Investment Banker	Managing Director	22.5
Bill Cannon	Investment Banker	Vice President	34.0
Colin Savage	Investment Banker	Associate	33.0
Alex Ridings	Investment Banker	Analyst	46.0
Laura Pei	Investment Banker	Analyst	26.0
Total			161.5

			Oelphi Corporation - Project Inside - S	poration - Project Inside - Summary of Hours by Individual Banker
Professional	Date	Hours	= #= Category	Explanation The Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Control of the Contr
Barr	11/1	2.0	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Ватт	11/2	1.5	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Barr	11/3	1.0	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Barr	11/6	3.0	18 Buyer - meetings/calls/due diligence	Review of bids
Вап	11/8	2.0	3 Internal meetings/calls	Review of bids / Calls with Delphi
Barr	11/9	2.0		Calls with bidders regarding bids
Barr	11/10	3.0	18 Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Barr	11/13	1.0		Calls with bidders regarding bids
Вагт	11/17	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Barr	11/20	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Barr	11/21	1.0	3 Internal meetings/calls	Calls with preferred Delphi
Barr	11/27	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Barr	11/28	3.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Barr	TOTAL	22.5		

		D	elphi Corporation - Project Inside - S	Delphi Corporation - Project Inside - Summary of Hours by Individual Banker
Professional	Date	Hours	# Category	Explanation
Cannon	11/1	2.0	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Cannon	11/2	1.5	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Cannon	11/3	1.0	18 Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Cannon	9/11	3.0	18 Buyer - meetings/calls/due diligence	Review of bids
Cannon	11/7	4.0	18 Buyer - meetings/calls/due diligence	Review of bids / Calls with Delphi
Cannon	11/8	2.0	3 Internal meetings/calls	Review of bids / Calls with Delphi
Cannon	11/9	2.0	18 Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Cannon	11/10	3.0	18 Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Cannon	11/13	0.1	18 Buver - meetings/calls/due diligence	Calls with bidders regarding bids
Cannon	11/14	1.5	18 Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Cannon	11/17	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Cannon	11/20	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Cannon	11/21	1.0	3 Internal meetings/calls	Calls with preferred Delphi
Cannon	11/22	3.0	3 Internal meetings/calls	Internal call with delphi
Cannon	11/27	1.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Cannon	11/28	3.0	18 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Cannon	11/29	3.0	10 Creditor ctte calls/meetings/discussions	Meeting with advisor to creditor committee to discuss progress to date
Cannon	TOTAL	34.0		

		O	)elph	hi Corporation - Project Inside - S	poration - Project Inside - Summary of Hours by Individual Banker
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Professional	Date	Hours	#	Category	Land Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the Comment of the C
Savage	1/11	2.0	18	Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Savage	11/2	1.5	18	Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Savage	11/3	0.1	18	Buyer - meetings/calls/due diligence	Calls with bidders/Delphi
Savage	11/6	3.0	18	Buyer - meetings/calls/due diligence	Review of bids
Savage	11/7	4.0	18	Buyer - meetings/calls/due diligence	Review of bids / Calls with Delphi
Savage	8/11	2.0	3	Internal meetings/calls	Review of bids / Calls with Delphi
Savage	6/11	2.0	18	Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Savage	11/10	3.0	18	Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Savage	11/14	1.5	18	Buyer - meetings/calls/due diligence	Calls with bidders regarding bids
Savage	11/17	1.0	18	Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Savage	11/20	1.0	18	Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Savage	11/21	0.1	<u>.</u> س	Internal meetings/calls	Calls with preferred Delphi
Savage	11/22	3.0	3	Internal meetings/calls	Internal call and call with delphi
Savage	11/27	0.1	81	Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Savage	11/28	3.0	18	8 Buyer - meetings/calls/due diligence	Calls with preferred bidder/Delphi
Savage	11/29	3.0	10	0 Creditor ctte calls/meetings/discussions	Meeting with advisor to creditor committee to discuss progress to date
Savage	TOTAL	33.0			

		Ď	elphi Corporation - Project Inside - §	Delphi Corporation - Project Inside - Summary of Hours by Individual Banker
Professional	4	Hanre	S. Carbons	Explanation
Ridings	11/1	4.0	18 Buyer - meetings/calls/due diligence	FTI call / Transition Call
Ridings	1711	4.0		Transition meeting / presentation
Ridings	11/1	4.0	20 Travel time	Troy - NYC
Ridings	11/2	2.0	18 Buyer - meetings/calls/due diligence	IT call
Ridings	11/2	2.0	18 Buyer - meetings/calls/due diligence	Update call
Ridings	11/3	2.0	18 Buyer - meetings/calls/due diligence	Finncial update call
Ridings	11/6	4.0	21 Other	Preparation of bids received presentation
Ridings	11/7	4.0	21 Other	Preparation of bids received presentation
Ridings	11/8	4.0	21 Other	Preparation of bids received presentation
Ridings	6/11	1.0	3 Internal meetings/calls	Bid discussion
Ridings	11/9	0.1	18 Buyer - meetings/calls/due diligence	Call with bidder
Ridings	11/9	2.0	21 Other	Preparation of bids received presentation
Ridings	11/10	2.0	18 Buyer - meetings/calls/due diligence	Call with bidder
Ridings	10/10	2.0	21 Other	Preparation of bids received presentation
Ridings	11/16	2.0	18 Buyer - meetings/calls/due diligence	Call with bidder
Ridings	11/21	2.0	3 Internal meetings/calls	Internal update
Ridings	11/22	1.0	18 Buyer - meetings/calls/due diligence	Call with bidder
Ridings	11/29	3.0	10 Creditor ctte calls/meetings/discussions	Meeting with advisor to creditor committee to discuss progress to date
Ridings	TOTAL	46.0		

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	in December 2006
Gerald Rosenfeld	Investment Banker	Chief Executive Officer	0.0
David Resnick	Investment Banker	Managing Director	142.5
William Shaw	Investment Banker	Director	234.0
Nicole Torraco	Investment Banker	Associate	233.0
Michael Stein	Investment Banker	Analyst	150.5
William Wang	Investment Banker	Analyst	187.5
Total			947.5

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Resnick Resnick Resnick Resnick Resnick Resnick Resnick Resnick Resnick Resnick Resnick	12/15 12/15 12/15 12/16 12/18 12/18	2 5 0 0 0 0 c	, , , , , , , , , , , , , , , , , , ,	Internal Meetings/Calls Internal Meetings/Calls Other Financing DIP Financing Other Financing Internal Meetings/Calls	Calls with 1, Butter of Skadden regarding press release on agreement Calls with John Sheehan of Delphi regarding press release Revise press release on framework agreement Revise prices release on framework issues Review materials on DIP financing Calls with R. O'Neal, J. Sheehan of Delphi to prepare for Cerberus/Appaloosa meeting Participation in DTM Delphi management call

				Delphi Corporation - Summary	phi Corporation - Summary of Hours by Individual Banker
Pro Personal	Date	**************************************		(Arcson	- Explanation
Resnick	12/18	1.0	90	Other Financing	Call with D. Tepper of Appaloosa on business plan
Resnick	12/18	1.0	un T	M&A	Call with R. Remenar of Delphi regarding Steering issues
Resnick	12/18	0;7 	**	Financ	Review of business plan assumptions
Resnick	12/19	9.	<b>2</b>		Call with M. Lukas of GM regarding Steering sale
Resnick	12/19	9 <u>1</u>	vî L	M&A activity	Call with Delphi legal regarding. Steering sale process
Resnick	12/19	0.1 	∞	Other Financing	Call with Cerberus to prepare for business plan meeting
Resnick	12/19	] 	.œ	Other	Call with Cerberus and Delphi on Jabor issues
Resnick	12/19	1.0	∞ 	Other	Review of business plan assumptions document for Cerberus/Appaloosa meeting
Resnick	12/20	1.5	ro.	M&A	Call with Steering team on M&A process
Resnick	12/20	1.0	'n	M&A	Call with Platinum regarding Steering process next steps
Resnick	12/20	3.0	<b>∞</b>		Meeting with R. O'Neal, Cerberus, Appaloosa, J. Sheehan of Delphi on business plan and labor issues
		,			The Late of the same of the Address of the Control of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of
Kesnick	12/21	2	ж , П	Ctber C	Call Will Delph management and okauch regarding ringmand dia
Resnick	12/21	2.0	∞ ·	Other	Calls with J. Sheehan of Welphi regarding Highland bid
Resnick	12/21	1.5	<b>∞</b>	Other	Call with Appaloosa regarding their response to trightand
Resnick	12/21		∞ 		Review of Highland proposal
Resnick	12/21	0.1	¥.	Unions - Calls/Meetings/Discussions	Review of materials for UAW
Resnick	12/21	1.5	ĸ	M&A activity	Calls with Steering feam on sale process
Resnick	12/22	2	8	Other Financing	Work on analysis of Highland
Resnick	12/22	2.0	S	M&A	Calls with R Remenar and team of Delpth fegarding Steering sale process
Resnick	12/22	1.5	S)	M&A activity	Work on Steering bid letter
Resnick	12/22	2.0	7	Court Hearings/Filings	Review emails per discovering request on framework littgation
Resnick	12/26	1:0	1	GM - Calls/Meetings/Discussions	Call with H. Miller regarding GM and labor issues
Resnick	12/26	3.0	7	Court	Review emails regarding discovering request per framework hearing
Resnick	12/26	2.0	≃	Board - Calls/Meetings/Discussions	Work on inaterials for Board conference call and GM meeting regarding Highland letter and open
Decniel	12/27	ŗ	J	Internal Meetings/Calls	Call with T. Sheehan and Delphi management on PBGC issues
Resnick	12/27	) <u>c</u>	T ' 5	Credit	Call with H. Tepner of Compass on PBGC issues
Resnick	12/27	4.0	N	Court	Review framework documents, analysis for hearing
Resnick	12/27	2.0	Ŋ	M&A	Review Steering and interior sale process status and issues
Resnick	12/27	0:T	_ •	100	Call with J. Butler of Skadden regarding Highland
Resnick	12/28	<b>0:</b>	23 	Creditor Ctte Calls/Meetings/Discussions	Review UCC and FC presentation
Resnick	12/28	☐ 2.1.	<b>∞</b>	Other Financing	Review Highland Jobjection
Resnick	12/28	2.0	<b>∞</b>	Other Financing	Review framework documents.
Resnick	12/28	2.0	16	Unions - Calls/Meetings/Discussions	Review UAW site analysis
Resnick	12/28	2.0	174	Board - Calls/Meetings/Discussions	Work on materials for Board conference call
Resnick	12/29	0.1	_ <u>~</u> □	Board	Call with J. Sheehan of Delphi regarding Board call
Resnick	12/29	0.5		Intern	Call with E. Cochran of Skadden regarding rights offering
Resnick	12/29	3.0	14	Board - Calls/Meetings/Discussions	Review Board presentation materials.
Resnick	12/29	01 	, vo	20,77	Review, Steering, bid process materials
Resnick	12/29	0.1	<b>⋄</b>	Intern	Call with J. Sheeban of Delphi regarding hearing
Resnick	12/29	2.0	∞ 	~ C	Review and comment on materials for PBGC proposal
Resnick	TOTAL	142.5			

Professional Shaw		Bours	群 (ategory	Review of draft divisional business plan
Shaw	12/1	, v		Construction of investor discussion
Shaw	1271		9 Internal Meetinos/Calls	Calls with Delph management regarding status of investor and GM negotiations
Shaw	12/1	_ ; @c Г	1,300	Review of comparable company analysis
Shaw	12/1	' '	17.77	Calls with potential investor.
Shaw	12/3		Gener	Remew of emails
Shaw	12/3		100	Review of draft divisional business plan
Shaw	12/4	3.5	9 Internal Meetings/Calls	Participation in weekly DTM with senior management
Shaw	12/4	2.5	8 Other Financing	Call with Delphi senior management and Skadden to review draft investor agreement and to prep for
				meeting
Shaw	12/4	1.0	Other	Review draft presentation to potential investors
Shaw	12/4	2.0	Other	Review current drafts of investor agreements
Shaw	12/4	1.5	8 Other Financing	Calls with notential unvestor
Shaw	12/4	0.5	8 Other Financing	Coordination of investor due diligence
Shaw	12/5	0. 80	Other	Meetings with Deiphi senior management and potential plan investor, including breakfast sessions
	!	· · · · · · · · · · · · · · · · · · ·		
Shaw	12/5		8 Other Financing	Coordination of investor due diffence
Shaw	12/5	 9 (		ikevaew of current draft of investor agreements
Shaw	12/6	- 2		Work; session with Rothschild team on thancial analysis.
Shaw	12/6	<u>.</u> 9	Financ	Keylew of financial attalysis
Shaw	12/6	 0.1 	8 Other Financing	Review of draft presentation to potential investors
Shaw	12/6	2.5	6 DIP Financing	Weeling with J. Sheelian, J. Arle, T. Krause of Delphi and potential investors regarding financing
Shaw	1276	• •	6 DIP Financing	Meeting with JPM, J. Sheehan, J. Arle, F. Krause of Delphi and potential investors regarding financine
Shaw	12/6	.s.	6 DIP Financing	Weeting with potential lender, J. Shechan, J. Arle, T. Krause of Delphi and potential investors
Shaw	12/6	4.5	8 Other Financing	Meetings with Delphi management, Skadden and advisors to potential investors regarding draft
				inviestor agreement.
Shaw	12/6	3.0	I4 Board - Calls/Meetings/Discussions	Preparation of materials regarding potential refinancing for Board
Shaw	12/7	0.4	Other	Calls with potential investors and Delphi regarding open items, including prep sessions with Delphi
Shaw	12/7	7 2.5	14 Board - Calls/Meetings/Discussions	Preparation of materials regarding potential refinancing for Board
Shaw	12/7	0.1	17 Financial Analysis/Modeling	Call with B. Dellinger, J. Bertrand and S. Salrin of Delphi regarding US site financial analysis and
Shaw	12/7	Ÿ	6 DIP Financing	Cally with T. Krance of Debait separative notential refinancino
Shaw	12/7	:		Call with Delph senior management to one for Board call
Shaw	12/7		Roard - Calls/Meetings/Discussions	Participation on Board call
Shaw	12/7	. 01 L	Financ	Call with S. Salrin of Delphi and A. Frankum of FTI regarding business plan diligence process
Shaw	1/6]	· ·	j.	Coordination of advisor due dilloence
Shaw	1277	<u> </u>	. 7	Participation in wester due difficence call with Delphi
Shaw	12/8	_ _ _ _	DIP F	Pres. To call with UCC/EC advisors regarding potential refinancing
Shaw	12/8	e e	6 DIP Financing	Participation on call with UCC/EC advisors regarding potential refinancing, including coordination
Shaw	12/8	4.5	9 Internal Meetings/Calls	Call with J. Sheehan, S. Corcoran of Delphi and Skadden to review current draft of investor agreement
Shaw	12/8	4.5	8 Other Financing	Participation in labor diligence meeting with Delphi senior management and potential investors, including prep call with Delphi
Shaw	12/9	2.5	6 DIP Financing	Review and comment to DIP refinancing documents
Shaw	12/9	5.0	8 Other Financing	Review of current draft of investor agreement
Shaw	13/0	0	(	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1

					Delphi Corporation - Summar	phi Corporation - Summary of Hours by Individual Banker
Professional Shaw	Date 12/10	5	Hours 5.5	# ∞	Category Other Financing	Meetings with Delphi, Skadden and advisors, to potential investors regarding investment agreement
Shaw	12/10		 	ه 1 - ا	DIP Financing	Review and common to DIP refinancing documents
Shaw	12/11	<b>~</b> -	6.5 5. 5	∞ • —	Other Financing	Call with Delphi, Skadden and advisors to potential investors regarding investment agreement.
Shaw	12/11	7 T	. e	<b>√ ∞</b>	Other Financing	Can's with Delphi and notential investors regarding open items
Shaw	12/11	<del></del>	1.5	ه ا	DIP Financing	Review and comment to draft DIP refinancing documents
Shaw	12/11	<u> </u>	ا.s ا	<b>2</b>	Board	Participation on Board call
Shaw	12/11	·····	5.1	∞.	Other Financing	Review of draft investment agreement
Shaw	12/11	7	2.0	4 (	Financial Due Diligence	Review of draft divisional business plans
Shaw	12/11	, v	2.5	∞ (	Other	Call with Delphi and notential investors to review of diligence topics
Shaw	12/12	<u>ا</u> دی د	0.0	;;;		Eright from New York to Detroit
Shaw	12/12		ا ۾	* *	Financial Due Dingence	E. B. O. ALLINGSTONES LEAGUES DIAM TOWNER WHAT DATES
Shaw	12/12	T (4)	2.0	1 4	Financial Due Diligence	Prep for divisional business plant reviews
Shaw	12/12	T	2.5	· œ	7.7	Weetings with Delbin regarding investor agreement
Shaw	12/13	<del>   </del>	4.0	ି <b>ଅ</b>	-3	Bight from Detroit to New York
Shaw	12/13	64	.ک	<b>∞</b>	Other	Calls with Delphi, Skadden and potential investors regarding agreements
Shaw	12/13	C4	2.0	6	Internal Meetings/Calls	Calls with Delphi and Skadden regarding investment agreement
Shaw	12/13	<b>©</b>	ر <u>د</u> ا	സ	M&A activity	Call with R. O'Neal, J. Sheehan of Delphi regarding Steering M&A process
Shaw	12/14		1.0	•	DIP Financing	Call with L'Sheehan, J. Arle, T. Krause of Delphi regarding rating agency presentation
Shaw	12/14	7	2.5	9	DIP Financing	Review and comment to rating agency and lender presentations
Shaw	12/14	<del>-</del>	<u> </u>	4	Financial Due Diligence	Call with B. Dellinger and J. Sheehan of Delphi regarding business plan process
Shaw	12/14	4	4.5	4	Financial Due Diligence	Review of divisional preliminary business plan projections
Shaw	12/14	- F3	2.0	∞ ₍	Other Financing	Coordination of investor due diligence
Shaw	12/14	- ' -	ر در د	∞ •	Other Financing	Review of transwork agreement documents
Shaw	12/15	n e	_ <u>_</u>	<b>+</b> 4	rinancial Due Diligence	Steeling divisional dusiness plan teview with Delpin
Shaw	12/15	- T	 	• • 	Internal Meetings/Calls	Can with J Special of Delphi reparding status and next steps
Shaw	12/15	'	0.5	, <b>6</b>	Internal Meetings/Calls	Call with S. Saltan of Delphi regarding status and next steps
Shaw	12/15	T (4)	2.0	· <b>'</b>	DIP Financing	Review and comment to rating agency and lender presentation
Shaw	12/15	· · · ·	'n	ه ا	DIPF	Calls with T. Krause of Delphi regarding DIP refinancing
Shaw	] 12/15 [		1.5	<b>∞</b> ,		Coordination of investor due diligence
Shaw	12/17	e,	0.	<b>∞</b>	Other Financing	Review of framework agreement documents
Shaw	12/17	<u></u>	1.5 	<del>-</del>	725	Review of emails.
Shaw	12/17		0 (	، و ا	DIP Financing	Review of rating agency and lender presentation
Shaw	27.18	-	ا چ د	ە د	Internal Meetings/Calls	Call with Delph senior management regarding prep for meeting with AHC
Shaw	01/51	) ¢	, c	o	Oner Financing	Call With Arr's advisors regarding dungence status
Shaw	01/21	n <del>-</del>	 	6 V	Other Financing	ranicipation on call wing Jelphi and Art. regarding diligence
Shaw	12/10	<del>-</del> (	) ) (	• • T	Trime 1 Months	rannapanon on trepin the remanding can win length; mondoing prep session
Shan	12/18	16	7.7 Y	ف x	Internal Meetings/Cans	Fautopation in weekly 12.1 M incentify with Delphi-management
Shaw	12/18	, T	, v	, <u>2</u>	70	Constitution of the distortion
Shaw	12/18		κ) 	4		Review of divisional preliminary business plan projections
Shaw	12/19	4	4.5	ដ	Travel Time	Travel from New York to Detroit
Shaw	12/19	7	2.0	4	Financial Due Diligence	AHG divisional business plan review with Delphi
Shaw	12/19	9	6.0	∞ 	Other Financing	Participation in diligence meeting with Delphi and AHC
Shaw	61/21		0.0	4 (	Financial Due Diligence	Work session with Rodschild team regarding business plan
Shaw	61/27	ສ ເ Τ	v c	s,	Internal Meetings/Calls	Meeting with S. Saltin of Delphi regarding status and next steps.
Shaw	12/20	1 4	• • • • • • • • • • • • • • • • • • •	- 3	Financial Due Diligence	Dougestrain daingraph chiadas
Shaw	12/20	(m)	3.5	4	Financial Due Diligence	DPSS divisional business plan review with Delphi
		!				

				Delphi Corporation - Summary	Delphi Corporation - Summary of Hours by Individual Banker
Professional	Date	Hours	Į,	Caregory Caregory	some services and the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services of the services
Shaw	12/20	5.0	73	Travel Time	Travel from Detroit to New York
Shaw	12/20	1.0		Financial Due Diligence	Work session with FTI regarding business plan
Shaw	12/20	2.0	6	Internal Meetings/Calls	Sessions with Delphi management on status and next steps
Shaw	12/21	1.0	777	Internal Meetings/Calls	Call with Skadden and Delphi management regarding Framework motion and Highland proposal
Shaw	12/21	1.0	∞ ∞	Other Financing	Call with J. Sheehan of Delphi, J. Butler of Skadden and AHC advisors regarding motion status
					The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s
Shaw	12/21	1.5	9	Internal Meetings/Calls	Call with Skadden an Delphi management regarding Framework motion and Highland proposal
			:		
Shaw	12/21	5.5	17	Financial Analysis/Modeling	Review and analysis of Highland proposal
Shaw	12/21	5,5	14	Board - Calls/Meetings/Discussions	Preparation of Board presentation regarding Highland proposal
Shaw	12/22	1.0	•	Internal Meetings/Calls	Call with S. Salrin of Delphi and FTI regarding diligence planning
Shaw	12/22	2.0		Internal Meetings/Calls	Calls with Delphi management regarding status and next steps
Shaw	12/22	2.0	.5.35	Board - Calls/Meetings/Discussions	Preparation of Board presentation regarding Highland proposal
Shaw	12/22	2.0	. La co	Financial Analysis/Modeling	Review of pension materials
Shaw	12/27	0.1	6	Internal Meetings/Calls	Call with J. Sheehan of Delphi, K. Maraffoti of Skadden, Groom, Watson Wyatt regarding pensions
			1		
Shaw	12/27	2.5		General Administration	Review of documents and emails
Shaw	12/28	4.5	÷	General Administration	Review of documents and emails
Shaw	12/29	0.1	6	Internal Meetings/Calls	Call with D. Resnick regarding status and next steps
Shaw	12/29	2.5		General Administration	Review of documents and cinails
Shaw	TOTAL	234.0			

					Delphi Corporation - Summary	ohi Corporation - Summary of Hours by Individual Banker
Professional	Dare		SILES		Category.	Designation of Agreement Management (Explanation)
Тотгасо	1/21	,,,,	30	<u>,</u>	Financial Analysis/Modeling	rkeview of dizinary)stora Conditions of investor difference
Torraco	127	I	C 2	ю «х —	Other Financing Other Financing	Calls with Delphi management regarding status of investor and GM negotiations
Torraco	13/1	Ι.		, <u>L</u>	Financial Analysis/Modeling	Review of comparable company analysis
Топтасо	121		 0:1	L	Financial Analysis/Modeling	Calls with Christine Wurof FTD & review of JV analysis.
Тотгасо	12/3		 	<del></del>	General Administration	Review of chails
Тоггасо	12/3		0:	₹	Financial Due Diligence	Review of draft dryisional business plan
Тоттасо	12/4		3.5	<u>م</u>		Participation in weekly 1911M, with schiol haudgement
Тоттасо	12/4	J	Ø :	، —	Unions - Calls/Meetings/Discussions	coordinate nazata une unigone. Dovisor destination to notantial investors
Тоггасо	12/4	İ	0,	<b>»</b> ·	Other Financing	Deview of find divisional business plan
Тоттасо	12/4		. 5.0 . T	<b>→ </b> !	Financial Due Diligence	ACCVIEW OF MICH. OF A SOUTH ON OUR OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUTH OF A SOUT
Тогтасо	12/4	Ţ	0.0	`. }	Financial Analysis/Modelling	ocondinate 1 22 and due dilineance
Torraco	2/2		 	2 -	Unions - Caus/Meetings/Discussions Einancial Due Diligence	reviewing draft divisional presentations
Тотгасо	5/51	I	} } ∳	r 🏗	Financial Analysis/Modeling	reviewing recap output
Torraco	5/61	ĵ.	)	, oc	Other Financing	coordinating invesion due diligence
Тоггасо	12/5	Ī	0.9	<u></u>	Financial Analysis/Modeling	prep and review of financing discusion presentation materials, including correspondence with Iracy
						Krause and a second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the sec
Тоттасо	12/6	Ĺ	-0	6	Internal Meetings/Calls	Work session with Rothschild team on financial analysis
Топасо	12/6		0:9	18	General Presentation Preparation	Preparation of materials regarding potential refinancing for Board
Torraco	12/6	L	3.5	19	Unions - Calls/Meetings/Discussions	coordinate Lazard due diligence
Тоттасо	12/6		 	, N	M&A activity	catch up w. Niget Bell and respond to Jefferies request on M&A processes.
Torraco	12/6	Ĺ	2.5	1	Financial Analysis/Modeling	reviewing DIP refinance presentation
Топтасо	12/7	Ţ.	4.0	<b>ာ</b>	Other Financing	Calls with potential investors and Delphi regarding open items, including prep sessions with Delphi
				· ·		
Тотгасо	12/7		2.5	7	Board - Calls/Meetings/Discussions	Preparation of materials regarding potential remainding for board
Тоггасо	12/7		1:0	•	Internal Meetings/Calls	Call with B. Dellinger, J. Bertrand and S. Salina of Delpartegal dug OS suc maistas anaysis and
		1		-T		Drep. 107 (1876) (State and British and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State and State
Torraco	12/7		 -	<u>`</u>		tealls with a syladistry Delpin regarding powering to the contraction of a factoring of the diliting of the di
Тоттасо	12/7	1	O .	<b>~</b> •		Doctionation of investor the difference call with Delphi
Тотгасо	17/7	I	<u></u>	•		Call with T Sheekan S. Coronan of Delphi and Skadden to review current draft of investor
Torraco	8/71		ů Ú	<b>6</b>	Omer rinancing	Spreement
Топтасо	12/8	L	4.5	9	Unions - Calls/Meetings/Discussions	Participation in labor diligence meeting with Delphi senior management and potential investors,
	·	57 - j.,		Ī		ancluding prep call with Delphi
Топтасо	12/8	<u> </u>	2.0	4	Financial Due Diligence	review preliminary divisional presentations.
Тотгасо	12/8	ij	1.0	<u>م</u>	Internal Meetings/Calls	catching up with Sarah S on difference and logistics
Тоггасо	12/8	I	.5.	<u>9</u>	Unions - Calls/Meetings/Discussions	coordinate Lazara due congence
Torraco	12/9		Z.0	<del>-</del>	General Administration	Review and response to emans
Тогтасо	12/11	_!	0.4	4	Financial Due Diligence	review of divisional presentation
Тоггасо	12/12	1	3.5	4	Financial Due Diligence	Packard driggence session
Тотгасо	12/12		3.5	4	Financial Due Diligence	E&S dingence session
Torraco	12/13	Т	3.5	4	Financial Due Diligence	Thomas dilisance cancion
Torraco	12/13	Т.	0 4	4 4	Financial Due Ulligence	Denoration of Parkard and F.&S session notes, follow up items
Tomaco	12/13	L	0.7	·×	Other Financing	coordinate plan investor due diligence
Torraco	12/15	Ţ	0.1	. 4	Financial Due Diligence	Preparation of Thermal session notes, follow up items
Torraco	12/14	Τ	, c	. 4	Financial Due Diligence	Review of AHC diligence materials
Тоггасо	12/14	1	2.5	4	Financial Due Diligence	Review of Steering diligence materials
Тоггасо	12/14		1.0	ه ا	Internal Meetings/Calls	Diligence session update call
Тотгасо	12/14		2.5	<b>∞</b>	Other Financing	coordinate plan investor due diligence
Тоггасо	12/15		3.5	4	Financial Due Diligence	Steering divisional business plan review with Delphi

Dotago   Tortaco   Torta	12/15 12/15 12/15 12/16 12/18 12/18 12/19 12/19 12/19 12/19 12/19 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20 12/20	2.2.1.2.4.4.6.6.2.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5		Delphi Corporation - Summary  Internal Meetings/Calls  Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Due Diligence Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Fee Applications Internal Meetings/Calls Court Hearings/Filings Board - Calls/Meetings/Discussions Internal Meetings/Calls Fee Applications Fee Applications Fee Applications Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling Financial Analysis/Modeling	phi Corporation - Summary of Hours by Individual Banker  Experiments Calls  Coordination of Engineere  That Analysis/Modeling  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Teviewing famerial analysis  Tevering
Тоттасо Тоттасо Тоттасо Тоттасо Тоттасо	12/23 12/23 12/28 12/30	28 - 1 35 0 23 - 1 5 30 0 23 0	22	Unions - Calls/Meetings/Discussions General Presentation Preparation General Administration General Administration	coordinate Lazard due diligence preparing presentation materials review & respond to emails preparing presentation materials

					Delphi Corporation - Summan	Delphi Corporation - Summary of Hours by Individual Banker
						A STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STA
Stein	12/1	1.5			Fee Applications	Electronic expense preparation / submission
Stein	12/1	5.0			Financial Analysis/Modeling	Trading comps review.
Stein	12/4	0; 		7. V	Financial Analysis/Modeling	Update of market information
Stein	12/4	0.5		સ 1 હ	Fee Applications	Electronic expense re-submission Dagesch, en indisets, credit metrics
Stein	12/5	j v	Ι.		Financial Analysis/Modeling	Reconstitution
Stein	12/5	2.5	Ľ.		Financial Due Diligence	Review of Powertrain diligence package
Stein	12/5	2.5		- 140 A.	General Presentation Preparation	Recap presentation:
Stein	12/6	1.5		17 Fi	Financial Analysis/Modeling	Review of FTL model output
Stein	12/6	1.5		-2	Financial Analysis/Modeling	Other CF detail schedule
Stein	12/6	1.0		3 F	Fee Applications	Call with J. Sykes, resubmission of electronic expenses
Stein	12/7	9.			Financial Due Diligence	Call with FII to prep for Powertrain diligence session
Stein	12/8	3.5			Financial Due Diligence	Review of E&S diligence package
Stein	12/11	<u> </u>		- /-	Financial Due Diligence	HW diffgence session
Stein	12/11	Z. 6	1		Financial Due Diligence	IKEVIEW OF PACKARGOINGENCE PACKAGE
Stein	12/11	2.0	Ţ	-	Internal Meetings/Calls	tkenew of rackard and excompanis Profess attended openion
Stein	12/12		I.	4 <u>4</u>	Financial Due Diligence	A STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STA
Stein	C1/C1	4 4	L	يضات	Financial Due Diligence	Review of diffeence materials with FTI
Stein	12/12	) v	I		Financial Due Diligence	P. C. dingence session
Stein	12/13	3.5		477	Financial Due Diligence	Review of Themal diligence materials
Stein	1 12/13	3.5	Γ	1000	Financial Due Diligence	Thermal diffigence session
Stein	12/13	4.0	Γ.	,	Financial Due Diligence	Preparation of Packard and E&S session notes, follow up items
Stein	12/14	2.5			Financial Due Diligence	Preparation of Thermal session notes, follow up items
Stein	12/14	3.5		4 E	Financial Due Diligence	Review of AHG diligence materials
Stein	12/14	3.5	1	لبب	Financial Due Diligence	Review, of Steering diffence materials
Stein	12/14	1.0		1 9 I	Internal Meetings/Calls	Diligence session update call
Stein	12/15	3.5			Financial Due Diligence	Steering diligence session.
Stein	12/15	4.5			Travel Time	Travel to NK
Stein	12/15	7.5			Financial Due Diligence	Preparations of Scenting session notes, follow up items
Stein	12/18	5.5	J		General Presentation Preparation	Draft financial analysis presentation
Stein	12/18	4.5	I		Travel Time	Titax/elitoxides
Stein	12/18	3.0			Financial Due Diligence	Review of Athic alligence materials
Stein	12/19	3.5	I		Financial Due Diligence	AHIC diligence session
Stein	12/19	50 C		0.00	Financial Due Diligence	Keylew of Dras dingence materials.
Stein	61/21	a v		i de ×	Financial Due Diligence	Integratation of Sexuol Index, 1000W up actus
Stein	12/20	1 4 4 6			Financial Due Diligence	Powertain Distorne secsion
Stein	00//01	3.5	Γ		Financial Due Diligence	DPSC Dispense sexsion
Stein	12/20	2.5	Γ	7	Financial Due Diligence	Preparation of Powertrain session notes, follow up items
Stein	12/20	5.0		100	Travel Time	Travel to NV
Stein	12/21	1.0		9 II	Internal Meetings/Calls	Meeting rer interested party
Stein	12/21	2.5		17 Fi	Financial Analysis/Modeling	Interested party recap scenario
Stein	12/21	2.5			Financial Analysis/Modeling	Interested party economic analysis.
Stein	12/21	<u> </u>	Ţ	17 E	Financial Analysis/Modeling	Backstop fee analysis
Stein	12/21	50 1	I	W. W. C.	Financial Analysis/Modeling	Review of public information on interested party
Stein	12/21	0. 7.			Fee Applications	Describeranyore
Stein	12/21	4.0	1		Financial Analysis/Modeling	Riphis offeng dampase
Stein	12/22	7.5		7 t	Financial Analysis/Modeling	Economic analysis
Stein	12/27	7 v	Ι		Financial Analysis/Modeling	Development of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the co
Stein	12/27	25	Γ		Financial Due Diligence	Preparation of DPSS session notes, follow up items

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Wang Wang Wang Wang Wang	12/1		4.0		Trading Comps edits for Bill
Wang Wang Wang Wang Wang	12/2			41	Updating the Analysis of each division file for comps
Wang Wang Wang	12/3	Ĺ	6.5		Updating the Analysis of each division file for comps
wang Wang Wang	12/4	<u> </u>	3.0	17 Financial Analysis/Modeling	Updating the Analysis of each arrision the for comps. Then commis indiating
Wang	12/4	Ė	0 6		Portino topether Powertrain divisional summary
-	12/5	1	9.6		Updating Comps
Wang	12/5	I	2.5		Preparing copies of board slides for Bill's meeting
Wang	12/5	Ė	2.5		Reading Powertrain material
Wang	12/6		0.1	بمبيا	Meeting with Bill, Nicole, Mike and FTI
Wang	12/6	Ц	3.5		Updating.comps
Wang	12/6		4.0		Editing the BOD presentation in regards to DIP refinancing
Wang	12/7	j	1.5		Editing the BOD presentation in regards to DP refinancing
Wang	12/7		0.7		Meeting with F11 about powertrain
Wang	12/7	I	9		Debt comps updating
Wang	12/8	Д.	٠. د.		Editing the BOD presentation in regards to Data Canada.
Wang	12/8	Ţ		24 Other	remember 10gen or Packare unvisionation in the packare in agencial
wang	8/7/	T	4. ≠ ს <		Dutting together presentations for E-8-8 and Thermal
wang	17/11	I	) v		Reading D&S and Parkard
Wang	12/11	T		, i	Meeting with Bill about E&S and Packard
Wang	12/17	1	2 4	9.00	To Troy Michigan
Wang	12/12	T	. 4		Meeting with FII before E&S and Packard meetings
Wang	12/12	İ	ر بر		E&S Financial Due Diligence Meeting
Wang	12/12	L	3.5		Packard Financial Due Diligence Meeting
Wang	12/13	L.	7.0	20.0	Review E&S, and Packard meeting, Prepare for Thermal meeting
Wang	12/13		2.5	4 Financial Due Diligence	Thermal Financial Due Diligence Meeting
Wang	12/13		1.0		Meeting with Joe Viatale on conference call about Baan File
Wang	12/13		6.5	23 Travel Time	Back from Troy Michigan
Wang	12/14	Ţ	1.5		Time (tiles)
Wang	12/14		0.1	9 Internal Meetings/Calls	With Bill, Nicole, Mike, and FII about Steering meeting
Wang	12/14	Ш	2.5		Putting together presentations for AHG, Steering, and DPSS
Wang	12/14		3.0	y	Reviewing steering diligence package
Wang	12/15		3.5		Steering Financial Due Diligence Meeting
Wang	12/15	1	0 6	17 Financial Analysis/Modeling	Chinding shell for imanotal analysis
Wang	12/18	Ī	O 0	24 Other	Charing Divisional BBF 000KS
Wang	12/18	Ī	0 6	14 Other	Cuculating Delpin Security privileg
Wang	12/16	1	, C	17 Financial Analysis/Modeling	Editing the common output names and starting the DPSS comps
Wang	12/19	L.	, to		Divisional financial due diligence meeting. AHG
Wang	12/19	L	5.0	4.5	Circulating Delphi security pricing
Wang	12/19	Ĺ	2.5	17 Financial Analysis/Modeling	DPSS Comps
Wang	12/19		3.5		Margin analysis
Wang	12/20	l	3.5		Divisional financial due diligence meeting: Powertrain
Wang	12/20		3.5	4 Financial Due Diligence	Divisional financial due diligence meeting: DPSS
Wang	12/20		0.5		Circulating Delphi security pricing
Wang	12/20		2.5		DPSS Comps
Wang	12/20	. L	5.5	22.11	Rights offering analysis
Wang	12/21	L	v. ∝ v. √	24 Other	Richts offering analysis
Wang	12/21	Ĺ	2.0		Time file and invoice work
Wang	12/21	$\exists$	0.5	25.50	Circulating Delphi security pricing

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Delphi Corporation - Summar		Category Care	Other		General Administration	)ther	inancial Analysis/Modeling	inancial Analysis/Modeling	General Administration	
	H		77	24	-	27	17		<u>-</u>	
	ļ.,							Ļ		
		Hours	4.0	0.5	0.5	0.5	0.6	3.5	4.5	187.5
		Dafe	12/22	12/22	12/22	12/23	12/28	12/29	12/29	TOTAL
		Professional	Wang	Wang	Wang	Wang	Wang	Wang	Wang	Wang

Rothschild Investment Banking Professionals and Aggregate Time Records

Professional	Job Description	Title	Hours Worked In December 2006
Christopher Lawrence	Investment Banker	Vice Chairman	8.0
Nigel Bell	Investment Banker	Director	70.0
Slava Brin	Investment Banker	Vice President	35.7
Irene Fayn	Investment Banker	Associate	30.7
Ali Akbar Causer	Investment Banker	Analyst	16.7
Elana Caplan	Investment Banker	Analyst	77.2
Total			238.3

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of Hours by
Summary of Hours
Corporation - S
Delphi C

Category	Professional	Date	Hours	Explanation
1 M&A activity	Lawrence	12/2	1.5	Morning conference call
7 Internal meetings/calls	Lawrence	12/7	1.0	General update meeting
3 M&A activity	I awrence	12/11	1.5	Review of management presentation materials
Internal meetinos/calls	Lawrence	12/15	1.0	General update meeting
f Internal meetings/cans	Lawrence	12/20	1.0	General undate meeting
A M& A activity	Tawrence	12/23	2.0	Review of due dilligence materials
טואולים מבנואונץ	Lawicitoo	171		
Total			8.U	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Bell	12/1	1.0	8am conference call
7	Internal meetings / calls	Bell	12/1	2.0	Call with buyer
m	M&A activity	Bell	12/2	2.0	Reviewed buyer's questions
4	Internal meetings / calls	Bell	12/4	2.0	Call with buyer
2	M&A activity	Bell	12/5	2.0	Reviewed due diligence materials
9	Internal meetings / calls	Bell	12/6	0.5	8am conference call
7	M&A activity	Bell	12/6	2.0	Reviewed due diligence materials
∞	M&A activity	Bell	12/7	2.5	Reviewed due diligence materials
6	Internal meetings / calls	Bell	12/8	1.0	8am conference call
10	M&A activity	Bell	12/9	2.5	Reviewed due diligence materials
Ξ	M&A activity	Bell	12/11	1.5	Reviewed buyer's questions
12	M&A activity	Bell	12/12	1.5	Reviewed buyer's questions
13	Internal meetings / calls	Bell	12/13	0.5	8am conference call
14	Internal meetings / calls	Bell	12/13	2.0	Call with buyer
15	Travel time	Bell	12/13	6.0	Travel to Detroit
16	M&A activity	Bell	12/14	8.0	Meeting with client
17	Internal meetings / calls	Bell	12/15	0.5	8am conference call
18	Travel time	Bell	12/15	7.0	Travel out of Detroit
19	Internal meetings / calls	Bell	12/18	2.0	Internal conference call
20	Internal meetings / calls	Bell	12/18	2.0	Internal conference call
21	Internal meetings / calls	Bell	12/19	2.5	Call with buyer
22	Internal meetings / calls	Bell	12/20	0.5	8am conference call
23	Internal meetings / calls	Bell	12/20	1.5	Internal conference call
24	M&A activity	Bell	12/21	2.5	Reviewed due diligence materials
25	M&A activity	Bell	12/22	1.0	Reviewed due diligence materials
56	M&A activity	Bell	12/23	2.5	Reviewed due diligence materials
27	M&A activity	Bell	12/26	2.0	Reviewed due diligence materials
28	M&A activity	Bell	12/27	2.5	Reviewed buyer's questions
29	M&A activity	Bell	12/28	2.0	Reviewed due diligence materials
30	M&A activity	Bell	12/29	2.5	Reviewed due diligence materials
31	M&A activity	Bell	12/30	2.0	Reviewed buyer's questions
	Total			70.0	

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation	
	Client meetings	Brin	12/1	0.9	Follow-up due diligence meeting	
7	Travel time	Brin	12/1	7.0	Travel out of Alabama	
3	M&A Activity	Brin	12/2	1.5	Reviewed due diligence material	
4	Internal meetings / calls	Brin	12/4	1.5	Call with buyer	
3	Internal meetings / calls	Brin	12/5	1.0	Call with buyer	
S	Internal meetings / calls	Brin	12/6	0.5	8am conference call	
9	Internal meetings / calls	Brin	12/6	2.0	Call with buyer	
_	Internal meetings / calls	Brin	12/7	2.5	Call with buyer	
∞	Internal meetings / calls	Brin	12/8	1.0	8am conference call	
6	M&A Activity	Brin	12/11	1.5	Reviewed due diligence material	
0	Internal meetings / calls	Brin	12/12	1.5	Call with buyer	
=	M&A Activity	Brin	12/13	0.5	8am conference call	
12	Internal meetings / calls	Brin	12/14	1.0	Call with client	
13		Brin	12/18	1.0	Reviewed due diligence material	
14		Brin	12/19	1.2	Reviewed buyers questions	
15		Brin	12/20	1.0	Delphi Internal Call	
15	Internal meetings / calls	Brin	12/20	1.5	Call with buyer	
16	Internal meetings / calls	Brin	12/20	1.5	Call with buyer	
17	M&A Activity	Brin	12/26	1.0	Reviewed due diligence material	
18	M&A Activity	Brin	12/29	1.0	Reviewed buyers questions	
	Total			35.7		

Delphi Corporation - Summary of Hours by Individual Banker

Category	Professional	Date	Hours	Explanation
M&A Activity		12/2	1.5	Reviewed due diligence material
2 Internal meetings / calls	Fayn	12/4	1.5	Call with buyer
3 Internal meetings / calls	Fayn	12/5	1.0	Call with buyer
4 Internal meetings / calls	Fayn	12/6	0.5	8am conference call
5 Internal meetings / calls	Fayn	12/6	2.0	Call with buyer
6 Internal meetings / calls	Fayn	12/7	2.5	Call with buyer
7 Internal meetings / calls	Fayn	12/8	0.5	8am conference call
8 M&A Activity	Fayn	12/11	1.5	Reviewed due diligence material
9 Internal meetings / calls	Fayn	12/12	1.5	Call with buyer
10 M&A Activity	Fayn	12/13	0.5	8am conference call
11 Internal meetings / calls	Fayn	12/13	2.0	Call with buyer
12 Internal meetings / calls	Fayn	12/14	1.0	Call with client
13 Internal meetings / calls	Fayn	12/15	0.5	8am conference call
14 M&A Activity	Fayn	12/18	1.0	Reviewed due diligence material
15 M&A Activity	Fayn	12/19	1.2	Reviewed buyers questions
16 Internal meetings / calls	Fayn	12/20	0.5	8am conference call
17 Internal meetings / calls	Fayn	12/20	1.0	Delphi Internal call
18 Internal meetings / calls	Fayn	12/20	2.0	Call with buyer
19 Internal meetings / calls	Fayn	12/20	1.5	Call with buyer
20 M&A Activity	Fayn	12/21	2.0	Reviewed buyers questions
21 Internal meetings / calls	Fayn	12/21	1.0	Call with buyer
22 M&A Activity	Fayn	12/28	2.0	Reviewed buyers questions
23 M&A Activity	Fayn	12/29	2.0	Reviewed due diligence material
Total			30.7	

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Delphi Corporation - Summary of Hours by Individual Banker	

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	Category	Professional	Date	Hours	ГАртанатол
-	Tutounol montings / colls	Canser	12/6	2.0	Call with buyer
٦	Internal meetings / cams	Cana	i		
C	Internal maetings / calls	Causer	12/7	2.5	Call with buyer
1	michiga meetings cans		1.70		Daniamed due dilimence material
'n	M&A Activity	Canser	17/11	C:1	Reviewed and diligence material
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4	Internal meetings / calls	Causei	71/71	;	Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Contract Con
ų	1100/ 0000000 10000010	Cancer	12/13	2.0	Call with buyer
<b>^</b>	Internal incernigs / cairs	TO CETED	1		
7	M. P. A. Activity	Canser	12/18	0:	Reviewed due diligence material
>	ויוסב הסויו			,	11
۲	NA 8. A Activity	Causer	12/19	7:1	Reviewed buyers questions
_	אזיאים לזייאים לאיואלי לאיואלי			1	
0	Internal meetings / calls	Canser	12/20	0:1	8am conference call
0	micinal meetings / eams			,	
c	Internal meatings / calls	Canser	12/20	1.5	Call with buyer
7	Julielliai illecullgs / calls		ì	,	1
1	10 Internal mastings / calls	Canser	12/20	1.5	Call with buyer
2	michinal meetings / cams	(dans)	i .		*** * * * * * * * * * * * * * * * * *
-	11 M&A Activity	Causer	12/30	1.0	Reviewed due diligence inaterial
7 7				ī	
	Total			16.7	
	A O Can				

Delphi Corporation - Summary of Hours by Individual Banker

12	Category	Professional	Date	Hours	Explanation
	Caregory Client meetings	Canlan	12/1	0.9	Pollow-up due diligence meeting
٠, ر	Travel time	Caplan	12/1	7.0	Travel out of Saginaw
. m	M&A Activity	Caplan	12/2	1.5	Reviewed due diligence material
4	Internal meetings / calls	Caplan	12/4	1.5	Call with buyer
ς.	Travel time	Caplan	12/4	10.0	Travel to Mexico
9	Client meetings	Caplan	12/5	11.0	Plant tour
,	Travel time	Caplan	12/6	10.0	Travel out of Mexico
- ∞	Internal meetings / calls	Caplan	12/6	1.0	8am conference call
6	Internal meetings / calls	Caplan	12/6	2.0	Call with buyer
01	Internal meetings / calls	Caplan	12/7	2.5	Call with buyer
	Internal meetings / calls	Caplan	12/8	1.0	8am conference call
12	M&A Activity	Caplan	12/9	1.5	Reviewed due diligence material
13	M&A Activity	Caplan	12/11	1.5	Reviewed due diligence material
14	Internal meetings / calls	Caplan	12/12	1.5	Call with buyer
15	M&A Activity	Caplan	12/13	1.0	8am conference call
16	Internal meetings / calls	Caplan	12/13	2.0	Call with buyer
17	Internal meetings / calls	Caplan	12/15	1.0	8am conference call
	M&A Activity	Caplan	12/18	1.0	Reviewed due diligence material
19	M&A Activity	Caplan	12/19	1.2	Reviewed buyers questions
20	Internal meetings / calls	Caplan	12/20	0.1	8am conference call
21	Internal meetings / calls	Caplan	12/20	1.5	Call with buyer
22	Internal meetings / calls	Caplan	12/20	1.5	Call with buyer
23	M&A Activity	Caplan	12/21	1.0	Reviewed buyers questions
24	M&A Activity	Caplan	12/22	1.0	Reviewed due diligence material
25	M&A Activity	Caplan	12/26	1.0	Reviewed due diligence material
26	M&A Activity	Caplan	12/27	2.0	Reviewed due diligence material
27	M&A Activity	Caplan	12/28	2.0	Reviewed buyers questions
28	M&A Activity	Caplan	12/29	1.0	Reviewed buyers questions
29	M&A Activity	Caplan	12/30	1.0	Reviewed due diligence material
•	Total			77.2	

Kotusculia Inv	Kotnschild investment banking Professionals and Aggregate Tille Necolus	ssionais and Aggrega	te Hille Necolus
			Hours Worked
Professional	Job Description	Title	in December 2006
Michael Barr	Investment Banker	Managing Director	27.0
Bill Cannon	Investment Banker	Vice President	27.0
Colin Savage	Investment Banker	Associate	16.5
Alex Ridings	Investment Banker	Analyst	0.0
Laura Pei	Investment Banker	Analyst	0.0

Delphi Corporation - Project Inside - Summary of Hours by Individual Banker	Category	- meetings/calls/due diligence   Calls with Delighi	- meetings/calls/due diligence Prep for and a meeting with GM	calls/meetings/discussions Meeting with preferred bidder/Delphi	igence	- meetings/calls/due diligence   Calls with Delphi	- meetings/calls/due diligence   Calls with Delighi	ligence		- meetin ev/palis/que d'ilience Calls with Delphi	- merines/calls/the dilitence   Calls with Delphi	- meetings/palls/due dilipence   Calls with Delphi		ion/review of PSA Calls with Delphi	- meetings/calls/due diligence   Call. re Term Sheet	ion/review of PSA Calls with Delphi	r - meetings/calls/due diligence Tena sheet negotiation	- meetings/calls/due diligence Term sheet negotiation	- meetings/calls/due diligence Term sheet negotiation	Pren/Term sheet negotiation
elphi Corpora		18 Buver - meeti	18 Buver - meeti	GM.	Buver	Buver	Buver	Ruver	S Prenaration/re	River	18 Buyer - meeti	B. C.	Ruver	Prena	Buver	Prenar	Buve	18 Buver - meet	Buver	•
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	 Darre	17/1	12/1	12/5	7,21	7	12/7	0/61	12/0	1771	17/11	12/12	21/21	12/14	12/18	12/10	12/21	12/27	12/28	
	Denformational	Dorr	Dani	Borr	Dati	Dall	Dall	Dall	Бап	Darr	Бап	рап	Darr	Dall	Dail	Dani	Dali	Barr	Ratt	

			Del	i i	Delphi Corporation - Project Inside - S	ration - Project Inside - Summary of Hours by Individual Banker
			F			CERT CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRACTOR CONTRA
Professional	Date	Hours			Categories Categories and	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s
Cannon	12/1	0.1		18	Buver - meetings/calls/due diligence	Catte with Delpta
Cannon	12/4	0	Ĺ	8	Buyer - meetings/calls/due diligence	Prep for and a meeting with GM
Cannon	12/5	30 H	Ι.	13	GM - calls/meetings/discussions	Meeting with preferred bidder/Delphi
Cannon	12/5	0. E	Ĺ	8	Buyer - meetings/calls/due diligence	Calls with Delphi
Cannon	12/6	0 L	T	<u>«</u>	Buyer - meetings/calls/due diligence	Calls with Delphi
Cannon	12/7	2 L	Ï.	<b>№</b>	Buyer - meetings/calls/due diligence	Calls with Delphi
Cannon	12/8	<u></u>	Ľ	<u>«</u>	Buyer - meetings/calls/due diligence	review of Term Sheet
Cannon	12/11	2.0	Ĺ	w	Preparation/review of PSA	Calls with Delphi
Cannon	12/11	0.1	Γ	<u>∞</u>	Buyer - meetings/calls/due diligence	Calls with Delphi
Cannon	12/12	0.5	Γ	90	Buyer - meetings/calls/due diligence	Caills with Delphi
Cannon	12/13	0.5	Ĺ	80	Buyer - meetings/calls/due diligence	Calls, with Delphi
Cannon	12/14	0.5	F.	81	Buyer - meetings/calls/due diligence	Calline: Team Sheet
Cannon	12/15	3.0			Preparation/review of PSA	Calls with Delphi
Cannon	12/18	0.5		18	Buyer - meetings/calls/due diligence	Call: re Term Sheet
Cannon	12/19	2.0		S	Preparation/review of PSA	Calls with Delphi
Cannon	12/21	2.0	Ι	81	Buyer - meetings/calls/due diligence	Term sheet negotiation
Cannon	12/22	2.0	Ė	81	Buyer - meetings/calls/due diligence	Term sheet negotiation
Cannon	12/28	2.0		<u>\$</u>	Buyer - meetings/calls/due diligence	Term sheet negotiation
Cannon	TOTAL	27.0				Prep/Term sheet negotiation

		Q	Oelphi Corporation - Project Inside - S	rporation - Project Inside - Summary of Hours by Individual Banker
Professional	Date	Hours	# Category	Daplanation
Savage	12/1	1.0	18 Buyer - meetings/calls/due diligence	Calls with Delphi
Savage	12/5	3.0	13 GM - calls/meetings/discussions	Meeting with preferred bidder/Delphi
Savage	12/5	6.0	20 Travel time	Travel tooffon Detroit
Savage	12/6	1.0	18 Buyer - meetings/calls/due diligence	Cauls with Delphi
Savage	12/7	1.0	18 Buyer - meetings/calls/due diligence	Calls with Delphi
Savage	12/8	 0:1	18 Buyer - meetings/calls/due diligence	Review of materials
Savage	12/14	0.5	18 Buyer - meetings/calls/due diligence	Call re. Term Sheet
Savage	12/15	1.0	5 Preparation/review of PSA	Calls with Delphi
Savage	12/19	2.0	5 Preparation/review of PSA	Calls with Delphi
Savage	TOTAL	16.5		

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	in January 2007
Gerald Rosenfeld	Investment Banker	Chief Executive Officer	18.0
David Resnick	Investment Banker	Managing Director	145.0
William Shaw	Investment Banker	Director	311.0
Nicole Torraco	Investment Banker	Associate	320.0
Michael Stein	Investment Banker	Analyst	173.5
William Wang	Investment Banker	Analyst	149.5
Total			1117.0

			Delphi Corporation - Summan	Iphi Corporation - Summary of Hours by Individual Banker
				CO. 1. pp. 1 de a Alexañol (Contra de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colombia de Colo
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Rosenfeld	1/3	2.0	9 Internal Meetings/Calls	Conference call
Rosenfeld	1/8	0.9	23 Travel Time	Travel from NYC to Detroit
Rosenfeld	- 8/I	2.0	14 Board - Calls/Meetings/Discussions	Attended Board meeting dinner
Rosenfeld	1/10	4.0	14 Board - Calls/Meetings/Discussions	Attended Board meeting
Rosenfeld	1/10	0.9	23 Travel Time	Travel from Detroit to NYC
Rosenfeld	TOTAL	18.0		

bhi Corporation - Summary of Hours by Individual Banker	p at Skadden	Deposition by stakeholders	Work on Board presentation	Travel from NYC to Detroit	Attend DIM meeting	Attend meeting to review Steering bids and discuss process	Make changes to Board presentation	Attendand present at Board dinner	Meeting with S. Miller of Delphi to prepare for Board meeting	Attend and present at Board meeting on framework issues	Calls with Houlihan on Equity Committee issues	Prepare for Bankruptcy Court testimony	Travel from Detroit to NYC	Attend and testify at Bankruptcy Court hearing	Meeting with Skadden and Delphi to review hearing resumony Call with Plan Investors, Delphi and GM on revenue plan, wind down and other framework issues	Review Steering bid process materials	Call with J. Sheenan of Delphi regarding nearing	Keylew and comment on materials for Fiber, proposal	Call With J. Shelhan Of Delpin Off FDOC 188468	Davisan Charitan hid analysis cell to discuss	INCREMENTAL MEDICAL MARKET OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF THE CONTRACT OF	Call with GM. Delohi and Plan Investors regarding labor and framework items	Particinate in DTM management call	Review revised PBCC materials	Call with R. O'Neal of Delphi on GM issues	Review and comment on PBGC proposal	Call to review Steering bids	Call with Platinum regarding Steering bid	Call with K. Kemenar of Delphi regatoing Steening of	Calls to discuss Steering bids	Review revised PBGC proposal	Call with H. Willer of Greenhill regarding GM discussions	Call with Cerberus regarding diligence process and exit financing	Call wath John Sheehan regarding PBGC	Call Willis Deve to present proposal	Region, LIAW analysis for negotiations	Prepare for GM call	Review of PBGC proposal changes	Review of business plan materials	Call with J. Sheehan regarding PBGC issues	Call with Delphi finance team on business plan	Call with D. Tepper of Appaloosa regarding UAW process	Call with Cerberus regarding UAW process	Meeting to review Interiors sales process	Call with 1. Sheehan of Delphi regarding PBGC issues	Call with FTI and Skadden regarding business plan	Meetings with GM and Plan Investors regarding POR timetable
Delphi Corporation - Summa	<u> </u>	2 Court Hearings/Filings	Board -	Travel 7		M&A a	Board -	Board -	Board -	Board -	Equity	Court		-	Court Hearings/Filings     GM - Calls/Meetings/Discussions		Interna	_	Interna	F Me A committee		15 GM - Calls/Meetings/Discussions	<u>'</u>		-	18 General Presentation Preparation		1,7	5 M&A activity 14 Board Colle Meating Discussions	-		***	8 Other Financing	<del></del>	y Internal Meetings/Calls	17 Einancial Analysis/Modeling	., -			9 Internal Meetings/Calls	_	. d.,	Other		9 Internal Meetings/Calls	1	15 GM - Calls/Meetings/Discussions
	8.0	7.5	1.5	3.0	30	1.5	3.0	3.5.	1.0	ا۔ 9.9	0.1	3.5	3.0	10.0	3.0	 1.0	0.0	2.0	0	 	0.7	 		0.0	0:1	1.0	2.5	 0	0. 0	2.0	1.0	1.0	1.0	0.5			0.0	0 1	2.0	1.0	1.5	1.0	1.0	2.0	].0 	; <u>1</u>	4.0
	1/5	1/8	1/8	1/9	1/9	1/9	6/1	1/9	1/9	☐ 01/1	01/1	1/10	1/10	1/11	1/11	1/12	1/12	1/12	1/15	CI/I	27.7	1/16	1/16	1/16	1/17	1/17	1/17	1/17	1/17	1 8 1	1/18	1/18	1/19	61/1	61/1	1/19	1/19	1/20	1/20	1/22	1/22	1/23	1/23	1/23	1/23	1/24	1/24
	-	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick Resnick	Resnick	Resnick	Resnick	Resnick	Kesnick	Kesnick	Resnick	Pasnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick	Resnick

				Delphi Corporation - Summary	phi Corporation - Summary of Hours by Individual Banker
			L		And the substitute of the Control of Control of the Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Control of Con
Tarofte Stonene	STORY OF STREET	SHOULS W		COUGED BY THE STATE OF	Jexplanation.
Resnick	1/24	1.5	15	GM - Calls/Meetings/Discussions	Call with Delphi to prepare for GM meeting
Resnick	1/25	0	6		Call with Rod O'Neal of Delphi on labor issues
Resnick	1/25	20	<u>م</u>	Intern	Call with Delphi management on labor and GM issues
Resnick	1/25	1.0	3	M&A activity	Call with Steering management on open issues
Resnick	1/25	20	4	Financial Due Diligence	Review business plan materials
Resnick	1/26	1.0	15	GM - Calls/Meetings/Discussions	Call with H. Miller of Greenhill on GM issues
Resnick	1/26	0.5	.53	GM - Calls/Meetings/Discussions	Call with J. Butler of Skadden on GM issues
Resnick	1/26	1.5	2	Financial Analysis/Modeling	Review of PBGC analysis
Resnick	1/26	1.0	15	GM.	Review analysis of GM open issues
Resnick	1/26	0:1	<b>∞</b>	_	Cal with D. Tepper of Appaloosa on GM issues
Resnick	1/28	0.1	4	Financial Due Diligence	Review business plan analysis
Resnick	1/29	104	.6	Internal Meetings/Calls	Participate in DTM Delphi senior management meeting.
Resnick	1/29	0.5	. •	Internal Meetings/Calls	Call with J. Sheehan of Delphi on PBGC issues
Resnick	1/29	01 L	6	Internal Meetings/Calls	Call with J. Sheehan of Delphi on business plan diligence
Resnick	1/29	1.5	.4	Financial Due Diligence	Review of business plan materials
Resnick	1/30	2.0	<u>_</u>	Internal Meetings/Calls	Call with senior management on GM issues
Resnick	1/30	0.1	∞	Other Financing	Call w/D. Tepper of Appaloosa on GM meeting
Resnick	1/30	0.1	٥	Internal Meetings/Calls	Call with J. Sheehan of Delphi on PBGC issues
Resnick	1/30	2.5		Exit Financing	Meeting with Goldman Sachs-regarding exit financing
Resnick	1/31	10	_	Exit Financing	Call with CSFB regarding exit financing
Resnick	1/31	1.5	<u>۾</u>	Internal Meetings/Calls	Call with Rod O'Neal of Delphi on Business Plan
Resnick	1/31	2:0	₽ □	7 Financial Analysis/Modeling	Review of analysis for labor negotiations
Resnick	TOTAL	145.0	-		

						Delphi Cornoration - Summar	phi Cornoration - Summary of Hours by Individual Banker
				1	}		
Daille Campb		300	Homes			Catterony	S. S. S. S. S. S. S. S. S. S. S. S. S. S
Shaw	1/1	_	1.0	_	12 Cr	Creditor Ctte Calls/Meetings/Discussions	Review and comment to draft UCC presentation
Shaw	1/1		1.0			Internal Meetings/Calls	Coordination with deal team
Shaw	1/1		1.0	<b>~</b>		Other Financing	Prep for Highland Capital meeting
Shaw	<u> </u>	Ι	3.0		<u>نان</u>	Court Hearings/Filings	Prep for Resnick deposition
Shaw	1/2	I	4.5	7,		Travel Time	LIAVEL HOM NEW YORK TO DELIGIT
Shaw	1/2		2.0			Internal Meetings/Calis	Sessions with Delphi management tegal unig status and nearing
Shaw	2 2	T	0.6	J. 6	و د و ا	Internal Meetings/Calls	Frep Session With Delphi Sellion management to triginate incenting
Shaw	7.5	T	0.0		-1-	Internal Meetings/Calls	Magning with Highland management and Delphi
Shaw	7.7	Į.	C.7	~ `	5 6 * •		Witching Mith Allgham management and Delphi
Shaw	7.7	1	2.5			Other Financing	Dran for Desmit Administration including call with Skadden
Shaw	7/:	Τ	0.4	Ì		Court nearings/Fillings	Deticination in Dainh Road cell
Shaw	2 5	Ι.	0.7	_ `	<u>₹</u> ₹	Board - Calls/Meetings/Discussions Financial Due Diligence	Work session with K. LoPrete of Delphi regarding business plan
Shaw	5 5	I	. ·			CM Calle Meeting Discussions	Meeting with 3M and Delphi
Shaw	5 5	Τ	5. ¢	, 			Travel from Detroit to New York
Shaw	1.2	I	0.0			Court Desting Filings	Meeting at Skadden to menare for depositions
Shaw	1/2	Ι.	, c	Ι			Sessions with Delohi management regarding status and next steps
Shaw		Τ	0 0	I		Creditor Otte - Calls/Meetings/Discussions	Monthly meetings with statutory committees
Shaw	1 1	1	0: -	Ī		Creditor Ctte Calls/Meetings/Discussions	Meeting with Law Debenture on case update
Shaw	4/	Τ	5.	L		Internal Meetings/Calls	Meeting with Delphi to prep for statutory committee meetings
Shaw	1/4	I.	0	L		Other Financing	Participation on AHC diligence call
Shaw	4/1	Ι	2.0			Internal Meetings/Calls	Work sessions with Delphi and Skadden regarding AHC and Highland proposals
Chaw	1/4	Ι	) ; (	I		Other Financing	Coordination of meetings with AHC
Shaw	7	Τ	5.0	I.		Other Financing	Call with Appaloosa regarding proposal
Shaw	1,4	İ		I	٠.	Court Hearings/Filings	Prep for depositions
Chour	· ·	Τ	, ,	I	1.0	Court Hearings/Filings	Pren for DIP hearing
Shaw		Ţ	7 -	1			Participation in DIP hearing
Shaw		Ľ.	) C	I	-	Internal Meetings/Calls	Call with S. Salrin of Delphi and FTI regarding business plan process
Shany		Ĺ	0 -	Γ		Other Financing	Call with AHC regarding investment agreement
Shaw	<u> </u>	Τ	0 1	I		Internal Meetings/Calls	Call with J. Arlie, S. Salrin, K. LoPrete of Delphi regarding business plan
Shaw	<u> </u>	L	3.5	L		Internal Meetinos/Calls	Meeting with Delphi management and Skadden regarding investment agreement, process and next
Snaw	. 6/1		<b>C.7</b>	·		iternal ivreenings/ cans	Suajs.
Shaw	1/2	İ	2.5	L		Court Hearings/Filings	Participation in deposition prep with Skadden and D. Resnick of Rothschild
Shaw	1 2	Ľ	2.0		1	Internal Meetings/Calls	Call with J. Sheehan, S. Corcoran of Delphi and Skadden regarding hearing preparation
Shaw	1/6	T	2.5		7	Court Hearings/Filings	Review of draft Resnick of Rothschild declaration
Shaw	1/6		2.0	<u>-</u>	-	Board - Calls/Meetings/Discussions	Preparation of materials for Board meeting
Shaw	1/1		1.5		7	Court Hearings/Filings	Review of draft Resnick of Rothschild declaration
Shaw	1/1		3.0		14 B	Board - Calls/Meetings/Discussions	Preparation of materials for Board meeting
Shaw	1/8		1.5	$\exists$	7	General Presentation Preparation	Review of pension/PBGC materials
Shaw	1/8		1.0			Internal Meetings/Calls	Call with J. Sheehan, K. Cobb of Delphi, Skadden and Groom Law regarding pension/PBGC
Shaw	- 1 - 1 - 1		3.0	丁	1	Other Financing	Participation on AHC diligence call with Delphi regarding pension and open
Shaw	1/8	Ι	1.0	Ī		Other Financing	Call with AHC and Delphi regarding investment agreement
Shaw	1/8		1.0		9 H	Internal Meetings/Calls	Call with B. Dellinger, K. Butter, S. Sairin, J. Bertrand of Delphi regarding mancial analysis of open
Shaw	<u>~</u>	<u></u>		I	-	M&A activity	Thremal work session with Steering M&A team regarding status and next steps
Shaw	2 <u>8</u>	L	0.5	L	) e	internal Meetings/Calls	Call with J. Sheehan and S. Salrin of Delphi regarding AHC diligence process
Shaw	1/8		0.9			Board - Calls/Meetings/Discussions	Preparation of Board materials in response to Houlihan letter
Shaw	1/9		2.5		بنت	Internal Meetings/Calls	Participation in weekly DTM with Delphi management
Shaw	1/9		0.5			Board - Calls/Meetings/Discussions	Call with D. Resnick of Rothschild regarding Board meeting preparation
Shaw	\$ 5		3.0		ე  -  -	Travel Time	Travel from New York to Detroit
Shaw	1/9	L	) C	$\perp$	-	Board - Calls/Meetings/Discussions	Review and finalization of Board materials
Shaw	<u> </u>		3.5			Board - Calls/Meetings/Discussions	Meeting with Delphi senior management to prep for Board meeting
		l					

					Delphi Corporation - Sumn	hi Corporation - Summary of Hours by Individual Banker
					10.50.50	
Shaw	6/1		4.0	-		Participation in Board dinner
Shaw	1/9	Ė	1.5		General	Review of emails and documents
Shaw	1/10		0.9	. <del>-</del>	14 Board - Calls/Meetings/Discussions	Participation in Delphi Board meeting
Shaw	☐ 1/10 ☐		1.0	<b>∞</b>		Calls with advisors to plan investors regarding coordination
Shaw	01/1		4.5	74	_	Travel from Detroit to New York
Shaw	1/10		3.0	7	Court H	Preparation for hearing
Shaw	E		2.0	7	-	Preparation for hearing on plan investment agreement
Shaw			8.5	~ 	2 Court Hearings/Filings	Participation in Court hearing
Shaw	IM IM		0.5	<u>م</u>		Call with T. Krause of Delphi regarding business plan
Shaw	11/1		2.0		17 Financial Analysis/Modeling	Review of GM bid/cash analysis
Shaw	1/12		0.5		5 M&A activity	Call with N. Bell regarding Steering M&A process
Shaw	1/12		0.1	<u>-</u>	17 Financial Analysis/Modeling	Work session with team regarding GM bid/cash analysis
Shaw	1/12		2.5	ii L	15 GM - Calls/Meetings/Discussions	Call with Delphi and GM regarding bid/cash analysis
Shaw	1/12		1.5	φ;	نبت	Calls with stakeholder advisors regarding status of Steering M&A
Shaw	1/12		3.0	<del>-</del>		Preparation of business plan analysis
Shaw	1/12		0.5	<b>-</b> □	GM - C	Review of GM meeting agenda and discussions with Delphi management
Shaw			0.5	$\frac{1}{2}$	9 Internal Meetings/Calls	Call with T. Krause of Delphi regarding business plan
Shaw	1/12		0.5	7	2 Court Hearings/Filings	Call with J. Sheehan of Delphi regarding hearing
Shaw	1/12		1.5	2	9 Internal Meetings/Calls	Work sessions regarding PBGC and pensions
Shaw	1/13		2.0		1 General Administration	Review of emails and documents
Shaw	1/14		2.5		1 General Administration	Review of emails and documents
Shaw	1/15		1.0		9 Internal Meetings/Calls	Call with J. Sheehan of Delphi and D. Resnick of Rothschild regarding PBGC/pensions
Shaw	1/15		1.0	_	9 Internal Meetings/Calls	Call with team regarding PBGC/pension
Shaw	1/15		1.5		15 GM - Calls/Meetings/Discussions	Prep for GM meeting
Shaw	1/15		3.5	7	23 Travel Time	Travel from New to Detroit (ultimately cancelled flight)
Shaw	7 1/16		3.5	<b>~</b> 1	-	Travel from New York to Detroit
Shaw	1/16		1.0	-	_,	Prep with Delphi management for GM meeting
Shaw	1/16		3.5		Ğ. 	Meeting with Delphi and GM senior management
Shaw	1/16		3.0	<u></u>	Internal	Participation in weekly DTM with Delphi management
Shaw	7 1/16		0.1	<u></u>	Internal	Meeting with Delphi, Groom Law, Skadden regarding pension
Shaw	1/16		1.5	J.		Work sessions with Delphi management regarding status/next steps
Shaw	1/16		4.5	<b>~</b> i	Travel 1	Travel from Detroit to New York
Shaw	1/17	_	1.5	<u> </u>	·-	Call with union advisors to review preliminary projections
Shaw	1/17		1.5	<u>س</u>		Call with AHC to review preliminary projections
Shaw	1/17		1.5	_		Call with GM to review preliminary projections.
Shaw	1/17		1.5	<b>~</b>	Creditor	7
Shaw	1/17		2.5	ر ا	Internal	Meeting with Delphi and Skadden to review planning timeline
Shaw	1/17		0.5	<u>~</u>	9 Internal Meetings/Calls	Call with S. Salrin of Delphi and FIT regarding investor diligence
Shaw	1/17		2.0	- -	Other Fi	Coordination of investor diligence
Shaw	1/18		2.0	- T		Call with AHC regarding JV's, including prep
Shaw	- 1/18 -		2.0	<u>~</u>	OW OW	Call with Delphi, GM-AHC to review GM bid/cash analysis
Shaw	1/18		0.5		Internal	Call with T. Krause of Delphi regarding business plan
Shaw	1/18		2.5		Internal	Review of PBGC/pension, including discussions with Delphi
Shaw	1/18		0.5	<u></u>	•	7
Shaw	1/18		1.0	⊶ ; 	Creditor	7
Snaw	1/18		0.5	- °	General	Keview of draft timeline
Shaw	1/18		2.0			Calls with S. Salrin of Delphi regarding coordination/process
Shaw	1/18		) i	1	Financia	Keyrew of draft-projections and analysis
Shaw	17.19		0.5	۰, ۰ T		Prep call with J. Sheehan of Delphi regarding PBGC call
Shaw	1/10		1.0	^ }	12 Creditor Otta - Calle Meeting Discussions	1
Shaw	- 61/1			_ ~	Other E	7
Shaw	- 61/1 1/19	<u> </u>	1.5		Internal	INVESTILE WITH T. Sheehan regarding difference allanding
				1		" Company of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the cont

					Delphi Corporation - Summar	phi Corporation - Summary of Hours by Individual Banker
		-	CORP. HOUSE			TOTALITATION
Reofessionate	Darle		Hours			Review of preliminary projections
Shaw	61/1		 	1	Internal Meetings/Calls	Calls with S. Safrin of Delphi
Snaw	1/19	I		, v	M&A activity	Prep for Steering M&A meeting, including review of materials
Snaw	1,00	J.	200	. 4	Financial Due Diligence	Review and analysis of Delphi preliminary projections
Shaw	07/1	I	0.1	4	Financial Due Diligence	Analysis of Delphi preliminary projections
Shaw	1/20	Т.	0 0		Financial Due Diligence	Call with J. Sheehan, B. Dellinger, S. Salrin of Delphi regarding preliminary projections
Shaw	1/22	Ī	0.5	4	Financial Due Diligence	Call with C. Darby of Delphi and FTI regarding business plan
Silaw	177	L	. c	· •	Internal Meetings/Calls	Participation in weekly DTM meeting with Delphi management
Shaw	1/22	$\perp$	2.5	\ <del>4</del>	Financial Due Diligence	Review of Delphi business plan
Snaw	1/27	Ī	3.0	· «	Other Financing	Preparation for AHC diligence meetings, including calls with Delphi
Shaw	7771	Ţ.	) C	· «	Other Financing	Participation on AHC diligence call
Shaw	1/27	I	0 0		Financ	Review of financial analysis.
Shaw	1,72	I	2 0	1	-	Calls with FTI regarding diligence process and projections
Shaw	1/23	Ι	) <u>v</u>	- <u>'</u>		Call with Lazard and Delphi regarding financial analysis
Shaw	103	I	) =	. 4	Financi	Call with S. Salrin of Delphi and FTI regarding projections
Shaw	1,43	I	2 4	. <u>¥</u>	<del></del> -	Call with K. Parekh of GM
Shaw	1/23	Ţ	. ·	1 5	-	Review of financial analysis
Shaw	57/1	I	) (	: <b>:</b>		Preparation for AHC business plan meetings
Shaw	57/1	1	2 .	3 e	1	Calls with Delphi management regarding next steps
Shaw	1/23	ı	<u>.</u>	^ { T	T	Travel from New York to Detroit
Shaw	1/24	1	٠. د د	<b>₹</b>		Call with R Eisenberg A Frankum of FTI. J. Butter of Skadden regarding projections
Shaw	1/24	1	0.	<u>ا</u> د	Intern	Divisional review meeting with AHC and Delphi
Shaw	1/24	ī	0.8	<b>*</b>	_	Portion of Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annual Annua
Shaw	1/24	I	1.5		<del>- 13</del>	Call with Delini fee committee including prep
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Shaw	1/25	_	2.0	23	7	Have Holly Detail to New Took
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Shaw	1/26		1.5	_	16 Unions - Calls/Meetings/Discussions	Call With thion advisors and Delphi regarding this increase Property
Shaw	1/26		0.5		_	Call with Compass regarding dungence questions
Shaw	1/26	_:	3.0	_	18 General Presentation Preparation	Review of divisional presentations
Shaw	1/26		1.0		9 Internal Meetings/Calls	Calls with Delphi senior management regarding processinear steps
Shaw	1/27		2.0		17 Financial Analysis/Modeling	Review of financial analysis
Shaw	1/27	Г	1.0		General Administration	Review of emails and documents
Shaw	72/1	I	0.5		<u> </u>	Call with D Resnick of Rothschild regarding status, next steps
Shaw	1/28		3.5	<u></u>	17 Financial Analysis/Modeling	Review of financial analysis
Shaw	1/29	Ĺ	0.5			Weekly call with AHC on diligence coordination
Shaw	1/29	L.	1.0	. ~ [_		Call with J. Sheehan and FTI regarding business plan
Shaw	1/29	L	3.0		7.	Participation in weekly DTM meeting with Delphi management
Shaw	1/29	Ė	1.0	Γ		Call with S. Salrin of Delphi and E&S regarding diligence presentation
Shaw	1/20	Ė	2.0			Coordination of investor due diligence
Shaw	1/20	Ĺ	3.5		17.	Review and comment to financial analysis
Chan	1/30	Γ	7.0	Г	٠.	Divisional review meeting with AHC and Delphu
Shaw	1/30	I.	3.0	,, ₁	1.2	Travel from New York to Detroit
Shaw	1/30	Γ	2.0	Г	9 Internal Meetings/Calls	Work sessions with Delphi management regarding status/next steps
Shaw	1/30	Ļ	1.0	Ε.	3 Fee Applications	Preparation of monthly invoice
Shaw	1/31	Ė	1.0		3 Fee Applications	Preparation of monthly invoice
Shaw	1/31	L	7.0		- 5-	Divisional review meeting with AHC and Delphi
Shaw	1/31	匚	2.0		8 Other Financing	Meeting with Delphi and AHC regarding labor status
Shaw	1/31		2.0		1 General Administration	Review and respond to emails and documents
Shaw	TOTAL	4	311.0	日		

Delp	Delp   Delp	ohi Corporation - Summary of Hours by Individual Banker	Baulanation	coordinate Lazard due diligence	Participation in weekly DTM with Delphi management	review BBP materials	Frail HYSBOY THE CHIEGENOS TO THE CALL With Skadden	Prep for Resnick deposition	Work session with K. LoPrete of Delphi regarding business plan	coordinate Lazard due diligence	Meeting at Skadden to prepare for depositions	Conference call with GM and Delphi	Plan investor due diligence	Participation on AHC diligence call	Work sessions with Delphi and Skadden regarding AHC and Highland proposals	Prep for depositions, including calls with sadden	Tevenue discussion cau.	been for Resnick's testimony including analysis & meetings at Skadden	coordinate Lazard due diligence	due difigence call with Lazard on UAW site analysis	Call with J. Sheehan, S. Corcoran of Delphrand Skadden regarding hearing preparation	Review of draft Restrick of Rothschild declaration	Lighta and Contractions for Double moderning	Preparation of materials for Board meeting	Participation on AHC diligence call with Delphi regarding pension and opeb	Call with AHC and Delphi regarding investment agreement	Call with B. Dellinger, K. Butler, S. Salrin, J. Bertrand of Delphi regarding financial analysis of open	OM, Issues Call with 1 Sheekan and S. Salrin of Delnth reparding AHC diligence process	Preparation of Board materials in response to Houlihan letter	coordinate Lazard due diligence	catching up with Jeff on DTM / Board materials	Participation in weekly DTM with Delphi management	Meeting at Skadden to prepare for depositions editing (reviewing Roard materials and analysis	coordinate Lazard due diligence	deposition prep, including document production and calls with Skadden	deposition prep including document production and calls with Skadden	coordinate Lazard due diligence	participate in P. Dougharty deposition	review rights offering data base	Preparation for hearing on plan investment agreement	coordinate Plan Investor diffgence	Call with T. Krause of Delphi regarding business plan	Keylew of Crivi Diologists analysis; including call we bellinger, belling to be taken	COORDINATE MOCA CONSTITUENCY Updates and Textew Materials Whole caceion with team remorting CNV Williams with	Call with Delphi and GM regarding bid cash analysis	Calls with stakeholder advisors regarding status of Steering M&A	Preparation of business plan analysis	Call With a Mause of Delphir regarding outsiness plan harticination in IT diligence call with Plan Twestons
				16 Unions	9 Internal	<u>.</u>	, o	1.0	1 4	16 Unions	2 Court H	15	<b>*</b>	8 Other F	9 Interna	7	17	۰ ۲	16 Unions	16 Unions	9 Internal	2 Court	Toolard Court	14 Board	8 Other	8 Other ]	-		14 Board	16 Unions	9 Internal	٠	2 Court	16 Unions	2 Court H	.0 Count F	16 Unions	) C	5 17	0	.s □	کر وہ:		<u>‡</u> 0		<b>`</b> c	<u>,</u>	<b>\</b>
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hi Corporation - Summary of Hours by Individual Banker		reviewing emails	reviewing and responding to emails	coordinate Lazard due diligence	Participation in weekly 19 list with Delphi management	diligence / review BBP	Coordinate Jefféries diligence	Call with union advisors to review preliminary projections	Call with AHC to review prefiminary projections	Call with GM:to review preliminary projections	Call with statutory committee advisors to review preliminary projections	Meeting with Delphi and Skadden to review planning timeline	coordinate Lazard due diligence	Coordination of investor diligence	Call with AHC regarding JV's, including prep	Call with Delphi, G.M., A.H.C. to review G.M. big/cash analysis	COOLUMIATION OF ANGEST INGUISIAN AND ADVANCED DAMES AND ANGEST ANGEST ANGEST AND ANGEST AND ANGEST AND ANGEST ANGEST AND ANGEST ANGEST ANGEST AND ANGEST ANGEST ANGEST AND ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGEST ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES ANGES AN	reviewing financial analysis	coordinate Lazard due diligence	Coordination of M&A constituency updates and review of materials.	Review of preliminary projections	Call with Delphi strat planning & FTI on latest BBP	Calls with constituency advisors regarding Steering M&A	catch up with Armen on latest Recap / BBP	reviewing financial analysis.	coordinate Lazard due diligence	Keyley and analysis of Despin preminary projections	Newtewning animaliyasis reviewning financial analysis	catching up on emails	coordinating: Lazard due diligence	coordinating Dazard due diligence	Call with BWC on recap.	Participation in weekly DTM meeting with Delphi management	Keytew of Delphi ousiness plan Democration for Although mastenes including collection Delphi	Particulation of ATC Aligence call	Review of financial analysis	preparing hours & invoice for month	Calls with FTT regarding diligence process and projections	Call with Lazard and Delphi regarding financial analysis	Call with S. Satrin of Delphi and FTI regarding projections	Review of financial analysis	Preparation for AHC business plan meetings	Calls with Delphi management regarding next steps	Mayer N.C. to 1909 Cell with D. Ricarbara, A. Brankim of FTI T. Burlet of Skadden recording projections	Divisional review meeting with AHC and Delphi.	Review of emails and documents	work on hours and monthly invoice	Divisional review meeting with AHC and Delphi	Travel from Defroit to New York
Delphi Corporation - Summary o		1/13 2.0 1 General Administration	O 1 General Administration	2.5 16 Unions - Calls/Meetings/Discussions	3.0 9 Internal Meetings/Calls	Financial Due Diligence	1.0 12 Creditor Ctte Calls/Meetings/Discussions	1.5 Unions - Calls/Meetings/Discussions	1.5 8 Other Financing	1.5 GM - Calls/Meetings/Discussions	1.5 Creditor Ctte Calls/Meetings/Discussions	2.5 9 Internal Meetings/Calls	16 Unions - Calls/Meetings/Discussions	8 Other Financing	2.0 8 Other Financing	2.0 15 GM - Calls/Meetings/Discussions	1.5 McA activity	17 Financial Analysis/Modeling	2.5 16 Thions - Cally Meetings Discussions	1.5 M&A activity	1.5 4 Financial Due Diligence	1.5 4 Financial Due Diligence	1.5 Creditor Ctte Calls/Meetings/Discussions	0.5 Financial Analysis/Modeling	5.0 17 Financial Analysis/Modeling	0.5 16 Unions - Calls/Meetings/Discussions	3.0 4 Financial Due Dillgence	1/20 4.0 IV Financial Analysis/Modeling IN	1.0 1 General Administration	1.5 16 Unions - Calls/Meetings/Discussions	1.0 16 Unions - Calls/Meetings/Discussions	1.0 Financial Due Diligence	3.0 9 Internal Meetings/Calls	2.5 4 Financial Due Diligence		2.5 17 Financial Analysis/Modeling	1 5 3 Fee Applications	1.0 4 Financial Due Diligence	1.5 Id Unions - Calls/Meetings/Discussions	1.0 4 Financial Due Diligence	4.0 Financial Analysis/Modeling	3.0 18 General Presentation Preparation	1.5 9 Internal Meetings/Calls	4.5 23 Travel Time	1/24 1.0 9 Internal Meetings/Calis	1.5 1 General Administration	2.0 3 Fee Applications	8.0 Store Strang	
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Torraco	1/26	1.5	<u> </u>	6 Unions - Calls/Meetings/Discussions	Call with union advisors and Delphi regarding timeline, including prep
Torraco	96/1	0.5	<b>:</b>	2 Creditor Ctte Calls/Meetings/Discussions	Call with Compass regarding diligence questions
Tomos	1,26	- C	: <b>≍</b>	18 General Presentation Preparation	Review of divisional presentations
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Т	1,20		, «	Other Financing	coordinate due diligence and follow up
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Torraco	/7/1	2:	, J	Celicial Authorition Codeling	Peview of financial analysis
Тоттасо	1/28	0.4.0	_ `	Financial Analysis/Modeling	Weekly call with AHC on dilligence coordination
Torraco	1/29	? ]	, 	ouner Financing	Troons company in transfer in the state of the management
Тоттасо	1/29	3.0		9 Internal Meetings/Calis	raticipation in weekly D.I.M. meeting was required.
Топтасо	1/29	0.5	-	8 Other Financing	catching up with Vik at Evercore on diligence
Torraco	1/20	2.0	J.	8 Other Financing	Coordination of investor due diligence
Torraco	1/20	3.5	_		Review and comment to financial analysis
Torraco	200	2.5		3 Fee Applications	working on hours and monthly invoice
Torraco	130	4.5	7	23 Travel Time	Troy to NYC travel time
Tomaco	1/30				Divisional review meeting with AHC and Delphi
Tomaco	1/32	, v	, 5°	Fee Ar	Preparation of monthly invoice
Tollaco			T	S Other Financing	Divisional review meeting with AHC and Delphi
Tollaco	1/31		I	Genera	Review and respond to emails and documents
TOTTACO	[] 	7	T		
Torraco	Total	320.0	_		

elphi Corporation - Summary of Hours by Individual Banker	TO TO THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF THE PLACE OF	Review of trading comps	Preliminary financial analysis presentation preparation	Review of Highland objection	Preliminary response to Infancial aspects of mignian volcenous	Review of John Statutory Committee The Programme Research for denosition / hearing	Trading Comps	Gathering framework agreement progression documents	Financial analysis update	Economic analysis side-by-side	Research on Highland Capital	BoD stides	Por elides	Review of HLHZ letter to BoD	Work on recap.	Review of discovery materials	Rights Offering Research	Kesearon for deposition / nearing	Framework Agreement hearing	Framework Agreement hearing	Call with T. Letchworth	Recap outputs for Tom	Public information research	Call with 1. Letchworth	Opparing Reception 2007 DDF  Draft-financial analysis Presentation	Recapitalization Variance Analysis	Draft financial analysis Presentation	Updated cash balance flow intough	Call with PWC re: Recap	Getting expense adjustment details from LCC	Financial analysis for PWC	Draft financial analysis Presentation	Ownersing Section to a markets of Draft financial analysis Presentation	Recap variance analysis	Conversations with Tim from FTI	Recap update	Work on prior fee applications	Pension / OPEB summay selecture	Oumerhin analysis	Recap update	Delphi ownership analysis	Recap variance analysis	Financial analysis, update	Calls with 1 im McLonagn re. 2007 BBP	Call With Care Cade	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s
Delphi Corporation - Summ		17 Financial Analysis/Modeling		Court	2 Court Hearings/Filings	1 General Administration	_		_					18 General Presentation Freparation				_	1/ Financial Analysis/Modelling	Court Hearings/Filings	<del></del>		_		17 Financial Analysis/Modeling	17 Financial Analysis/Modeling		- 1	4 Financial Due Dilligence		17 Financial Analysis/Modeling		17 Financial Analysis/Modeling			Fina	_		17 Financial Analysis/Modelling	17 Financial Analysis/Modeling			17 Financial Analysis/Modeling	2	4 Financial Due Diligence	3 ree Applications
	SANCE SERVICE		2.5	2.0	3.5	3.0	0.1	5.5 5.6	5.5	200	3.5	2.0	2.0	4.5 0.4		6.5	0.9	2.5	0.8	9 × 0	0 -	2.5	1.0	1.0	6.5	3.5	5.0	5.5	6.5	0.5	0.5	4.5	2.0	10	1.0	3.5	5.0	0.5	0.0 4	2.5	0.5	1.5	2.0	1.0	1.0	ر.۲
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	SE SERVICE SE	Date.	2 2	1/3	1/3	1/3	1/3	1/4	1 /	2/1	1/6	9/1	1/6	1/1	0/1	1/8	1/9	1/10	01/1	1/11	1/12	1/12	1/14	1/16	1/19	61/1	1/20	1/21	1/22	1/22	1/22	1/22	1/23	1/23	1/24	1/24	1/25	1/25	1/26	1/26	107	1/28	1/29	1/29	1/29	1177
		Professional	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	Stein	- Mein

elphi Corporation - Summary of Hours by Individual Banker		C. [G-Univ	ial Analysis/Modeling   Delphi ownership analysis	ions December Invoice	Presentation Preparation DTM Presentation	Calls with Tim McDonagh re: Recap		DIM Presentation   DIM Presentation	
Delphi			7 Financial A	3 Fee Applications	& General Pre	7 Financial A	3 Fee Applications		
	F		5						73.5
		211	0			ic	; _	;	
		S. Darion	1/30	1/30	1/30	1,32	1/31	1/31	Total
		a Professional	Stein	Stein	Ctoin	Stein	Stein	Stein	Stein

Wang         1/2           Wang         1/2           Wang         1/2           Wang         1/3           Wang         1/4           Wang         1/4           Wang         1/4           Wang         1/6           Wang         1/6           Wang         1/6           Wang         1/6           Wang         1/10           Wang         1/10           Wang         1/10           Wang         1/10           Wang         1/11           Wang         1/11           Wang         1/10           Wang         1/11           Wang         1/12           Wang         1/12           Wang         1/12           Wang         1/12           Wang         1/12           Wang	11.2 11.2 11.3 11.3 11.3 11.3 11.4 11.6 11.6 11.6 11.6 11.6 11.6 11.6	100 100 100 100 100 100 100 100	Delphi Corporation - Summar  Texit Financial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Due Diligence Tenancial Analysis/Modeling Tenancial Due Diligence Tenancial Analysis/Modeling Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Due Diligence Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Analysis/Modeling Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration Tenancial Administration	Public Corporation - Summary of Hours by Individual Banker
	1/24	0.5	200	Legal cost control reports Time file for January Reviewing and printing out relevant parts of FTI model outputs Durting together A HG and R&S Dilisence nackages for the dilisence meetings with plan investors

			ļ	Delphi Cornoration - Summa	Dalphi Cornoration - Summary of Hours hy Individual Banker
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STEPHENS OF THE STEPHENS	100,000			(30)	**************************************
Wang	1/29	0.5	Ĩ	8 General Presentation Preparation	Putting together Powertrain Diligence packages for due diligence meetings with plan investors
Wang	1/29	2.5	_	1 General Administration	Consolidating hours and time files
Wang	1/30	2.5	_	General Administration	Consolidating hours, invoices, and time files
Wang	1/30	0.5	_	7 Financial Analysis/Modeling	Updating trading comps
Wang	23.5	0.5	_	General Administration	Consolidating hours, invoices, and time files
Wang	1/31	0.5	_	General Administration	Pulling together case study
Wang	1/31	2.5	H	7 Financial Analysis/Modeling	Updating trading comps
Wang	1/31	2.0	4	Financial Due Diligence	Reviewing due diligence materials for plan investors
Wang	Total	149.5	_		

Rothschild Investment Banking Professionals and Aggregate Time Records

			Hours Worked
Professional	Job Description	Title	In Jan. 2007
Christopher Lawrence	Investment Banker	Vice Chairman	8.0
Nigel Bell	Investment Banker	Director	82.0
Slava Brin	Investment Banker	Vice President	20.0
Irene Fayn	Investment Banker	Associate	20.0
Ali Akbar Causer	Investment Banker	Analyst	10.5
Elana Caplan	Investment Banker	Analyst	20.0
Total			160.5

Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
7	M&A activity	Lawrence	1/2	1.5	Morning conference call
7	Internal meetings/calls	Lawrence	1/7	1.0	General update meeting
m	M&A activity	Lawrence	1/11	1.5	Review of due diligence materials
4	Internal meetings/calls	Lawrence	1/15	1.0	General update meeting
S	Internal meetings/calls	Lawrence	1/20	1.0	General update meeting
9	M&A activity	Lawrence	1/22	2.0	Review of due dilligence materials
	Total			8.0	

Delphi Corporation - Summary of Hours by Individual Banker

Category	Professional	Date	Hours	Explanation
1 Internal meetings / calls	Bell	1/3	1.0	8am conference call
2 Internal meetings / calls	Bell	1/4	2.0	Call with buyer
3 Internal meetings / calls	Bell	1/5	2.0	Call with buyer
4 Internal meetings / calls	Bell	1/8	2.0	Call with client
5 Travel time	Bell	1/8	0.9	Travel to Detroit
6 M&A activity	Bell	6/1	7.0	Meeting with client
7 Internal meetings / calls	Bell	1/10	1.0	8am conference call
8 Travel time	Bell	1/11	0.9	Travel out of Detroit
	Bell	1/11	2.0	Internal Delphi call
10 Internal meetings / calls	Bell	1/13	2.0	Call with buyer
	Bell	1/16	1.5	Internal Delphi call
12 Internal meetings / calls	Bell	1/17	1.0	8am conference call
13 Internal meetings / calls	Bell	1/13	0.5	8am conference call
	Bell	1/13	2.0	Call with buyer
	Bell	1/13	6.0	Travel to Detroit
16 M&A activity	Bell	1/14	8.0	Meeting with client
	Bell	1/15	0.5	8am conference call
	Bell	1/15	0.9	Travel to Detroit
	Bell	1/16	7.0	Meeting with client
`	Bell	1/16	0.9	Travel out of Detroit
20 Internal meetings / calls	Bell	1/17	6.0	Call with client
_	Bell	1/18	1.0	Reviewed bids
22 Internal meetings / calls	Bell	1/23	1.5	Call with buyer
_	Bell	1/24	1.0	8am conference call
24 Internal meetings / calls	Bell	1/25	1.0	Call with client
25 M&A activity	Bell	1/30	1.5	Call with client
26 Internal meetings / calls	Bell	1/31	0.5	Reviewed due diligence materials
Total			82.0	

Delphi Corporation - Summary of Hours by Individual Banker

Category	Professional	Date	Hours	Explanation
Internal meetings / calls	Brin	1/2	1.0	Call with buyer
2 Internal meetings / calls	Brin	1/3	1.0	Call with buyer
3 Internal meetings / calls	Brin	1/3	1.0	Internal Delphi meeting
4 Internal meetings / calls	Brin	1/4	1.5	Call with buyer
3 Internal meetings / calls	Brin	1/8	1.0	Internal Delphi meeting
5 Internal meetings / calls	Brin	1/10	2.0	Call with buyer
6 M&A Activity	Brin	1/10	2.5	Delphi conference call
7 Internal meetings / calls	Brin	1/10	1.0	8an conference call
8 Internal meetings / calls	Brin	1/11	1.0	Internal Delphi meeting
9 Internal meetings / calls	Brin	1/13	2.0	Call with buyer
0 M&A Activity	Brin	1/14	3.0	Reviewed bids
1 M&A Activity	Brin	1/17	1.0	8am conference call
2 M&A Activity	Brin	1/24	1.0	8am conference call
3 M&A Activity	Brin	1/31	1.0	8ain conference call
Total			20.0	

Delphi Corporation - Summary of Hours by Individual Banker

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_	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Fayn	1/2	1.0	Call with buyer
7	2 Internal meetings / calls	Fayn	1/3	1.0	Call with buyer
3	3 Internal meetings / calls	Fayn	1/3	1.0	Internal Delphi meeting
4	4 Internal meetings / calls	Fayn	1/4	1.5	Call with buyer
5	5 Internal meetings / calls	Fayn	1/8	1.0	Internal Delphi meeting
9	6 Internal meetings / calls	Fayn	1/10	2.0	Call with buyer
7	7 M&A Activity	Fayn	1/10	2.5	Delphi conference call
∞	8 Internal meetings / calls	Fayn	1/10	1.0	8am conference call
6	9 Internal meetings / calls	Fayn	1/11	1.0	Internal Delphi meeting
10	10 Internal meetings / calls	Fayn	1/13	2.0	Call with buyer
11	11 M&A Activity	Fayn	1/14	3.0	Reviewed bids
12	12 M&A Activity	Fayn	1/17	1.0	8am conference call
13	13 M&A Activity	Fayn	1/24	1.0	8am conference call
14	14 M&A Activity	Fayn	1/31	1.0	8am conference call
	Total			20.0	

Delphi Corporation - Summary of Hours by Individual Banker

	24.00	D	-	-	
	Category	Froressional	Date	Hours	Explanation
_	Internal meetings / calls	Causer	8/1	1.0	Internal Delphi meeting
7	Internal meetings / calls	Causer	1/10	2.0	Call with buyer
Э	M&A Activity	Causer	1/10	2.5	Delphi conference call
4	Internal meetings / calls	Causer	1/13	2.0	Call with buyer
2	M&A Activity	Causer	1/14	3.0	Reviewed bids
	Total			10.5	

## Delphi Corporation - Summary of Hours by Individual Banker

	Category	Professional	Date	Hours	Explanation
_	Internal meetings / calls	Caplan	1/2	1.0	Call with buyer
7	Internal meetings / calls	Caplan	1/3	1.0	Call with buyer
3	Internal meetings / calls	Caplan	1/3	1.0	Internal Delphi meeting
4	Internal meetings / calls	Caplan	1/4	1.5	Call with buyer
S	Internal meetings / calls	Caplan	1/8	1.0	Internal Delphi meeting
9	Internal meetings / calls	Caplan	1/10	2.0	Call with buyer
7	M&A Activity	Caplan	1/10	2.5	Delphi conference call
∞	Internal meetings / calls	Caplan	1/10	1.0	8am conference call
6	Internal meetings / calls	Caplan	1/11	1.0	Internal Delphi meeting
10	10 Internal meetings / calls	Caplan	1/13	2.0	Call with buyer
11	11 M&A Activity	Caplan	1/14	3.0	Reviewed bids
12	12 M&A Activity	Caplan	1/17	1.0	8am conference call
13	13 M&A Activity	Caplan	1/24	0.1	8am conference call
14	14 M&A Activity	Caplan	1/31	1.0	8am conference call
	Total			20.0	

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			Hours Worked
Professional	Job Description	Title	in January 2007
Michael Barr	Investment Banker	Managing Director	16.0
Bill Cannon	Investment Banker	Vice President	25.0
Colin Savage	Investment Banker	Associate	8.0
Alex Ridings	Investment Banker	Analyst	0:0
Laura Pei	Investment Banker	Analyst	0.0
Total		l	49 N

	,	D	elpi	hi Corporation - Project Inside -	poration - Project Inside - Summary of Hours by Individual Banker
Professional	F Darre	THE OUTS		(6.016-2014)	Барапайол
Ватт	1/3	3.0	7	8 Buyer - meetings/calls/due diligence	Prep/Term sheet negotiation
Вап	1/8	0.9	6	Unions - calls/meetings/discussions	Prep for the meetings
Вап	1/10	1.0	€.	Internal meetings/calls	Call with Delphi
Вап	1/11	0.5	<u>د</u>	Internal meetings/calls	Call with Delphi
Barr	1/16	3.0	**	8 Buyer - meetings/calls/due diligence	Prep/Term sheet negotiation
Ватт	1/19	0.5		Internal meetings/calls	Call with Delphi
Ватг	1/23	0.5	<u></u>	Internal meetings/calls	Call with Delphi
Вап	1/24	0.5	12	8 Buyer - meetings/calls/due diligence	Call with potential buyers
Вап	1/25	0.5	~	8 Buyer - meetings/calls/due diligence	Call with potential buyers
Barr	1/26	0.5		Internal meetings/calls	Call with Delphi
Вагт	TOTAL	16.0			

		n	elpl	Delphi Corporation - Project Inside - S	ration - Project Inside - Summary of Hours by Individual Banker
Predesional	Date	h. Hones		(C. (G-2015)	September 1997
Cannon	1/3	3.0	2	8 Buyer - meetings/calls/due diligence	Prep/Term sheet negotiation
Cannon	1/8	4.0	2	1 Travel time	New York to Detroit
Cannon	1/8	0:9	•	Unions - calls/meetings/discussions	Prep. for meetings
Cannon	1/8	4.0	20	Travel time	Detroit - New York
Cannon	1/10	0.1	<u></u>	Internal meetings/calls	Call with Delphi
Cannon	1/11	0.5	<u></u>	Internal meetings/calls	Call with Delphi
Cannon	1/11	0.5	<del>ر</del>	Internal meetings/calls	Call with Delphi
Cannon	1/16	3.0.	<b>≈</b>	Buyer - meetings/calls/due diligence	Prep/Term sheet negotiation
Cannon	1/17	0.5	(4)	Internal meetings/calls	Call with Delphi
Cannon	1/19	0.5	<u>س</u>	Internal meetings/calls	Call with Delphi
Cannon	1/23	0.5	3	Internal meetings/calls	Call with Delphi
Cannon	1/24	0.5	22	Buyer - meetings/calls/due diligence	Call with potential buyers
Cannon	1/25	0.5	18	Buyer - meetings/calls/due diligence	Call with potential buyers
Cannon	1/26	0.5	(r)	Internal meetings/calls	Call with Delphi
Cannon	Total	25.0			

		Ď	Delphi Corporation - Project Insi	Poration - Project Inside - Summary of Hours by Individual Banker
armicesionar.	Contract of	C. BOURS	Carce On	Part of the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second seco
Savage	1/10	1.0	3 Internal meetings/calls	Call with Delphi
Savage	1/11	0.5	3 Internal meetings/calls	Call with Delphi
Savage	111/1	0.5	3 Internal meetings/calls	Call with Delphi
Savage	] 1/16	3.0	18 Buyer - meetings/calls/due diligence	Prep/Term sheet negotiation
Savage	1/17	0.5	3 Internal meetings/calls	Call with Delphi
Savage	1/19	0.5	3 Internal meetings/calls	Call with Delphi
Savage	1/23	0.5	3 Internal meetings/calls	Call with Delphi
Savage	1/24	0.5	18 Buyer - meetings/calls/due diligence	Call with potential buyers
Savage	1/25	0.5	18 Buyer - meetings/calls/due diligence	Call with potential buyers
Savage	1/26	0.5 	3 Internal meetings/calls	Call with Delphi
Savage	TOTAL	8.0		